HAITONG BANK, S.A.
Share Capital: €844,769,000
Headquarters: Rua Alexandre Herculano, 38 – 1269-180 Lisbon
Registered at the Lisbon Commercial Registry under number 501 385 932

HAITONG BANK, S.A. INFORMS ABOUT THE COUPON 2 OF THE *USD 130M FIXED RATE PERPETUAL DEEPLY SUBORDINATED ADDITIONAL TIER 1 RESETTABLE INSTRUMENTS* BONDS (PTESSXOM0013)

Haitong Bank, S.A. (the "Bank") informs that according to the terms and conditions of the above-mentioned issuance and the legal nature of Additional Tier 1 Capital instruments, the payment of interest is conditional to the existence of available distributable funds. Considering the individual (non-consolidated) financial statements of the Bank regarding the 2019 fiscal year, disclosed last March 21, and taking into consideration the lack of available distributable funds, it is not possible to carry out the payment of coupon 2. This interest amount is non-cumulative, meaning the right to receiving this coupon is definitively extinct.

Lisbon, March 27, 2020

HAITONG BANK, S.A.