

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA

Share Capital: 426.269.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825

Balance Sheet (NIC) 31 March 2016

(EURO)

BoP Instruction nr. 23/2004 (Indicative references))	31-03-2016			31-03-2015
	Value before provisions, impairment and amortisation	Provisions, impairment and amortisations	Net value	
	1	2	3 = 1 - 2	
Assets				
Cash and deposits at central banks	3.791.873	-	3.791.873	1.251.392
Deposits with banks	16.216.878	-	16.216.878	31.994.797
Financial assets held for trading	627.711.184	-	627.711.184	595.588.580
Available-for-sale financial assets	156.861.549	-	156.861.549	157.330.823
Loans and advances to banks	175.893.242	15.385.977	160.507.265	167.630.475
Loans and advances to customers	653.894.559	153.092.248	500.802.311	585.758.777
Held-to-maturity investments	-	-	-	-
Derivatives for risk management purposes	-	-	-	68.800
Non-current assets held for sale	3.600.000	-	3.600.000	3.600.000
Other tangible assets	29.640.152	22.297.643	7.342.509	8.496.655
Intangible assets	30.608.848	17.416.819	13.192.029	13.071.518
Investments in subsidiaries and associates	415.633.108	533.655	415.099.453	369.330.459
Current income tax assets	6.188.640	-	6.188.640	947.482
Deferred income tax assets	118.455.070	-	118.455.070	84.496.042
Other assets	736.788.774	6.095.824	730.692.950	486.674.591
Total Assets	2.975.283.877	214.822.166	2.760.461.711	2.506.240.391
Passivo				
Deposits from central banks	61.147.098	-	61.147.098	61.116.039
Financial liabilities held for trading	522.191.509	-	522.191.509	505.160.172
Deposits from banks	812.908.474	-	812.908.474	687.608.485
Due to customers	201.450.313	-	201.450.313	47.604.782
Debt securities issued	210.208.521	-	210.208.521	370.420.680
Derivatives for risk management purposes	-	-	-	113.635
Provisions	152.201.456	-	152.201.456	88.012.218
Current income tax liabilities	2.165.148	-	2.165.148	11.980.044
Deferred income tax liabilities	-	-	-	-
Subordinated debt	215.000	-	215.000	60.232.875
Other liabilities	307.030.016	-	307.030.016	216.588.696
Total Liabilities	2.269.517.535	0	2.269.517.535	2.048.837.626
Equity				
Share capital	426.269.000	-	426.269.000	326.269.000
Share premium	8.796.305	-	8.796.305	8.796.305
Other equity instruments	3.731.000	-	3.731.000	3.731.000
Fair value reserve	(3.992.627)	-	(3.992.627)	(5.602.871)
Other reserves, retained earnings and other comprehensive income	77.954.881	-	77.954.881	127.806.881
Profit for the period	(21.814.383)	-	(21.814.383)	(3.597.550)
Total Equity	490.944.176	0	490.944.176	457.402.765
Total Equity and Liabilities	2.760.461.711	0	2.760.461.711	2.506.240.391

Head of Accounting

Pedro Miguel Nunes Ventaneira

Board Member

José Maria Espírito Santo Silva Ricciardi