

## HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA  
Share Capital: 844.769.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825  
BdP Aviso nr. 01/2019

### 1. Balance Sheet Statement [Statement of Financial Position] Individual

#### 1.1 Assets

	31.03.2022
	Amount
<b>Cash, cash balances at central banks and other demand deposits</b>	<b>491 592 510</b>
Cash on hand	6 728
Cash balances at central banks	482 901 694
Other demand deposits	8 684 088
<b>Financial assets held for trading</b>	<b>90 942 323</b>
Derivatives	66 718 196
Equity instruments	48 407
Debt securities	24 175 720
Loans and advances	0
<b>Non-trading financial assets mandatorily at fair value through profit or loss</b>	<b>14 253 428</b>
Equity instruments	14 231 463
Debt securities	0
Loans and advances	21 965
<b>Financial assets designated at fair value through profit or loss</b>	<b>0</b>
Debt securities	0
Loans and advances	0
<b>Financial assets at fair value through other comprehensive income</b>	<b>188 483 174</b>
Equity instruments	0
Debt securities	188 483 174
Loans and advances	0
<b>Financial assets at amortised cost</b>	<b>1 128 630 791</b>
Debt securities	519 534 453
Loans and advances	609 096 338
<b>Derivatives – Hedge accounting</b>	<b>0</b>
<b>Fair value changes of the hedged items in portfolio hedge of interest rate risk</b>	<b>0</b>
<b>Investments in subsidiaries, joint ventures and associates</b>	<b>146 473 702</b>
<b>Tangible assets</b>	<b>6 481 021</b>
Property, plant and equipment	6 481 021
Investment property	0
<b>Intangible assets</b>	<b>2 872 756</b>
<i>Goodwill</i>	0
Other intangible assets	2 872 756
<b>Tax assets</b>	<b>82 020 436</b>
Current tax assets	21 241 770
Deferred tax assets	60 778 666
<b>Other assets</b>	<b>148 558 177</b>
<b>Non-current assets and disposal groups classified as held for sale</b>	<b>0</b>
<b>Total assets</b>	<b>2 300 308 318</b>

## 1.2 Liabilities

	31.03.2022
	Amount
<b>Financial liabilities held for trading</b>	<b>63 059 952</b>
Derivatives	61 866 043
Short positions	1 193 909
Deposits	0
Debt securities issued	0
Other financial liabilities	0
<b>Financial liabilities designated at fair value through profit or loss</b>	<b>0</b>
Deposits	0
Debt securities issued	0
Other financial liabilities	0
<b>Financial liabilities measured at amortised cost</b>	<b>1 559 571 108</b>
Deposits	1 329 271 111
Debt securities issued	230 299 997
Other financial liabilities	0
<b>Non-trading non-derivative financial liabilities measured at a cost-based method</b>	<b>0</b>
<b>Fair value changes of the hedged items in portfolio hedge of interest rate risk</b>	<b>0</b>
<b>Provisions</b>	<b>4 262 851</b>
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	1 932 275
Other provisions	2 330 576
<b>Tax liabilities</b>	<b>6 001 622</b>
Current tax liabilities	6 001 622
Deferred tax liabilities	0
<b>Share capital repayable on demand</b>	<b>0</b>
<b>Other liabilities</b>	<b>72 994 636</b>
<b>Liabilities included in disposal groups classified as held for sale</b>	<b>0</b>
<b>Total liabilities</b>	<b>1 705 890 169</b>

### 1.3 Equity

	31.03.2022
	Amount
<b>Capital</b>	<b>844 769 000</b>
Paid up capital	844 769 000
Unpaid capital which has been called up	0
<b>Share premium</b>	<b>8 796 305</b>
<b>Equity instruments issued other than capital</b>	<b>108 773 017</b>
Equity component of compound financial instruments	108 773 017
Other equity instruments issued	0
<b>Other equity</b>	<b>0</b>
<b>Accumulated other comprehensive income</b>	<b>-31 249 279</b>
Items that will not be reclassified to profit and loss	-27 469 081
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-27 469 081
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-3 780 198
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-3 780 198
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
<b>Retained earnings</b>	<b>-502 015 446</b>
<b>Revaluation reserves</b>	<b>0</b>
<b>Other reserves</b>	<b>172 387 150</b>
Funds for general banking risks [if presented within equity]	0
Other	172 387 150
<b>(-) Treasury shares</b>	<b>0</b>
<b>Profit or loss attributable to Owners of the parent</b>	<b>-7 042 598</b>
<b>(-) Interim dividends</b>	<b>0</b>
<b>Minority interests [Non-controlling interests]</b>	<b>0</b>
Accumulated Other Comprehensive Income	0
Other items	0
<b>Total equity</b>	<b>594 418 149</b>
<b>Total equity and total liabilities</b>	<b>2 300 308 318</b>

## 2. Statement of profit or loss

	31.03.2022
	Amount
<b>Interest income</b>	<b>7 841 934</b>
Financial assets held for trading	210 382
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	1 066 427
Financial assets at amortised cost	6 514 809
Derivatives - Hedge accounting, interest rate risk	0
Other assets	50 316
Interest income on liabilities	0
<b>(Interest expense)</b>	<b>3 454 148</b>
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	3 374 108
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	80 040
(Interest expense on assets)	0
<b>(Expenses on share capital repayable on demand)</b>	<b>0</b>
<b>Dividend income</b>	<b>0</b>
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
<b>Fee and commission income</b>	<b>5 026 059</b>
<b>(Fee and commission Expenses)</b>	<b>1 440 632</b>
<b>Gains or (-) losses on financial assets &amp; liabilities not measured at fair value through profit or loss, net</b>	<b>-6 904</b>
Financial assets at fair value through other comprehensive income	-6 904
Financial assets at amortised cost	0
Financial liabilities measured at amortised cost	0
Other	0
<b>Gains or (-) losses on financial assets and liabilities held for trading, net</b>	<b>6 543 465</b>
<b>Gains or (-) losses on trading financial assets and liabilities, net</b>	<b>164 529</b>
<b>Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net</b>	<b>0</b>
<b>Gains or (-) losses from hedge accounting, net</b>	<b>0</b>
<b>Exchange differences [gain or (-) loss], net</b>	<b>-5 524 208</b>
<b>Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net</b>	<b>0</b>
<b>Gains or (-) losses on derecognition of non financial assets other than held for sale, net</b>	<b>91 884</b>
<b>Other operating income</b>	<b>662 673</b>
<b>(Other operating Expenses)</b>	<b>815 554</b>
<b>TOTAL OPERATING INCOME, NET</b>	<b>9 089 098</b>

(continued on the next page)

2. Statement of profit or loss (continuation)

	31.03.2022
	Amount
<b>(Administrative Expenses)</b>	<b>11 583 609</b>
(Staff Expenses)	8 556 324
(Other administrative Expenses)	3 027 285
<b>(Depreciation)</b>	<b>1 104 889</b>
(Property, Plant and Equipment)	834 783
(Investment Properties)	0
(Other intangible assets)	270 106
<b>Modification gains or (-) losses, net</b>	<b>-</b>
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
<b>(Provisions or (-) reversal of provisions)</b>	<b>-123 989</b>
(Commitments and guarantees given)	-158 989
(Other provisions)	35 000
<b>(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)</b>	<b>16 697</b>
(Financial assets at fair value through other comprehensive income)	109 149
(Financial assets at amortised cost)	-92 452
<b>(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)</b>	<b>0</b>
<b>(Impairment or (-) reversal of impairment on non-financial assets)</b>	<b>557 977</b>
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	557 977
<b>Negative goodwill recognised in profit or loss</b>	<b>0</b>
<b>Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method</b>	<b>0</b>
<b>Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations</b>	<b>0</b>
Profit or (-) loss before tax from continuing operations	-4 050 085
<b>(Tax Expenses or (-) income related to profit or loss from continuing operations)</b>	<b>641 577</b>
<b>Profit or (-) loss after tax from continuing operations</b>	<b>-4 691 662</b>
<b>Profit or (-) loss before tax from discontinued operations</b>	<b>0</b>
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
<b>Profit or (-) loss for the year</b>	<b>-7 042 598</b>
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	-7 042 598

### 3. Statement of comprehensive income

	31.03.2022
	Amount
<b>Profit or (-) loss for the year</b>	<b>-7 042 598</b>
<b>Other comprehensive income</b>	<b>-3 166 534</b>
<b>Items that will not to be reclassified to profit or loss</b>	<b>0</b>
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	0
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
<b>Items that may be reclassified to profit or loss</b>	<b>-3 166 534</b>
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	0
Translation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	-2 040 059
Valuation gains or (-) losses taken to equity	-2 156 111
Transferred to profit or loss	116 053
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	-1 126 474
<b>Total comprehensive income for the year</b>	<b>-10 209 132</b>
Attributable to minority interest [Non-controlling interest]	0
Attributable to owners of the parent	-10 209 132