

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
 Share Capital: 844.769.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
 BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position]: Assets

1.1 Assets

	31.03.2021
	Amount
Cash, cash balances at central banks and other demand deposits	447 500 361
Cash on hand	5 298
Cash balances at central banks	438 188 303
Other demand deposits	9 306 760
Financial assets held for trading	115 762 922
Derivatives	92 516 089
Equity instruments	66 592
Debt securities	23 180 241
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	9 202 273
Equity instruments	9 202 273
Debt securities	0
Loans and advances	0
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	156 048 578
Equity instruments	0
Debt securities	156 048 578
Loans and advances	0
Financial assets at amortised cost	765 410 722
Debt securities	450 252 821
Loans and advances	315 157 901
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Investments in subsidiaries, joint ventures and associates	136 652 611
Tangible assets	9 015 486
Property, plant and equipment	9 015 486
Investment property	0
Intangible assets	3 441 705
<i>Goodwill</i>	0
Other intangible assets	3 441 705
Tax assets	84 750 545
Current tax assets	20 127 143
Deferred tax assets	64 623 402
Other assets	183 392 513
Non-current assets and disposal groups classified as held for sale	1 698 905
Total assets	1 912 876 621

1.2 Liabilities

	31.03.2021
	Amount
Financial liabilities held for trading	90 033 697
Derivatives	89 177 438
Short positions	856 259
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	1 113 808 306
Deposits	1 113 808 306
Debt securities issued	0
Other financial liabilities	0
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	14 718 287
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	12 778 265
Other provisions	1 940 022
Tax liabilities	4 905 514
Current tax liabilities	4 905 514
Deferred tax liabilities	0
Share capital repayable on demand	0
Other liabilities	104 029 094
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	1 327 494 898

1.3 Equity

	31.03.2021
	Amount
Capital	844 769 000
Paid up capital	844 769 000
Unpaid capital which has been called up	0
Share premium	8 796 305
Equity instruments issued other than capital	108 773 017
Equity component of compound financial instruments	108 773 017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-34 562 957
Items that will not be reclassified to profit and loss	-32 776 440
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-32 776 440
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-1 786 517
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-1 786 517
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Retained earnings	-511 164 973
Revaluation reserves	0
Other reserves	172 387 150
Funds for general banking risks [if presented within equity]	0
Other	172 387 150
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	-3 615 819
(-) Interim dividends	0
Minority interests [Non-controlling interests]	0
Accumulated Other Comprehensive Income	0
Other items	0
Total equity	585 381 723
Total equity and total liabilities	1 912 876 621

2. Statement of profit or loss

	31.03.2021
	Amount
Interest income	4 516 720
Financial assets held for trading	339 843
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	439 894
Financial assets at amortised cost	3 693 968
Derivatives - Hedge accounting, interest rate risk	0
Other assets	43 015
Interest income on liabilities	0
(Interest expense)	3 289 529
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	3 135 980
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	153 549
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	4 927 162
(Fee and commission Expenses)	1 237 926
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	35 745
Financial assets at fair value through other comprehensive income	35 745
Financial assets at amortised cost	0
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	-214 349
Gains or (-) losses on trading financial assets and liabilities, net	528 428
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	0
Exchange differences [gain or (-) loss], net	4 379 155
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	89 936
Other operating income	1 475 088
(Other operating Expenses)	2 089 424
TOTAL OPERATING INCOME, NET	9 121 006

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2. Statement of profit or loss (continuation)

	31.03.2021
	Amount
(Administrative Expenses)	10 534 933
(Staff Expenses)	7 691 885
(Other administrative Expenses)	2 843 048
(Depreciation)	1 360 145
(Property, Plant and Equipment)	898 446
(Investment Properties)	0
(Other intangible assets)	461 699
Modification gains or (-) losses, net	-
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	-29 499
(Commitments and guarantees given)	-29 499
(Other provisions)	0
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	423 832
(Financial assets at fair value through other comprehensive income)	154 602
(Financial assets at amortised cost)	269 230
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	353 357
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	353 357
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	-3 521 762
(Tax Expenses or (-) income related to profit or loss from continuing operations)	94 056
Profit or (-) loss after tax from continuing operations	-3 615 818
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	-3 615 819
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	-3 615 819

3. Statement of comprehensive income

	31.03.2021
	Amount
Profit or (-) loss for the year	-3 615 819
Other comprehensive income	55 450
Items that will not to be reclassified to profit or loss	0
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	0
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	55 450
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	0
Translation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	35 723
Valuation gains or (-) losses taken to equity	-83 133
Transferred to profit or loss	118 857
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	19 726
Total comprehensive income for the year	-3 560 369
Attributable to minority interest [Non-controlling interest]	0
Attributable to owners of the parent	-3 560 369