

HAITONG BANK, S.A.

Registered address: Edifício Quartzo - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA

Share Capital: 844.769.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825

BoP Instruction nr. 23/2004 (Indicative references)	31/03/2019
	Net value
Assets	
Cash, cash balances at central banks and other demand deposits	268,877,179
Financial assets held for trading	239,191,075
Non-trading financial assets mandatorily at fair value through profit or loss	12,281,107
Financial assets at fair value through other comprehensive income	293,892,710
Financial assets at amortised cost	797,678,792
Investments in subsidiaries, joint ventures and associates	173,642,813
Tangible assets	2,336,771
Intangible assets	5,934,907
Tax assets	125,659,524
Other assets	171,098,211
Non-current assets and disposal groups classified as held for sale	153,357,766
Total Assets	2,243,950,855
Liabilities	
Financial liabilities held for trading	176,747,677
Financial liabilities measured at amortised cost	1,293,481,539
Provisions	79,996,128
Tax liabilities	2,068,163
Other liabilities	95,880,887
Total Liabilities	1,648,174,393
Equity	
Capital	844,769,000
Share premium	8,796,305
Equity instruments issued other than capital	108,773,017
Accumulated other comprehensive income	(25,910,916)
Retained earnings	(509,475,068)
Other reserves	169,765,497
Profit or loss attributable to Owners of the parent	(941,372)
Total Equity	595,776,462
Total Equity and Liabilities	2,243,950,855

The Director of Finance Department

António Carlos Gomes Pacheco

The Board of Directors

Wu Min