

HAITONG BANK, S.A.

Registered address: Edifício Quartzo - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA

Share Capital: 844.769.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825

BoP Instruction nr. 23/2004 (Indicative references)	31/03/2018
	Net value
Assets	
Cash, cash balances at central banks and other demand deposits	573,816,944
Financial assets held for trading	316,895,541
Non-trading financial assets mandatorily at fair value through profit or loss	2,729,159
Financial assets at fair value through other comprehensive income	313,754,855
Financial assets at amortised cost	492,646,559
Investments in subsidiaries, joint ventures and associates	166,785,105
Tangible assets	3,242,245
Intangible assets	8,541,740
Tax assets	129,808,811
Other assets	337,667,892
Non-current assets and disposal groups classified as held for sale	2,532,796
Total Assets	2,348,421,647
Passivo	
Financial liabilities held for trading	236,077,705
Financial liabilities measured at amortised cost	1,347,519,781
Provisions	61,192,159
Tax liabilities	3,222,076
Other liabilities	98,942,860
Total Liabilities	1,746,954,580
Equity	
Capital	844,769,000
Share premium	8,796,305
Equity instruments issued other than capital	108,773,017
Accumulated other comprehensive income	(23,017,072)
Retained earnings	(504,909,424)
Other reserves	170,283,487
Profit or loss attributable to Owners of the parent	(3,228,246)
Total Equity	601,467,067
Total Equity and Liabilities	2,348,421,647

The Director of Finance Department

António Carlos Gomes Pacheco

The Board of Directors

Wu Min