



CAPITAL MARKETS

The Bank's recognised track-record in Capital Markets is bolstered by its strong Emerging Markets footprint and the development of its international distribution capacity with a relevant role in the main financial hubs

The Capital Markets Division comprises the origination, structuring and execution of market-oriented debt and equity instruments.

Equity Capital Markets comprises origination, structuring and listing of companies. It also involves processes of privatisation, initial public offerings (IPOs), capital increases, takeover offers, private placements and block trades. This area is also involved in structuring equity-linked instruments, such as convertible bonds and equity derivative instruments for corporate clients.

In Debt Capital Markets, the Bank engages in structuring debt instruments, namely eurobond issues, high yield issues and private placements. The Bank services corporate Clients, financial institutions, state entities, public companies and municipalities. Debt Capital Markets also comprises the structuring of hybrid products, project finance bonds and commercial paper.

Our local presence in several local regions coupled with our structuring and distribution capabilities in the major financial hubs give us an unrivalled position on both domestic and international deals on multi-currency.

The Bank holds a reference position in primary equity, equity-linked and debt capital markets, having led high profile transactions in the various geographies where it operates.

BOND ISSUANCES

Important information about the Public Bond Issuance and Public Exchange Offers of Mota-Engil, SGPS, S.A. (Portuguese only)


[Prospectus](#)

[Exchange Offers Launch Announcement](#)

DEALS AND AWARDS

Experience, Leadership and Success

SPORTS & ENTERTAINMENT PORTUGAL




BENFICASAD

Public Bond Offer

€ 45,000,000

Sole Global Coordinator
2018




FINTECH PORTUGAL

RAIZE

IPO

€ 1,500,000

Sole Global Coordinator, Listing Sponsor
2018




INFRASTRUCTURE & TRANSPORT CHINA

Shijiazhuang Transportation Investment Development Co., Ltd.
(incorporated with limited liability in the People's Republic of China)


6.800% senior unsecured Bonds due 2019

US\$ 80,000,000

Joint Manager
2018



METALS & MINING CHINA

New Dian Group Pte. Ltd. (issuer)
Guaranteed by

KISC 昆钢

7.500% guaranteed bonds due 2020 unconditionally and irrevocably g-anteed by Kunming Iron & Steel Holding Co., Ltd.
(昆明钢铁控股有限公司)

US\$ 100,000,000

Joint Bookrunner
2018

