

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
Share Capital: 863.278.725,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Consolidated

1.1 Assets

	30.09.2023
	Amount
Cash, cash balances at central banks and other demand deposits	308 474 161
Cash on hand	5 425
Cash balances at central banks	284 964 240
Other demand deposits	23 504 496
Financial assets held for trading	880 859 772
Derivatives	44 133 720
Equity instruments	24 820
Debt securities	836 701 232
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	16 793 522
Equity instruments	16 772 062
Debt securities	0
Loans and advances	21 460
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	294 472 100
Equity instruments	0
Debt securities	294 472 100
Loans and advances	0
Financial assets at amortised cost	1 740 976 835
Debt securities	881 024 765
Loans and advances	859 952 070
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Investments in subsidiaries, joint ventures and associates	0
Tangible assets	11 854 567
Property, plant and equipment	11 854 567
Investment property	0
Intangible assets	1 816 171
Goodwill	0
Other intangible assets	1 816 171
Tax assets	136 413 710
Current tax assets	21 151 851
Deferred tax assets	115 261 859
Other assets	154 153 002
Non-current assets and disposal groups classified as held for sale	0
Total assets	3 545 813 840

1.2 Liabilities

	30.09.2023
	Amount
Financial liabilities held for trading	32 250 784
Derivatives	30 931 615
Short positions	1 319 169
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	2 779 347 197
Deposits	2 135 915 975
Debt securities issued	633 552 803
Other financial liabilities	9 878 419
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	18 709 594
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	2 258 842
Other provisions	16 450 752
Tax liabilities	13 213 019
Current tax liabilities	7 419 298
Deferred tax liabilities	5 793 721
Share capital repayable on demand	0
Other liabilities	62 551 212
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	2 906 071 806

1.3 Equity

	30.09.2023
	Amount
Capital	863 278 725
Paid up capital	863 278 725
Unpaid capital which has been called up	0
Share premium	8 796 305
Equity instruments issued other than capital	105 042 017
Equity component of compound financial instruments	105 042 017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-189 876 685
Items that will not be reclassified to profit and loss	-16 558 576
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-16 558 576
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-173 318 109
Hedges of net investments in foreign operations [effective portion]	16 646 273
Foreign currency translation	-180 279 275
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-7 938 283
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	-1 746 825
Retained earnings	-482 803 101
Revaluation reserves	0
Other reserves	310 147 243
Funds for general banking risks [if presented within equity]	0
Other	310 147 243
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	3 306 161
(-) Interim dividends	0
Minority interests [Non-controlling interests]	21 851 369
Accumulated Other Comprehensive Income	21 851 369
Other items	0
Total equity	639 742 034
Total equity and total liabilities	3 545 813 840

2. Statement of profit or loss

	30.09.2023
	Amount
Interest income	170 816 770
Financial assets held for trading	70 433 327
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	16 680 037
Financial assets at amortised cost	82 521 800
Derivatives - Hedge accounting, interest rate risk	0
Other assets	1 181 606
Interest income on liabilities	0
(Interest expense)	144 924 155
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	142 702 641
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	2 221 514
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	12 278 654
(Fee and commission Expenses)	2 105 231
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	3 868 927
Financial assets at fair value through other comprehensive income	1 199 029
Financial assets at amortised cost	2 669 898
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	4 135 294
Gains or (-) losses on trading financial assets and liabilities, net	337 271
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	-48 850
Exchange differences [gain or (-) loss], net	-1 786 961
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	312 730
Other operating income	9 610 966
(Other operating Expenses)	5 202 299
TOTAL OPERATING INCOME, NET	47 293 116

(continued on next page)

2. Statement of profit or loss (continuation)

	30.09.2023
	Amount
(Administrative Expenses)	39 162 196
(Staff Expenses)	28 529 488
(Other administrative Expenses)	10 632 708
(Depreciation)	4 353 541
(Property, Plant and Equipment)	3 202 669
(Investment Properties)	0
(Other intangible assets)	1 150 872
Modification gains or (-) losses, net	-
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	-2 025 338
(Commitments and guarantees given)	528 947
(Other provisions)	-2 554 285
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	3 571 888
(Financial assets at fair value through other comprehensive income)	-1 230 403
(Financial assets at amortised cost)	4 802 291
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	-155 404
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	-155 404
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	11 568
Profit or (-) loss before tax from continuing operations	2 397 801
(Tax Expenses or (-) income related to profit or loss from continuing operations)	-415 987
Profit or (-) loss after tax from continuing operations	2 813 788
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	2 813 786
Attributable to minority interest [non-controlling interests]	-492 375
Attributable to owners of the parent	3 306 161

3. Statement of comprehensive income

	30.09.2023
	Montante escriturado
Profit or (-) loss for the year	2 813 786
Other comprehensive income	8 893 450
Items that will not be reclassified to profit or loss	-271 020
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	-271 020
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	9 164 470
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	6 547 470
Translation gains or (-) losses taken to equity	6 547 470
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	3 416 000
Valuation gains or (-) losses taken to equity	3 384 626
Transferred to profit or loss	31 374
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	-799 000
Total comprehensive income for the year	11 707 236
Attributable to minority interest [Non-controlling interest]	768 630
Attributable to owners of the parent	10 938 606