

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
 Share Capital: 844.769.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
 BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Individual

1.1 Assets

	30.06.2021
	Amount
Cash, cash balances at central banks and other demand deposits	431 542 159
Cash on hand	5 340
Cash balances at central banks	420 837 910
Other demand deposits	10 698 909
Financial assets held for trading	113 499 705
Derivatives	79 425 894
Equity instruments	75 583
Debt securities	33 998 228
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	9 309 547
Equity instruments	9 309 547
Debt securities	0
Loans and advances	0
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	193 805 230
Equity instruments	0
Debt securities	193 805 230
Loans and advances	0
Financial assets at amortised cost	903 191 061
Debt securities	463 033 300
Loans and advances	440 157 761
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Investments in subsidiaries, joint ventures and associates	136 652 611
Tangible assets	8 320 863
Property, plant and equipment	8 320 863
Investment property	0
Intangible assets	3 096 163
<i>Goodwill</i>	0
Other intangible assets	3 096 163
Tax assets	83 747 217
Current tax assets	20 132 120
Deferred tax assets	63 615 097
Other assets	169 792 581
Non-current assets and disposal groups classified as held for sale	2 198 905
Total assets	2 055 156 042

1.2 Liabilities

	30.06.2021
	Amount
Financial liabilities held for trading	88 327 987
Derivatives	77 496 220
Short positions	10 831 767
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	1 275 667 023
Deposits	1 275 667 023
Debt securities issued	0
Other financial liabilities	0
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	14 766 188
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	12 836 740
Other provisions	1 929 448
Tax liabilities	5 882 514
Current tax liabilities	5 882 514
Deferred tax liabilities	0
Share capital repayable on demand	0
Other liabilities	78 217 711
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	1 462 861 423

1.3 Equity

	30.06.2021
	Amount
Capital	844 769 000
Paid up capital	844 769 000
Unpaid capital which has been called up	0
Share premium	8 796 305
Equity instruments issued other than capital	108 773 017
Equity component of compound financial instruments	108 773 017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-25 787 098
Items that will not be reclassified to profit and loss	-26 560 153
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-26 560 153
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	773 055
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	773 055
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Retained earnings	-511 165 510
Revaluation reserves	0
Other reserves	172 387 150
Funds for general banking risks [if presented within equity]	0
Other	172 387 150
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	-5 478 245
(-) Interim dividends	0
Minority interests [Non-controlling interests]	0
Accumulated Other Comprehensive Income	0
Other items	0
Total equity	592 294 619
Total equity and total liabilities	2 055 156 042

2. Statement of profit or loss

	30.06.2021
	Amount
Interest income	8 224 663
Financial assets held for trading	427 280
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	958 256
Financial assets at amortised cost	6 765 681
Derivatives - Hedge accounting, interest rate risk	0
Other assets	73 446
Interest income on liabilities	0
(Interest expense)	6 493 788
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	6 224 663
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	269 125
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	25 989 935
(Fee and commission Expenses)	2 213 096
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	1 345 944
Financial assets at fair value through other comprehensive income	53 873
Financial assets at amortised cost	1 292 071
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	-369 355
Gains or (-) losses on trading financial assets and liabilities, net	675 222
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	0
Exchange differences [gain or (-) loss], net	-228 427
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	178 316
Other operating income	3 358 083
(Other operating Expenses)	2 937 801
TOTAL OPERATING INCOME, NET	27 529 696

(continued on the next page)

2. Statement of profit or loss (continuation)

	30.06.2021
	Amount
(Administrative Expenses)	18 997 017
(Staff Expenses)	12 702 496
(Other administrative Expenses)	6 294 521
(Depreciation)	2 685 173
(Property, Plant and Equipment)	1 777 496
(Investment Properties)	0
(Other intangible assets)	907 677
Modification gains or (-) losses, net	-
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	-125 429
(Commitments and guarantees given)	-114 855
(Other provisions)	-10 574
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	10 180 509
(Financial assets at fair value through other comprehensive income)	2 413 555
(Financial assets at amortised cost)	7 766 954
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	100 386
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	100 386
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	-4 307 960
(Tax Expenses or (-) income related to profit or loss from continuing operations)	1 170 285
Profit or (-) loss after tax from continuing operations	-5 478 245
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	-5 478 245
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	-5 478 245

3. Statement of comprehensive income

	30.06.2021
	Amount
Profit or (-) loss for the year	-5 478 245
Other comprehensive income	8 831 310
Items that will not to be reclassified to profit or loss	6 216 288
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	6 216 288
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	2 615 022
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	0
Translation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	1 684 732
Valuation gains or (-) losses taken to equity	-674 949
Transferred to profit or loss	2 359 682
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	930 290
Total comprehensive income for the year	3 353 065
Attributable to minority interest [Non-controlling interest]	0
Attributable to owners of the parent	3 353 065