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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)/(Stock Code: 5986/5892)

**ANNOUNCEMENT ON RECEIPT OF
INVESTIGATION NOTICE FROM CSRC
AND
RESUMPTION OF TRADING**

Receipt of Investigation Notice from CSRC

On 26 November 2015, Haitong Securities Co., Ltd. (the “**Company**”) received an investigation notice (Ji Cha Zong Dui Diao Cha Tong Zi No.153122) from China Securities Regulatory Commission (“**CSRC**”). As the Company is suspected to have breached the relevant provisions of the Regulations on the Supervision and Administration of Securities Companies, CSRC has decided to initiate investigation proceedings against the Company in accordance with the Securities Law of the People’s Republic of China.

The Company will fully cooperate with CSRC in the investigation and strictly fulfill its disclosure obligations in accordance with regulatory requirements in the meantime. Currently, the Company is under normal operation.

Resumption of Trading

At the request of the Company, trading in the H shares (stock code: 6837) and debt securities (stock code: 5986 and 5892) of the Company was halted with effect from 9:36 a.m. on Friday, 27 November 2015 pending the release of this announcement. An application has been made to The Stock Exchange of Hong Kong Limited for the resumption of trading in the H shares (stock code: 6837) and debt securities (stock code: 5986 and 5892) of the Company with effect from 9:00 a.m. on Monday, 30 November 2015.

Information released by the Company by way of announcement shall prevail. Investors are advised to exercise caution in their investments and be aware of risks.

By order of the board of directors
Haitong Securities Co., Ltd.
WANG Kaiguo
Chairman

Shanghai, the PRC
27 November 2015

As at the date of this announcement, our executive directors are Mr. WANG Kaiguo and Mr. QU Qiuping; our non-executive directors are Ms. YU Liping, Mr. CHEN Bin, Mr. XU Chao, Mr. WANG Hongxiang, Ms. ZHANG Xinmei and Mr. SHEN Tiedong; and our independent non-executive directors are Mr. LIU Cheeming, Mr. XIAO Suining, Mr. LI Guangrong, Mr. LYU Changjiang and Mr. FENG Lun.

* For identification purpose only