

HAITONG BANK, S.A.

Registered address: Edifício Quartzo - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
Share Capital: 426.269.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825

Balance Sheet (NIC) 31 December 2017

(EURO)

BoP Instruction nr. 23/2004 (Indicative references))	12/31/2017			12/31/2016
	Value before provisions, impairment and amortisation	Provisions, impairment and amortisations	Net value	
	1	2	3 = 1 - 2	
Assets				
Cash and deposits at central banks	441,333,420	-	441,333,420	37,528,737
Deposits with banks	28,349,960	-	28,349,960	88,759,084
Financial assets held for trading	306,984,228	-	306,984,228	393,967,057
Available-for-sale financial assets	286,948,774	6,029,163	280,919,611	426,781,986
Loans and advances to banks	179,914,473	15,387,932	164,526,541	34,804,291
Loans and advances to customers	439,540,648	138,957,149	300,583,499	398,312,018
Held-to-maturity investments	-	-	-	-
Derivatives for risk management purposes	-	-	-	-
Non-current assets held for sale	25,185,161	-	25,185,161	3,600,000
Other tangible assets	25,957,450	22,004,632	3,952,818	5,307,967
Intangible assets	31,623,034	22,398,709	9,224,325	12,204,121
Investments in subsidiaries and associates	218,718,959	51,933,853	166,785,106	236,580,870
Current income tax assets	29,434,083	-	29,434,083	6,174,040
Deferred income tax assets	100,180,060	-	100,180,060	129,337,332
Other assets	375,841,134	6,588,981	369,252,153	412,114,264
Total Assets	2,490,011,384	263,300,419	2,226,710,965	2,185,471,767
Passivo				
Deposits from central banks	60,000,000	-	60,000,000	60,000,000
Financial liabilities held for trading	200,883,050	-	200,883,050	295,683,153
Deposits from banks	824,688,173	-	824,688,173	901,261,798
Due to customers	290,616,425	-	290,616,425	279,764,792
Debt securities issued	143,126,681	-	143,126,681	103,091,557
Derivatives for risk management purposes	-	-	-	-
Provisions	62,775,077	-	62,775,077	88,224,698
Current income tax liabilities	3,020,310	-	3,020,310	2,615,437
Deferred income tax liabilities	745,677	-	745,677	-
Subordinated debt	-	-	-	-
Other liabilities	138,391,340	-	138,391,340	154,919,913
Total Liabilities	1,724,246,733	0	1,724,246,733	1,885,561,348
Equity				
Share capital	844,769,000	-	844,769,000	426,269,000
Share premium	8,796,305	-	8,796,305	8,796,305
Other equity instruments	3,731,000	-	3,731,000	83,731,000
Fair value reserve	1,966,641	-	1,966,641	(3,160,794)
Other reserves, retained earnings and other comprehensive income	(216,257,767)	-	(216,257,767)	(64,444,588)
Profit for the period	(140,540,947)	-	(140,540,947)	(151,280,504)
Total Equity	502,464,232	0	502,464,232	299,910,419
Total Equity and Liabilities	2,226,710,965	0	2,226,710,965	2,185,471,767

Head of Accounting

António Carlos Gomes Pacheco

Board Member

Wu Min