

## HAITONG BANK, S.A.

Registered address: Edifício Quartzo - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA

Share Capital: 844.769.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825

BoP Instruction nr. 23/2004 (Indicative references)	31/12/2018
	Net value
<b>Assets</b>	
Cash, cash balances at central banks and other demand deposits	317,433,361
Financial assets held for trading	228,955,428
Non-trading financial assets mandatorily at fair value through profit or loss	11,629,368
Financial assets at fair value through other comprehensive income	371,779,615
Financial assets at amortised cost	722,269,717
Investments in subsidiaries, joint ventures and associates	173,642,813
Tangible assets	2,391,271
Intangible assets	6,702,908
Tax assets	127,128,345
Other assets	351,677,638
Non-current assets and disposal groups classified as held for sale	3,357,766
<b>Total Assets</b>	<b>2,316,968,229</b>
<b>Liabilities</b>	
Financial liabilities held for trading	178,618,257
Financial liabilities measured at amortised cost	1,346,545,469
Provisions	79,021,827
Tax liabilities	2,068,163
Other liabilities	111,911,319
<b>Total Liabilities</b>	<b>1,718,165,035</b>
<b>Equity</b>	
Capital	844,769,000
Share premium	8,796,305
Equity instruments issued other than capital	108,773,017
Accumulated other comprehensive income	(24,094,194)
Retained earnings	(504,908,991)
Other reserves	167,656,276
Profit or loss attributable to Owners of the parent	(2,188,218)
<b>Total Equity</b>	<b>598,803,194</b>
<b>Total Equity and Liabilities</b>	<b>2,316,968,229</b>

The Director of Finance Department

António Carlos Gomes Pacheco

The Board of Directors

Wu Min