



HAITONG SECURITIES

Company Profile

Founded in 1988, Haitong Securities Co., Ltd. is the only large-sized securities company among the oldest securities companies in China that has not been renamed and has not received a capital injection. The Company provides securities and futures brokerage, investment banking, asset management, private equity, alternative investments and financial leasing services. Haitong Securities was listed on the Shanghai Stock Exchange in 2007 and on the Stock Exchange of Hong Kong Limited in 2012.

Haitong Securities has total assets of over RMB 500 billion and net assets of nearly RMB 110 billion, ranking among the top in China's securities industry since 2007, both in terms of total assets and net assets. The Company owns a comprehensive business platform, a mature overseas business platform, a number of business outlets across 14 countries and regions, nearly 340 securities and futures business outlets in China and has over 11 million clients within and outside China.

The Company has acquired and consolidated Haitong International Securities and Haitong Bank. It has also established a branch in the free trade zone in China, which has enabled the Company to establish a platform for its international business and which is regarded as one of the best players in the industry. It has allowed the Company to gain first-mover advantages in the Asia-Pacific region and access to strategic pipeline projects in Europe and the United States.

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