

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
Share Capital: 844.769.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Consolidated**1.1 Assets**

	30.09.2021
	Amount
Cash, cash balances at central banks and other demand deposits	355 933 553
Cash on hand	6 667
Cash balances at central banks	302 874 113
Other demand deposits	53 052 773
Financial assets held for trading	678 050 265
Derivatives	99 163 978
Equity instruments	60 946
Debt securities	578 825 341
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	16 416 742
Equity instruments	15 674 707
Debt securities	742 035
Loans and advances	0
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	259 185 223
Equity instruments	0
Debt securities	259 185 223
Loans and advances	0
Financial assets at amortised cost	1 203 821 245
Debt securities	557 888 099
Loans and advances	645 933 146
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Investments in subsidiaries, joint ventures and associates	1
Tangible assets	8 785 908
Property, plant and equipment	8 785 908
Investment property	0
Intangible assets	3 794 950
<i>Goodwill</i>	0
Other intangible assets	3 794 950
Tax assets	118 638 499
Current tax assets	24 615 567
Deferred tax assets	94 022 932
Other assets	215 132 514
Non-current assets and disposal groups classified as held for sale	2 198 905
Total assets	2 861 957 805

1.2 Liabilities

	30.09.2021
	Amount
Financial liabilities held for trading	91 849 366
Derivatives	84 093 824
Short positions	7 755 542
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	2 021 173 665
Deposits	1 992 560 119
Debt securities issued	28 613 546
Other financial liabilities	0
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	12 602 507
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	1 117 119
Other provisions	11 485 388
Tax liabilities	5 072 500
Current tax liabilities	5 072 500
Deferred tax liabilities	0
Share capital repayable on demand	0
Other liabilities	123 670 118
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	2 254 368 156

1.3 Equity

	30.09.2021
	Amount
Capital	844 769 000
Paid up capital	844 769 000
Unpaid capital which has been called up	0
Share premium	8 796 305
Equity instruments issued other than capital	108 773 017
Equity component of compound financial instruments	108 773 017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-206 332 320
Items that will not be reclassified to profit and loss	-26 560 264
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-26 560 264
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-179 772 056
Hedges of net investments in foreign operations [effective portion]	16 463 057
Foreign currency translation	-194 065 978
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-422 309
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	-1 746 825
Retained earnings	-511 165 098
Revaluation reserves	0
Other reserves	342 361 484
Funds for general banking risks [if presented within equity]	0
Other	342 361 484
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	467 625
(-) Interim dividends	0
Minority interests [Non-controlling interests]	19 919 636
Accumulated Other Comprehensive Income	19 919 636
Other items	0
Total equity	607 589 649
Total equity and total liabilities	2 861 957 805

2. Statement of profit or loss

	30.09.2021
	Amount
Interest income	54 261 297
Financial assets held for trading	30 359 088
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	4 344 244
Financial assets at amortised cost	19 439 671
Derivatives - Hedge accounting, interest rate risk	0
Other assets	118 294
Interest income on liabilities	0
(Interest expense)	32 286 919
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	31 875 555
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	411 364
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	36 624 057
(Fee and commission Expenses)	3 718 457
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	10 344 634
Financial assets at fair value through other comprehensive income	88 603
Financial assets at amortised cost	10 256 031
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	-15 680 385
Gains or (-) losses on trading financial assets and liabilities, net	7 061 704
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	92
Exchange differences [gain or (-) loss], net	4 949 608
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	219 734
Other operating income	3 438 657
(Other operating Expenses)	4 815 459
TOTAL OPERATING INCOME, NET	60 398 563

(continued on next page)

2. Statement of profit or loss (continuation)

	30.09.2021
	Amount
(Administrative Expenses)	39 923 542
(Staff Expenses)	27 661 134
(Other administrative Expenses)	12 262 408
(Depreciation)	4 723 836
(Property, Plant and Equipment)	3 278 237
(Investment Properties)	0
(Other intangible assets)	1 445 599
Modification gains or (-) losses, net	-
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	2 327 596
(Commitments and guarantees given)	-117 813
(Other provisions)	2 445 409
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	7 082 988
(Financial assets at fair value through other comprehensive income)	1 576 386
(Financial assets at amortised cost)	5 506 602
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	667 132
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	667 132
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	91
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	5 673 560
(Tax Expenses or (-) income related to profit or loss from continuing operations)	4 075 130
Profit or (-) loss after tax from continuing operations	1 598 430
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	1 598 430
Attributable to minority interest [non-controlling interests]	1 130 805
Attributable to owners of the parent	467 625

3. Statement of comprehensive income

	30.09.2021
	Montante escriturado
Profit or (-) loss for the year	1 598 430
Other comprehensive income	7 902 311
Items that will not be reclassified to profit or loss	6 216 288
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	6 216 288
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	1 686 023
Hedge of net investments in foreign operations [effective portion]	-698 237
Valuation gains or (-) losses taken to equity	-698 237
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	1 748 000
Translation gains or (-) losses taken to equity	1 748 000
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	87 000
Valuation gains or (-) losses taken to equity	1 717 259
Transferred to profit or loss	-1 630 259
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	2 260
Income tax relating to items that may be reclassified to profit or (-) loss	547 000
Total comprehensive income for the year	9 500 740
Attributable to minority interest [Non-controlling interest]	1 128 000
Attributable to owners of the parent	8 372 740