

HAITONG BANK, S.A.

Registered address: Edifício Quartzo - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA

Share Capital: 844.769.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825

BoP Instruction nr. 23/2004 (Indicative references)	30/06/2018
	Net value
Assets	
Cash, cash balances at central banks and other demand deposits	537.931.677
Financial assets held for trading	302.900.877
Non-trading financial assets mandatorily at fair value through profit or loss	2.706.752
Financial assets at fair value through other comprehensive income	321.961.135
Financial assets at amortised cost	413.307.005
Investments in subsidiaries, joint ventures and associates	166.785.105
Tangible assets	2.922.924
Intangible assets	8.143.193
Tax assets	131.163.201
Other assets	353.380.707
Non-current assets and disposal groups classified as held for sale	2.532.796
Total Assets	2.243.735.373
Passivo	
Financial liabilities held for trading	193.133.073
Financial liabilities measured at amortised cost	1.259.549.020
Provisions	73.016.572
Tax liabilities	2.151.579
Other liabilities	121.648.147
Total Liabilities	1.649.498.391
Equity	
Capital	844.769.000
Share premium	8.796.305
Equity instruments issued other than capital	108.773.017
Accumulated other comprehensive income	(26.672.696)
Retained earnings	(504.908.661)
Other reserves	170.845.999
Profit or loss attributable to Owners of the parent	(7.365.982)
Total Equity	594.236.982
Total Equity and Liabilities	2.243.735.373

The Director of Finance Department

António Carlos Gomes Pacheco

The Board of Directors

Wu Min