

HAITONG BANK, S.A.

Registered address: Edifício Quartz - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
Share Capital: 871.605.935,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Consolidated**1.1 Assets**

	30.06.2026
	Amount
Cash, cash balances at central banks and other demand deposits	278,340,669
Cash on hand	6,025
Cash balances at central banks	267,065,237
Other demand deposits	11,269,407
Financial assets held for trading	936,451,819
Derivatives	18,461,305
Equity instruments	0
Debt securities	917,990,514
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	16,648,972
Equity instruments	15,658,784
Debt securities	965,992
Loans and advances	24,196
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	355,182,075
Equity instruments	0.00
Debt securities	355,182,075.00
Loans and advances	0
Financial assets at amortised cost	1,436,694,920
Debt securities	643,960,257
Loans and advances	792,734,663
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Investments in subsidiaries, joint ventures and associates	0
Tangible assets	7,012,001
Property, plant and equipment	7,012,001
Investment property	0
Intangible assets	1,539,075
Goodwill	0
Other intangible assets	1,539,075
Tax assets	115,458,657
Current tax assets	21,738,052
Deferred tax assets	93,720,605
Other assets	135,023,963
Non-current assets and disposal groups classified as held for sale	0
Total assets	3,282,352,151

1.2 Liabilities

	30.06.2026
	Amount
Financial liabilities held for trading	18,594,580
Derivatives	18,081,214
Short positions	513,366
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	2,570,445,197
Deposits	2,309,397,138
Debt securities issued	255,362,075
Other financial liabilities	5,685,984
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	5,663,085
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	2,622,730
Other provisions	3,040,355
Tax liabilities	13,965,237
Current tax liabilities	8,392,313
Deferred tax liabilities	5,572,924
Share capital repayable on demand	0.00
Other liabilities	55,209,921
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	2,663,878,020

1.3 Equity

	30.06.2026
	Amount
Capital	871,605,935
Paid up capital	871,605,935
Unpaid capital which has been called up	0
Share premium	8,796,305
Equity instruments issued other than capital	105,042,017
Equity component of compound financial instruments	105,042,017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-196,945,389
Items that will not be reclassified to profit and loss	-20,731,885
Tangible assets	0
Intangible assets	0.00
Actuarial gains or loss on defined benefit pension plans	-20,731,885
Non-current assets and disposal groups classified as held for sale	0.00
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-176,213,504
Hedges of net investments in foreign operations [effective portion]	16,646,273
Foreign currency translation	-190,318,451
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-794,501
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	-1,746,825
Retained earnings	-493,938,632
Revaluation reserves	0
Other reserves	305,692,942
Funds for general banking risks [if presented within equity]	0
Other	305,692,942
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	1,360,698
(-) Interim dividends	0
Minority interests [Non-controlling interests]	16,860,255
Accumulated Other Comprehensive Income	16,860,255
Other items	0.00
Total equity	618,474,131
Total equity and total liabilities	3,282,352,151

2. Statement of profit or loss

	30.06.2026
	Amount
Interest income	111,887,262
Financial assets held for trading	54,916,616
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	9,779,601
Financial assets at amortised cost	46,566,440
Derivatives - Hedge accounting, interest rate risk	0
Other assets	624,605
Interest income on liabilities	0
(Interest expense)	97,815,445
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	97,576,837
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	238,608
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	4,848,169
(Fee and commission Expenses)	665,205
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	5,882,361
Financial assets at fair value through other comprehensive income	2,997,800
Financial assets at amortised cost	2,884,561
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	878,686
Gains or (-) losses on trading financial assets and liabilities, net	532,592
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	360,299
Exchange differences [gain or (-) loss], net	5,430,074
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	247,681
Other operating income	1,123,872
(Other operating Expenses)	1,143,674
TOTAL OPERATING INCOME, NET	31,566,672

(continued on next page)

2. Statement of profit or loss (continuation)

	30.06.2026
	Amount
(Administrative Expenses)	24,230,560
(Staff Expenses)	17,432,720
(Other administrative Expenses)	6,797,840
(Depreciation)	2,081,996
(Property, Plant and Equipment)	1,977,546
(Investment Properties)	0
(Other intangible assets)	104,450
Modification gains or (-) losses, net	0
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	-488,195
(Commitments and guarantees given)	-506,157
(Other provisions)	17,962
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	1,381,641
(Financial assets at fair value through other comprehensive income)	125,602
(Financial assets at amortised cost)	1,256,039
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	243,550
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	243,550
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments insubsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	2,791,990
(Tax Expenses or (-) income related to profit or loss from continuing operations)	1,542,484
Profit or (-) loss after tax from continuing operations	1,249,506
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	1,249,505
Attributable to minority interest [non-controlling interests]	-111,193
Attributable to owners of the parent	1,360,698

3. Statement of comprehensive income

	30.06.2026
	Amount
Profit or (-) loss for the year	1,249,505
Other comprehensive income	4,978,374
Items that will not be reclassified to profit or loss	-1,977,956
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	-1,977,956
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	0
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	6,956,330
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	7,216,330
Translation gains or (-) losses taken to equity	7,216,330
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	-384,000
Valuation gains or (-) losses taken to equity	2,488,198
Transferred to profit or loss	-2,872,198
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	124,000
Total comprehensive income for the year	6,227,879
Attributable to minority interest [Non-controlling interest]	1,317,000
Attributable to owners of the parent	4,910,879