

**HAITONG BANK, S.A.**

Share Capital: €871,277,660.00

Headquarters: Rua Alexandre Herculano, 38, 1269-180 Lisboa

Registered at the Lisbon Commercial Registry Office

under number: 501 385 932

**Haitong Bank, S.A. informs about its Share Capital Increase**

**Haitong Bank, S.A.** (“Bank”) informs that a resolution has been passed to increase its share capital, resulting from the conversion of the rights attributed to the Portuguese State and which were acquired by Haitong International Holdings Limited, the Bank’s sole voting shareholder, relating to the fiscal years 2017 and 2018, issued under the REAID (*Regime Especial aplicável aos Ativos por Impostos Diferidos* – Deferred Tax Assets Special Regime), approved by Law no. 61/2014 of August 26, as amended by Law no. 98/2019 of September 4.

The share capital increase was effected through the incorporation of the special reserves created under Article 8(1) of the REAID, in the global amount of EUR 7,998,935.00 (seven million, nine hundred and ninety-eight thousand and nine hundred and thirty-five euros), being EUR 7,744,090.00 (seven million, seven hundred and forty-four thousand and ninety euros) as a consequence of the conversion rights with reference to the 2017 exercise; and EUR 254,845.00 (two-hundred and fifty-four thousand and eight-hundred and forty-five euros) as a consequence of the conversion rights with reference to the 2018 exercise.

The global amount of the new ordinary shares issued, with a nominal value of EUR 5.00 (five euros) each, is 1,599,787 (one million, five hundred and ninety-nine thousand and seven hundred and eighty-seven).



As a result, the Bank's share capital now amounts to EUR 871,277,660.00 (eight hundred and seventy-one million, two hundred and seventy-seven thousand and six hundred and sixty euros), and the Bank's Articles of Association have been amended accordingly.

The new shares issued under the share capital increase were fully allocated to the Bank's sole voting shareholder, Haitong International Holdings Limited, a company incorporated in Hong Kong, a subsidiary of Haitong Securities Co., Ltd. (a company whose shares are admitted to trading on the Shanghai Stock Exchange and The Stock Exchange of Hong Kong Limited), by virtue of this company having acquired all the conversion rights that were attributed to the Portuguese State relating to the 2017 and 2018 exercises, under the terms and for the purposes of Article 10(2) of the REAID.

The request for the registration of the share capital increase and the consequent partial alteration of the Bank's Articles of Association was filed in the Commercial Registry Office.

Lisbon, December 20, 2023

**HAITONG BANK, S.A.**