

**HAITONG BANK, S.A.**

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA  
Share Capital: 844.769.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825  
BdP Aviso nr. 01/2019

**1. Balance Sheet Statement [Statement of Financial Position] Individual****1.1 Assets**

	<b>30.09.2021</b>
	<b>Amount</b>
<b>Cash, cash balances at central banks and other demand deposits</b>	<b>311 531 347</b>
Cash on hand	5 262
Cash balances at central banks	302 790 113
Other demand deposits	8 735 972
<b>Financial assets held for trading</b>	<b>136 857 566</b>
Derivatives	84 293 514
Equity instruments	60 946
Debt securities	52 503 106
Loans and advances	0
<b>Non-trading financial assets mandatorily at fair value through profit or loss</b>	<b>9 432 988</b>
Equity instruments	9 432 988
Debt securities	0
Loans and advances	0
<b>Financial assets designated at fair value through profit or loss</b>	<b>0</b>
Debt securities	0
Loans and advances	0
<b>Financial assets at fair value through other comprehensive income</b>	<b>203 404 416</b>
Equity instruments	0
Debt securities	203 404 416
Loans and advances	0
<b>Financial assets at amortised cost</b>	<b>1 058 953 523</b>
Debt securities	533 605 730
Loans and advances	525 347 793
<b>Derivatives – Hedge accounting</b>	<b>0</b>
<b>Fair value changes of the hedged items in portfolio hedge of interest rate risk</b>	<b>0</b>
<b>Investments in subsidiaries, joint ventures and associates</b>	<b>136 652 611</b>
<b>Tangible assets</b>	<b>7 735 677</b>
Property, plant and equipment	7 735 677
Investment property	0
<b>Intangible assets</b>	<b>3 028 897</b>
<i>Goodwill</i>	0
Other intangible assets	3 028 897
<b>Tax assets</b>	<b>83 202 716</b>
Current tax assets	21 151 196
Deferred tax assets	62 051 520
<b>Other assets</b>	<b>174 106 275</b>
<b>Non-current assets and disposal groups classified as held for sale</b>	<b>2 198 905</b>
<b>Total assets</b>	<b>2 127 104 921</b>

## 1.2 Liabilities

	<b>30.09.2021</b>
	<b>Amount</b>
<b>Financial liabilities held for trading</b>	<b>90 269 782</b>
Derivatives	82 514 240
Short positions	7 755 542
Deposits	0
Debt securities issued	0
Other financial liabilities	0
<b>Financial liabilities designated at fair value through profit or loss</b>	<b>0</b>
Deposits	0
Debt securities issued	0
Other financial liabilities	0
<b>Financial liabilities measured at amortised cost</b>	<b>1 352 053 017</b>
Deposits	1 352 053 017
Debt securities issued	0
Other financial liabilities	0
<b>Non-trading non-derivative financial liabilities measured at a cost-based method</b>	<b>0</b>
<b>Fair value changes of the hedged items in portfolio hedge of interest rate risk</b>	<b>0</b>
<b>Provisions</b>	<b>3 611 426</b>
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	2 001 978
Other provisions	1 609 448
<b>Tax liabilities</b>	<b>3 953 617</b>
Current tax liabilities	3 953 617
Deferred tax liabilities	0
<b>Share capital repayable on demand</b>	<b>0</b>
<b>Other liabilities</b>	<b>88 005 315</b>
<b>Liabilities included in disposal groups classified as held for sale</b>	<b>0</b>
<b>Total liabilities</b>	<b>1 537 893 157</b>

### 1.3 Equity

	<b>30.09.2021</b>
	<b>Amount</b>
<b>Capital</b>	<b>844 769 000</b>
Paid up capital	844 769 000
Unpaid capital which has been called up	0
<b>Share premium</b>	<b>8 796 305</b>
<b>Equity instruments issued other than capital</b>	<b>108 772 944</b>
Equity component of compound financial instruments	108 772 944
Other equity instruments issued	0
<b>Other equity</b>	<b>0</b>
<b>Accumulated other comprehensive income</b>	<b>-26 096 098</b>
Items that will not be reclassified to profit and loss	-26 560 153
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-26 560 153
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	464 055
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	464 055
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
<b>Retained earnings</b>	<b>-511 165 098</b>
<b>Revaluation reserves</b>	<b>0</b>
<b>Other reserves</b>	<b>172 387 150</b>
Funds for general banking risks [if presented within equity]	0
Other	172 387 150
<b>(-) Treasury shares</b>	<b>0</b>
<b>Profit or loss attributable to Owners of the parent</b>	<b>-8 252 439</b>
<b>(-) Interim dividends</b>	<b>0</b>
<b>Minority interests [Non-controlling interests]</b>	<b>0</b>
Accumulated Other Comprehensive Income	0
Other items	0
<b>Total equity</b>	<b>589 211 764</b>
<b>Total equity and total liabilities</b>	<b>2 127 104 921</b>

## 2. Statement of profit or loss

	<b>30.09.2021</b>
	<b>Amount</b>
<b>Interest income</b>	<b>12 848 725</b>
Financial assets held for trading	661 959
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	1 395 372
Financial assets at amortised cost	10 673 100
Derivatives - Hedge accounting, interest rate risk	0
Other assets	118 294
Interest income on liabilities	0
<b>(Interest expense)</b>	<b>9 597 953</b>
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	9 226 957
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	370 996
(Interest expense on assets)	0
<b>(Expenses on share capital repayable on demand)</b>	<b>0</b>
<b>Dividend income</b>	<b>0</b>
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
<b>Fee and commission income</b>	<b>35 212 547</b>
<b>(Fee and commission Expenses)</b>	<b>3 310 714</b>
<b>Gains or (-) losses on financial assets &amp; liabilities not measured at fair value through profit or loss, net</b>	<b>1 702 853</b>
Financial assets at fair value through other comprehensive income	88 603
Financial assets at amortised cost	1 614 250
Financial liabilities measured at amortised cost	0
Other	0
<b>Gains or (-) losses on financial assets and liabilities held for trading, net</b>	<b>-281 124</b>
<b>Gains or (-) losses on trading financial assets and liabilities, net</b>	<b>724 961</b>
<b>Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net</b>	<b>0</b>
<b>Gains or (-) losses from hedge accounting, net</b>	<b>0</b>
<b>Exchange differences [gain or (-) loss], net</b>	<b>-101 114</b>
<b>Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net</b>	<b>0</b>
<b>Gains or (-) losses on derecognition of non financial assets other than held for sale, net</b>	<b>254 472</b>
<b>Other operating income</b>	<b>3 428 726</b>
<b>(Other operating Expenses)</b>	<b>3 289 840</b>
<b>TOTAL OPERATING INCOME, NET</b>	<b>37 591 539</b>

(continued on the next page)

2. Statement of profit or loss (continuation)

	30.09.2021
	Amount
<b>(Administrative Expenses)</b>	<b>30 568 154</b>
(Staff Expenses)	20 494 470
(Other administrative Expenses)	10 073 684
<b>(Depreciation)</b>	<b>3 922 489</b>
(Property, Plant and Equipment)	2 652 487
(Investment Properties)	0
(Other intangible assets)	1 270 002
<b>Modification gains or (-) losses, net</b>	<b>-</b>
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
<b>(Provisions or (-) reversal of provisions)</b>	<b>-295 049</b>
(Commitments and guarantees given)	35 525
(Other provisions)	-330 574
<b>(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)</b>	<b>10 180 520</b>
(Financial assets at fair value through other comprehensive income)	2 368 078
(Financial assets at amortised cost)	7 812 442
<b>(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)</b>	<b>0</b>
<b>(Impairment or (-) reversal of impairment on non-financial assets)</b>	<b>674 641</b>
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	674 641
<b>Negative goodwill recognised in profit or loss</b>	<b>0</b>
<b>Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method</b>	<b>0</b>
<b>Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations</b>	<b>0</b>
Profit or (-) loss before tax from continuing operations	-7 459 216
<b>(Tax Expenses or (-) income related to profit or loss from continuing operations)</b>	<b>793 222</b>
<b>Profit or (-) loss after tax from continuing operations</b>	<b>-8 252 438</b>
<b>Profit or (-) loss before tax from discontinued operations</b>	<b>0</b>
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
<b>Profit or (-) loss for the year</b>	<b>-8 252 439</b>
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	-8 252 439

### 3. Statement of comprehensive income

	30.09.2021
	Amount
<b>Profit or (-) loss for the year</b>	<b>-8 252 439</b>
<b>Other comprehensive income</b>	<b>8 522 310</b>
<b>Items that will not to be reclassified to profit or loss</b>	<b>6 216 288</b>
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	6 216 288
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
<b>Items that may be reclassified to profit or loss</b>	<b>2 306 022</b>
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	0
Translation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	1 485 658
Valuation gains or (-) losses taken to equity	-793 816
Transferred to profit or loss	2 279 475
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	820 364
<b>Total comprehensive income for the year</b>	<b>269 870</b>
Attributable to minority interest [Non-controlling interest]	0
Attributable to owners of the parent	269 870