

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
 Share Capital: 844.769.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
 BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Consolidated

1.1 Assets

	31.12.2021
	Amount
Cash, cash balances at central banks and other demand deposits	488 544 300
Cash on hand	9 259
Cash balances at central banks	457 665 567
Other demand deposits	30 869 474
Financial assets held for trading	435 954 350
Derivatives	89 913 930
Equity instruments	40 424
Debt securities	345 999 996
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	19 799 228
Equity instruments	19 031 938
Debt securities	745 057
Loans and advances	22 233
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	259 769 090
Equity instruments	0
Debt securities	259 769 090
Loans and advances	0
Financial assets at amortised cost	1 207 035 877
Debt securities	532 772 863
Loans and advances	674 263 014
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Investments in subsidiaries, joint ventures and associates	0
Tangible assets	9 974 531
Property, plant and equipment	9 974 531
Investment property	0
Intangible assets	3 618 311
<i>Goodwill</i>	0
Other intangible assets	3 618 311
Tax assets	120 051 393
Current tax assets	24 819 327
Deferred tax assets	95 232 066
Other assets	195 366 722
Non-current assets and disposal groups classified as held for sale	6 537 667
Total assets	2 746 651 469

1.2 Liabilities

	31.12.2021
	Amount
Financial liabilities held for trading	75 638 342
Derivatives	74 602 166
Short positions	1 036 176
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	1 950 147 249
Deposits	1 923 397 529
Debt securities issued	26 749 720
Other financial liabilities	0
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	19 938 588
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	983 823
Other provisions	18 954 765
Tax liabilities	7 567 283
Current tax liabilities	7 266 759
Deferred tax liabilities	300 524
Share capital repayable on demand	0
Other liabilities	86 513 124
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	2 139 804 586

1.3 Equity

	31.12.2021
	Amount
Capital	844 769 000
Paid up capital	844 769 000
Unpaid capital which has been called up	0
Share premium	8 796 305
Equity instruments issued other than capital	108 773 017
Equity component of compound financial instruments	108 773 017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-209 193 164
Items that will not be reclassified to profit and loss	-27 469 192
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-27 469 192
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-181 723 972
Hedges of net investments in foreign operations [effective portion]	16 646 274
Foreign currency translation	-194 696 983
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-1 926 437
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	-1 746 825
Retained earnings	-511 165 191
Revaluation reserves	0
Other reserves	342 360 715
Funds for general banking risks [if presented within equity]	0
Other	342 360 715
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	3 552 330
(-) Interim dividends	0
Minority interests [Non-controlling interests]	18 953 871
Accumulated Other Comprehensive Income	18 953 871
Other items	0
Total equity	606 846 883
Total equity and total liabilities	2 746 651 469

2. Statement of profit or loss

	31.12.2021
	Amount
Interest income	76 877 960
Financial assets held for trading	39 486 156
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	6 625 441
Financial assets at amortised cost	30 655 790
Derivatives - Hedge accounting, interest rate risk	0
Other assets	110 573
Interest income on liabilities	0
(Interest expense)	47 251 082
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	46 552 491
(Derivatives - Hedge accounting, interest rate risk)	-1
(Other liabilities)	698 592
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	60 148 517
(Fee and commission Expenses)	4 339 404
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	10 122 523
Financial assets at fair value through other comprehensive income	-682 158
Financial assets at amortised cost	10 804 681
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	-18 938 808
Gains or (-) losses on trading financial assets and liabilities, net	6 371 205
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	92
Exchange differences [gain or (-) loss], net	8 161 213
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	-329 716
Other operating income	4 200 318
(Other operating Expenses)	3 700 411
TOTAL OPERATING INCOME, NET	91 322 407

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2. Statement of profit or loss (continuation)

	31.12.2021
	Amount
(Administrative Expenses)	54 100 759
(Staff Expenses)	37 326 359
(Other administrative Expenses)	16 774 400
(Depreciation)	6 296 232
(Property, Plant and Equipment)	4 459 044
(Investment Properties)	0
(Other intangible assets)	1 837 188
Modification gains or (-) losses, net	-
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	9 434 329
(Commitments and guarantees given)	-199 502
(Other provisions)	9 633 831
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	9 331 236
(Financial assets at fair value through other comprehensive income)	1 631 488
(Financial assets at amortised cost)	7 699 748
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	1 652 551
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	1 652 551
Negative goodwill recognised in profit or loss	265 248
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	91
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	10 507 391
(Tax Expenses or (-) income related to profit or loss from continuing operations)	4 065 323
Profit or (-) loss after tax from continuing operations	6 442 068
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	4 356 382
Attributable to minority interest [non-controlling interests]	804 052
Attributable to owners of the parent	3 552 330

3. Statement of comprehensive income

	31.12.2021
	Montante escriturado
Profit or (-) loss for the year	4 356 382
Other comprehensive income	4 804 600
Items that will not be reclassified to profit or loss	5 307 360
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	5 307 360
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	-502 760
Hedge of net investments in foreign operations [effective portion]	-515 020
Valuation gains or (-) losses taken to equity	-515 020
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	987 000
Translation gains or (-) losses taken to equity	987 000
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	-2 344 000
Valuation gains or (-) losses taken to equity	-1 394 670
Transferred to profit or loss	-949 330
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	2 260
Income tax relating to items that may be reclassified to profit or (-) loss	1 367 000
Total comprehensive income for the year	9 160 981
Attributable to minority interest [Non-controlling interest]	565 000
Attributable to owners of the parent	8 595 981