

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
Share Capital: 844.769.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Individual

1.1 Assets

	31.12.2021
	Amount
Cash, cash balances at central banks and other demand deposits	473 251 364
Cash on hand	7 854
Cash balances at central banks	457 556 205
Other demand deposits	15 687 305
Financial assets held for trading	109 571 836
Derivatives	73 113 675
Equity instruments	40 424
Debt securities	36 417 737
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	13 928 068
Equity instruments	13 905 835
Debt securities	0
Loans and advances	22 233
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	207 071 194
Equity instruments	0
Debt securities	207 071 194
Loans and advances	0
Financial assets at amortised cost	1 076 036 408
Debt securities	508 664 530
Loans and advances	567 371 878
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Investments in subsidiaries, joint ventures and associates	146 473 702
Tangible assets	6 988 806
Property, plant and equipment	6 988 806
Investment property	0
Intangible assets	2 990 538
<i>Goodwill</i>	0
Other intangible assets	2 990 538
Tax assets	80 483 994
Current tax assets	21 241 768
Deferred tax assets	59 242 226
Other assets	159 583 881
Non-current assets and disposal groups classified as held for sale	0
Total assets	2 276 379 791

1.2 Liabilities

	31.12.2021
	Amount
Financial liabilities held for trading	74 189 907
Derivatives	73 153 731
Short positions	1 036 176
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	1 522 538 947
Deposits	1 522 538 947
Debt securities issued	0
Other financial liabilities	0
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	4 255 825
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	1 902 414
Other provisions	2 353 411
Tax liabilities	5 034 676
Current tax liabilities	5 034 676
Deferred tax liabilities	0
Share capital repayable on demand	0
Other liabilities	65 733 380
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	1 671 752 735

1.3 Equity

	31.12.2021
	Amount
Capital	844 769 000
Paid up capital	844 769 000
Unpaid capital which has been called up	0
Share premium	8 796 305
Equity instruments issued other than capital	108 773 017
Equity component of compound financial instruments	108 773 017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-28 082 745
Items that will not be reclassified to profit and loss	-27 469 081
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-27 469 081
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-613 664
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-613 664
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Retained earnings	-511 165 307
Revaluation reserves	0
Other reserves	172 387 150
Funds for general banking risks [if presented within equity]	0
Other	172 387 150
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	9 149 636
(-) Interim dividends	0
Minority interests [Non-controlling interests]	0
Accumulated Other Comprehensive Income	0
Other items	0
Total equity	604 627 056
Total equity and total liabilities	2 276 379 791

2. Statement of profit or loss

	31.12.2021
	Amount
Interest income	20 629 124
Financial assets held for trading	889 090
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	2 512 535
Financial assets at amortised cost	17 043 126
Derivatives - Hedge accounting, interest rate risk	0
Other assets	184 373
Interest income on liabilities	0
(Interest expense)	12 678 553
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	12 207 689
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	470 864
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	1 610 117
Financial assets held for trading	1 610 117
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	58 153 323
(Fee and commission Expenses)	4 101 196
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	928 160
Financial assets at fair value through other comprehensive income	-691 943
Financial assets at amortised cost	1 620 103
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	-2 382 210
Gains or (-) losses on trading financial assets and liabilities, net	1 033 131
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	0
Exchange differences [gain or (-) loss], net	1 361 292
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	322 837
Other operating income	3 959 424
(Other operating Expenses)	1 134 778
TOTAL OPERATING INCOME, NET	67 700 671

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2. Statement of profit or loss (continuation)

	31.12.2021
	Amount
(Administrative Expenses)	41 631 647
(Staff Expenses)	28 198 138
(Other administrative Expenses)	13 433 509
(Depreciation)	5 141 348
(Property, Plant and Equipment)	3 531 176
(Investment Properties)	0
(Other intangible assets)	1 610 172
Modification gains or (-) losses, net	-
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	408 851
(Commitments and guarantees given)	-4 538
(Other provisions)	413 389
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	10 599 680
(Financial assets at fair value through other comprehensive income)	2 453 741
(Financial assets at amortised cost)	8 145 939
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	-7 622 186
(Impairment or (-) reversal of impairment on non-financial assets)	1 300 172
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	1 300 172
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	16 241 159
(Tax Expenses or (-) income related to profit or loss from continuing operations)	4 740 587
Profit or (-) loss after tax from continuing operations	11 500 572
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	9 149 636
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	9 149 636

3. Statement of comprehensive income

	31.12.2021
	Amount
Profit or (-) loss for the year	9 149 636
Other comprehensive income	6 535 663
Items that will not be reclassified to profit or loss	5 307 360
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	5 307 360
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	1 228 303
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	0
Translation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	791 336
Valuation gains or (-) losses taken to equity	-2 354 347
Transferred to profit or loss	3 145 684
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	436 967
Total comprehensive income for the year	15 685 299
Attributable to minority interest [Non-controlling interest]	0
Attributable to owners of the parent	15 685 299