



HAITONG BANK, S.A.
Share Capital: € 871,277,660.00
Headquarters: Rua Alexandre Herculano, 38, 1269-180 Lisboa
Registered at Lisbon Commercial Register under number: 501 385 932

NOTICE

HAITONG BANK INFORMS ON THE RESULTS OF THE PRIVATE TENDER OFFER

Haitong Bank, S.A. informs on the results of the private tender offer launched on 30 August 2024 (the “Offer”).

In the Offer, Haitong Bank, S.A. acquired 123,300 notes, with a denomination of €100,000 each and an aggregate nominal amount of €123,300,000, representing the bond issue named “€230,000,000 Floating Rate Senior Guaranteed Notes due 2025”, issued by Haitong Bank, S.A. on 8 February 2022 and due on 8 February 2025, admitted to trading on the Bourse de Luxembourg, a regulated market of the Luxembourg Stock Exchange, and Euronext Lisbon, a regulated market of Euronext Lisbon – Sociedade Gestora de Mercados Regulamentados S.A, with the ISIN code PTESS2OM0011.

The aforementioned 123,300 notes acquired by Haitong Bank, S.A. in the Offer will be amortised and cancelled on 18 September 2024, in accordance with the law and the applicable terms and conditions.

With this transaction, Haitong Bank, S.A. pursues its financial strategy to optimise its liquidity position and net interest margin.

16 September 2024

HAITONG BANK, S.A