

HAITONG BANK, S.A.

Registered address: Edifício Quartz - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA

Share Capital: 871.277.660,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825

BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Individual**1.1 Assets**

	31.03.2025
	Amount
Cash, cash balances at central banks and other demand deposits	259 147 016
Cash on hand	1 681
Cash balances at central banks	251 551 069
Other demand deposits	7 594 266
Financial assets held for trading	64 787 876
Derivatives	19 263 170
Equity instruments	29 609
Debt securities	45 495 097
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	13 135 313
Equity instruments	13 111 718
Debt securities	0
Loans and advances	23 595
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	313 039 722
Equity instruments	0
Debt securities	313 039 722,00
Loans and advances	0
Financial assets at amortised cost	1 274 045 665
Debt securities	474 512 981
Loans and advances	799 532 684
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0,00
Investments in subsidiaries, joint ventures and associates	123 075 215
Tangible assets	9 930 699
Property, plant and equipment	9 930 699
Investment property	0
Intangible assets	630 984
Goodwill	0
Other intangible assets	630 984
Tax assets	68 089 865
Current tax assets	17 092 735
Deferred tax assets	50 997 130
Other assets	68 544 356
Non-current assets and disposal groups classified as held for sale	0
Total assets	2 194 426 711

1.2 Liabilities

	31.03.2025
	Amount
Financial liabilities held for trading	18 431 194
Derivatives	18 431 193
Short positions	1
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	1 479 667 137
Deposits	1 331 097 800
Debt securities issued	140 400 183
Other financial liabilities	8 169 154
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	627 092
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	514 054
Other provisions	113 038
Tax liabilities	13 688 940
Current tax liabilities	8 116 016
Deferred tax liabilities	5 572 924
Share capital repayable on demand	0,00
Other liabilities	42 143 709
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	1 554 558 072

1.3 Equity

	31.03.2025
	Amount
Capital	871 277 660
Paid up capital	871 277 660
Unpaid capital which has been called up	0
Share premium	8 796 305
Equity instruments issued other than capital	105 042 017
Equity component of compound financial instruments	105 042 017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-25 067 796
Items that will not be reclassified to profit and loss	-22 990 313
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-22 990 313
Non-current assets and disposal groups classified as held for sale	0,00
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-2 077 483
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-2 077 483
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Retained earnings	-464 916 468
Revaluation reserves	0
Other reserves	145 878 217
Funds for general banking risks [if presented within equity]	0
Other	145 878 217
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	-1 141 296
(-) Interim dividends	0
Minority interests [Non-controlling interests]	0
Accumulated Other Comprehensive Income	0
Other items	0
Total equity	639 868 639
Total equity and total liabilities	2 194 426 711

2. Statement of profit or loss

	31.03.2025
	Amount
Interest income	23 325 893
Financial assets held for trading	471 622
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	3 711 910
Financial assets at amortised cost	18 962 235
Derivatives - Hedge accounting, interest rate risk	0
Other assets	180 126
Interest income on liabilities	0
(Interest expense)	14 570 613
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	13 615 418
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	955 195
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	2 322 327
(Fee and commission Expenses)	959 424
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	2 379 101
Financial assets at fair value through other comprehensive income	2 287 275
Financial assets at amortised cost	91 826
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	5 382 327
Gains or (-) losses on trading financial assets and liabilities, net	292 044
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	-57 020
Exchange differences [gain or (-) loss], net	-5 392 134
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	133 115
Other operating income	100 567
(Other operating Expenses)	1 528 367
TOTAL OPERATING INCOME, NET	11 427 816

2. Statement of profit or loss (continuation)

	31.03.2025
	Amount
(Administrative Expenses)	10 484 081
(Staff Expenses)	7 524 864
(Other administrative Expenses)	2 959 217
(Depreciation)	1 001 059
(Property, Plant and Equipment)	939 276
(Investment Properties)	0
(Other intangible assets)	61 783
Modification gains or (-) losses, net	0
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	9 880
(Commitments and guarantees given)	9 880
(Other provisions)	0
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	540 047
(Financial assets at fair value through other comprehensive income)	206 336
(Financial assets at amortised cost)	333 711
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	268 639
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	268 639
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	-875 890
(Tax Expenses or (-) income related to profit or loss from continuing operations)	265 406
Profit or (-) loss after tax from continuing operations	-1 141 296
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	-1 141 296
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	-1 141 296

3. Statement of comprehensive income

	31.03.2025
	Montante escriturado
Profit or (-) loss for the year	-1 141 296
Other comprehensive income	-2 631 094
Items that will not be reclassified to profit or loss	0
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	0
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	0
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	-2 631 093
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	0
Translation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	-1 742 800
Valuation gains or (-) losses taken to equity	338 139
Transferred to profit or loss	-2 080 939
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	-888 293
Total comprehensive income for the year	-3 772 389
Attributable to minority interest [Non-controlling interest]	0
Attributable to owners of the parent	-3 772 389