

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
Share Capital: 871.277.660,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Consolidated

1.1 Assets

	30.06.2024
	Amount
Cash, cash balances at central banks and other demand deposits	717 100 987
Cash on hand	2 455
Cash balances at central banks	704 685 759
Other demand deposits	12 412 773
Financial assets held for trading	916 516 464
Derivatives	36 137 754
Equity instruments	27 443
Debt securities	880 351 267
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	16 335 868
Equity instruments	16 312 194
Debt securities	0
Loans and advances	23 674
Financial assets designated at fair value through profit or loss	0
Debt securities	0,00
Loans and advances	0,00
Financial assets at fair value through other comprehensive income	340 783 047
Equity instruments	0,00
Debt securities	340 783 047,00
Loans and advances	0,00
Financial assets at amortised cost	1 418 068 107
Debt securities	590 295 190
Loans and advances	827 772 917
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0,00
Investments in subsidiaries, joint ventures and associates	0
Tangible assets	10 509 267
Property, plant and equipment	10 509 267
Investment property	0
Intangible assets	1 252 510
Goodwill	0
Other intangible assets	1 252 510
Tax assets	122 346 884
Current tax assets	21 936 754
Deferred tax assets	100 410 130
Other assets	120 079 077
Non-current assets and disposal groups classified as held for sale	0
Total assets	3 662 992 211

1.2 Liabilities

	30.06.2024
	Amount
Financial liabilities held for trading	21 953 406
Derivatives	20 539 866
Short positions	1 413 540
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	2 907 438 455
Deposits	2 335 138 045
Debt securities issued	564 042 287
Other financial liabilities	8 258 123
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	5 502 603
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	2 228 270
Other provisions	3 274 333
Tax liabilities	15 191 091
Current tax liabilities	9 397 370
Deferred tax liabilities	5 793 721
Share capital repayable on demand	0,00
Other liabilities	63 647 768
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	3 013 733 323

1.3 Equity

	30.06.2024
	Amount
Capital	871 277 595
Paid up capital	871 277 595
Unpaid capital which has been called up	0
Share premium	8 796 305
Equity instruments issued other than capital	105 042 017
Equity component of compound financial instruments	105 042 017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-197 928 278
Items that will not be reclassified to profit and loss	-19 616 471
Tangible assets	0
Intangible assets	0,00
Actuarial gains or loss on defined benefit pension plans	-19 616 471
Non-current assets and disposal groups classified as held for sale	0,00
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-178 311 807
Hedges of net investments in foreign operations [effective portion]	16 646 273
Foreign currency translation	-189 293 070
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-3 918 185
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	-1 746 825
Retained earnings	-470 551 284
Revaluation reserves	0
Other reserves	307 159 110
Funds for general banking risks [if presented within equity]	0
Other	307 159 110
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	5 092 063
(-) Interim dividends	0
Minority interests [Non-controlling interests]	20 371 360
Accumulated Other Comprehensive Income	20 371 360
Other items	0,00
Total equity	649 258 888
Total equity and total liabilities	3 662 992 211

2. Statement of profit or loss

	30.06.2024
	Amount
Interest income	118 876 758
Financial assets held for trading	45 716 001
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	9 669 239
Financial assets at amortised cost	62 856 165
Derivatives - Hedge accounting, interest rate risk	0
Other assets	635 353
Interest income on liabilities	0
(Interest expense)	99 274 166
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	97 114 240
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	2 159 926
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	13 793 519
(Fee and commission Expenses)	1 706 956
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	3 350 509
Financial assets at fair value through other comprehensive income	774 304
Financial assets at amortised cost	2 576 205
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	-2 518 742
Gains or (-) losses on trading financial assets and liabilities, net	343 906
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	-83 414
Exchange differences [gain or (-) loss], net	5 213 008
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	226 373
Other operating income	258 908
(Other operating Expenses)	1 301 623
TOTAL OPERATING INCOME, NET	37 178 080

(continued on next page)

2. Statement of profit or loss (continuation)

	30.06.2024
	Amount
(Administrative Expenses)	26 193 296
(Staff Expenses)	19 342 469
(Other administrative Expenses)	6 850 827
(Depreciation)	2 730 720
(Property, Plant and Equipment)	2 149 897
(Investment Properties)	0
(Other intangible assets)	580 823
Modification gains or (-) losses, net	0
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	-2 926 420
(Commitments and guarantees given)	416 367
(Other provisions)	-3 342 787
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	-647 043
(Financial assets at fair value through other comprehensive income)	-123 485
(Financial assets at amortised cost)	-523 558
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	1 187 364
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	1 187 364
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	10 640 163
(Tax Expenses or (-) income related to profit or loss from continuing operations)	3 652 097
Profit or (-) loss after tax from continuing operations	6 988 066
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	4 856 808
Attributable to minority interest [non-controlling interests]	-235 255
Attributable to owners of the parent	5 092 063

3. Statement of comprehensive income

	30.06.2024
	Amount
Profit or (-) loss for the year	4 856 808
Other comprehensive income	-8 026 600
Items that will not be reclassified to profit or loss	1 393 000
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	1 393 000
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	-9 419 600
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	-10 252 600
Translation gains or (-) losses taken to equity	-10 252 600
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	843 000
Valuation gains or (-) losses taken to equity	1 493 819
Transferred to profit or loss	-650 819
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	-10 000
Total comprehensive income for the year	-3 169 792
Attributable to minority interest [Non-controlling interest]	-2 410 000
Attributable to owners of the parent	-759 792