

**HAITONG BANK, S.A.**

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA  
Share Capital: 863.278.725,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825  
BdP Aviso nr. 01/2019

**1. Balance Sheet Statement [Statement of Financial Position] Individual****1.1 Assets**

	<b>30.09.2023</b>
	<b>Amount</b>
<b>Cash, cash balances at central banks and other demand deposits</b>	<b>300 332 356</b>
Cash on hand	4 020
Cash balances at central banks	284 958 991
Other demand deposits	15 369 345
<b>Financial assets held for trading</b>	<b>72 384 961</b>
Derivatives	27 160 459
Equity instruments	24 820
Debt securities	45 199 682
Loans and advances	0
<b>Non-trading financial assets mandatorily at fair value through profit or loss</b>	<b>12 787 756</b>
Equity instruments	12 766 296
Debt securities	0
Loans and advances	21 460
<b>Financial assets designated at fair value through profit or loss</b>	<b>0</b>
Debt securities	0
Loans and advances	0
<b>Financial assets at fair value through other comprehensive income</b>	<b>182 734 149</b>
Equity instruments	0
Debt securities	182 734 149
Loans and advances	0
<b>Financial assets at amortised cost</b>	<b>1 489 374 687</b>
Debt securities	715 937 990
Loans and advances	773 436 697
<b>Derivatives – Hedge accounting</b>	<b>0</b>
<b>Fair value changes of the hedged items in portfolio hedge of interest rate risk</b>	<b>0</b>
<b>Investments in subsidiaries, joint ventures and associates</b>	<b>154 260 157</b>
<b>Tangible assets</b>	<b>9 683 937</b>
Property, plant and equipment	9 683 937
Investment property	0
<b>Intangible assets</b>	<b>1 379 141</b>
<i>Goodwill</i>	0
Other intangible assets	1 379 141
<b>Tax assets</b>	<b>79 333 476</b>
Current tax assets	16 148 286
Deferred tax assets	63 185 190
<b>Other assets</b>	<b>95 209 820</b>
<b>Non-current assets and disposal groups classified as held for sale</b>	<b>0</b>
<b>Total assets</b>	<b>2 397 480 440</b>

## 1.2 Liabilities

	<b>30.09.2023</b>
	<b>Amount</b>
<b>Financial liabilities held for trading</b>	<b>28 333 237</b>
Derivatives	27 014 068
Short positions	1 319 169
Deposits	0
Debt securities issued	0
Other financial liabilities	0
<b>Financial liabilities designated at fair value through profit or loss</b>	<b>0</b>
Deposits	0
Debt securities issued	0
Other financial liabilities	0
<b>Financial liabilities measured at amortised cost</b>	<b>1 701 122 371</b>
Deposits	1 318 943 901
Debt securities issued	374 333 824
Other financial liabilities	7 844 646
<b>Non-trading non-derivative financial liabilities measured at a cost-based method</b>	<b>0</b>
<b>Fair value changes of the hedged items in portfolio hedge of interest rate risk</b>	<b>0</b>
<b>Provisions</b>	<b>3 203 058</b>
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	1 853 338
Other provisions	1 349 720
<b>Tax liabilities</b>	<b>11 350 214</b>
Current tax liabilities	5 556 493
Deferred tax liabilities	5 793 721
<b>Share capital repayable on demand</b>	<b>0</b>
<b>Other liabilities</b>	<b>25 325 274</b>
<b>Liabilities included in disposal groups classified as held for sale</b>	<b>0</b>
<b>Total liabilities</b>	<b>1 769 334 154</b>

### 1.3 Equity

	<b>30.09.2023</b>
	<b>Amount</b>
<b>Capital</b>	<b>863 278 725</b>
Paid up capital	863 278 725
Unpaid capital which has been called up	0
<b>Share premium</b>	<b>8 796 305</b>
<b>Equity instruments issued other than capital</b>	<b>105 042 017</b>
Equity component of compound financial instruments	105 042 017
Other equity instruments issued	0
<b>Other equity</b>	<b>0</b>
<b>Accumulated other comprehensive income</b>	<b>-23 117 891</b>
Items that will not be reclassified to profit and loss	-16 558 465
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-16 558 465
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-6 559 426
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-6 559 426
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
<b>Retained earnings</b>	<b>-482 803 101</b>
<b>Revaluation reserves</b>	<b>0</b>
<b>Other reserves</b>	<b>153 861 425</b>
Funds for general banking risks [if presented within equity]	0
Other	153 861 425
<b>(-) Treasury shares</b>	<b>0</b>
<b>Profit or loss attributable to Owners of the parent</b>	<b>3 088 806</b>
<b>(-) Interim dividends</b>	<b>0</b>
<b>Minority interests [Non-controlling interests]</b>	<b>0</b>
Accumulated Other Comprehensive Income	0
Other items	0
<b>Total equity</b>	<b>628 146 286</b>
<b>Total equity and total liabilities</b>	<b>2 397 480 440</b>

## 2. Statement of profit or loss

	<b>30.09.2023</b>
	<b>Amount</b>
<b>Interest income</b>	<b>64 292 163</b>
Financial assets held for trading	913 040
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	5 556 589
Financial assets at amortised cost	56 640 928
Derivatives - Hedge accounting, interest rate risk	0
Other assets	1 181 606
Interest income on liabilities	0
<b>(Interest expense)</b>	<b>43 162 712</b>
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	41 087 051
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	2 075 661
(Interest expense on assets)	0
<b>(Expenses on share capital repayable on demand)</b>	<b>0</b>
<b>Dividend income</b>	<b>0</b>
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
<b>Fee and commission income</b>	<b>11 211 390</b>
<b>(Fee and commission Expenses)</b>	<b>1 829 121</b>
<b>Gains or (-) losses on financial assets &amp; liabilities not measured at fair value through profit or loss, net</b>	<b>2 350 907</b>
Financial assets at fair value through other comprehensive income	1 199 029
Financial assets at amortised cost	1 151 878
Financial liabilities measured at amortised cost	0
Other	0
<b>Gains or (-) losses on financial assets and liabilities held for trading, net</b>	<b>-1 038 460</b>
<b>Gains or (-) losses on trading financial assets and liabilities, net</b>	<b>399 022</b>
<b>Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net</b>	<b>0</b>
<b>Gains or (-) losses from hedge accounting, net</b>	<b>-48 850</b>
<b>Exchange differences [gain or (-) loss], net</b>	<b>-1 166 137</b>
<b>Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net</b>	<b>-201 386</b>
<b>Gains or (-) losses on derecognition of non financial assets other than held for sale, net</b>	<b>347 695</b>
<b>Other operating income</b>	<b>9 573 590</b>
<b>(Other operating Expenses)</b>	<b>914 678</b>
<b>TOTAL OPERATING INCOME, NET</b>	<b>39 813 423</b>

(continued on the next page)

2. Statement of profit or loss (continuation)

	30.09.2023
	Amount
<b>(Administrative Expenses)</b>	<b>28 806 156</b>
(Staff Expenses)	20 737 365
(Other administrative Expenses)	8 068 791
<b>(Depreciation)</b>	<b>3 468 459</b>
(Property, Plant and Equipment)	2 500 126
(Investment Properties)	0
(Other intangible assets)	968 333
<b>Modification gains or (-) losses, net</b>	<b>-</b>
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
<b>(Provisions or (-) reversal of provisions)</b>	<b>-402 746</b>
(Commitments and guarantees given)	-402 746
(Other provisions)	0
<b>(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)</b>	<b>-383 258</b>
(Financial assets at fair value through other comprehensive income)	22 417
(Financial assets at amortised cost)	-405 675
<b>(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)</b>	<b>0</b>
<b>(Impairment or (-) reversal of impairment on non-financial assets)</b>	<b>-152 251</b>
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	-152 251
<b>Negative goodwill recognised in profit or loss</b>	<b>0</b>
<b>Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method</b>	<b>0</b>
<b>Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations</b>	<b>0</b>
Profit or (-) loss before tax from continuing operations	8 477 063
<b>(Tax Expenses or (-) income related to profit or loss from continuing operations)</b>	<b>2 226 061</b>
<b>Profit or (-) loss after tax from continuing operations</b>	<b>6 251 002</b>
<b>Profit or (-) loss before tax from discontinued operations</b>	<b>0</b>
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
<b>Profit or (-) loss for the year</b>	<b>3 088 806</b>
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	3 088 806

### 3. Statement of comprehensive income

	30.09.2023
	Amount
<b>Profit or (-) loss for the year</b>	<b>3 088 806</b>
<b>Other comprehensive income</b>	<b>2 602 532</b>
<b>Items that will not be reclassified to profit or loss</b>	<b>-271 020</b>
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	-271 020
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
<b>Items that may be reclassified to profit or loss</b>	<b>2 873 552</b>
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	0
Translation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	1 851 291
Valuation gains or (-) losses taken to equity	3 027 904
Transferred to profit or loss	-1 176 612
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	1 022 261
<b>Total comprehensive income for the year</b>	<b>5 691 338</b>
Attributable to minority interest [Non-controlling interest]	0
Attributable to owners of the parent	5 691 338