

## MERGERS AND ACQUISITIONS

Geographic diversification and industry specific expertise make the Bank a reference player in the provision of investment banking services

The M&A teams offer advisory services geared to promote, structure and negotiate mergers, acquisitions, joint ventures, carve-outs and disposals, as well as economic and financial valuations, for private or public companies and for privatisations.

The Bank's M&A Division has a broad team across the several geographies, organised by sector-focused teams. The Bank's experience and know-how in the M&A area has led to being consistently recognised by the market with numerous awards.

### OUR SERVICES:

- â€¸ Mergers and Acquisitions
- â€¸ Privatisations
- â€¸ Valuations
- â€¸ Joint ventures
- â€¸ Financial restructuring
- â€¸ Real Estate Investment Banking

## DEALS AND AWARDS

Experience, Leadership and Success

AGRIBUSINESS BRAZIL / CHINA



**DAKANG**  
FARMING | 大康牧业


Advisory to Hunan Dakang Pasture Farming in the acquisition of 53.99% in Belagricola S.A.

**US\$ 253,000,000**

Financial Adviser  
2017



FIG PORTUGAL / CHINA




**NOVO BANCO** ASIA  
新銀行亞洲


Financial advisory in the sale of Novo Banco Asia to a group of investors led by Well Link Group

**€ 183,000,000**

Financial Adviser  
2017



ENERGY PORTUGAL



**REN**

Financial advisory to REN in the acquisition of EDP Gás

**€ 532,400,000**

Financial Adviser  
2017

