

HAITONG BANK, S.A.

Registered address: Edifício Quartzo - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA

Share Capital: 844.769.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825

BoP Instruction nr. 23/2004 (Indicative references)	30/09/2018
	Net value
Assets	
Cash, cash balances at central banks and other demand deposits	422,771,419
Financial assets held for trading	246,493,762
Non-trading financial assets mandatorily at fair value through profit or loss	2,692,899
Financial assets at fair value through other comprehensive income	342,433,644
Financial assets at amortised cost	565,520,561
Investments in subsidiaries, joint ventures and associates	166,785,105
Tangible assets	2,684,420
Intangible assets	7,430,458
Tax assets	131,296,799
Other assets	339,036,031
Non-current assets and disposal groups classified as held for sale	2,532,796
Total Assets	2,229,677,895
Passivo	
Financial liabilities held for trading	181,698,076
Financial liabilities measured at amortised cost	1,272,841,449
Provisions	73,985,825
Tax liabilities	2,068,163
Other liabilities	106,342,384
Total Liabilities	1,636,935,896
Equity	
Capital	844,769,000
Share premium	8,796,305
Equity instruments issued other than capital	108,773,017
Accumulated other comprehensive income	(26,974,354)
Retained earnings	(504,909,104)
Other reserves	170,324,500
Profit or loss attributable to Owners of the parent	(8,037,366)
Total Equity	592,741,999
Total Equity and Liabilities	2,229,677,895

The Director of Finance Department

António Carlos Gomes Pacheco

The Board of Directors

Wu Min