

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
 Share Capital: 844.769.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
 Notice no. 1/2019 of the Bank of Portugal

1. Balance Sheet Statement [Statement of Financial Position] Consolidated

1.1 Assets

	30.06.2022
	Amount
Cash, cash balances at central banks and other demand deposits	668,912,019
Cash on hand	7,011
Cash balances at central banks	634,046,794
Other demand deposits	34,858,214
Financial assets held for trading	451,717,206
Derivatives	80,922,113
Equity instruments	38,418
Debt securities	370,756,675
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	17,757,888
Equity instruments	17,736,098
Debt securities	0
Loans and advances	21,790
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	220,469,523
Equity instruments	0
Debt securities	220,469,523
Loans and advances	0
Financial assets at amortised cost	1,426,810,113
Debt securities	655,334,592
Loans and advances	771,475,521
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Investments in subsidiaries, joint ventures and associates	0
Tangible assets	8,651,344
Property, plant and equipment	8,651,344
Investment property	0
Intangible assets	3,432,689
Goodwill	0
Other intangible assets	3,432,689
Tax assets	132,762,382
Current tax assets	25,867,432
Deferred tax assets	106,894,950
Other assets	192,277,696
Non-current assets and disposal groups classified as held for sale	6,398,467
Total assets	3,129,189,327

1.2 Liabilities

	30.06.2022
	Amount
Financial liabilities held for trading	74,931,051
Derivatives	73,939,389
Short positions	991,662
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	2,331,299,743
Deposits	1,852,164,446
Debt securities issued	479,135,297
Other financial liabilities	0
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	17,970,193
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	953,839
Other provisions	17,016,354
Tax liabilities	7,159,878
Current tax liabilities	6,854,892
Deferred tax liabilities	304,986
Share capital repayable on demand	0
Other liabilities	82,882,997
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	2,514,243,862

1.3 Equity

	30.06.2022
	Amount
Capital	844,769,000
Paid up capital	844,769,000
Unpaid capital which has been called up	0
Share premium	8,796,305
Equity instruments issued other than capital	105,042,017
Equity component of compound financial instruments	105,042,017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-195,897,260
Items that will not be reclassified to profit and loss	-19,335,263
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-19,335,263
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-176,561,997
Hedges of net investments in foreign operations [effective portion]	16,646,274
Foreign currency translation	-182,227,118
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-9,234,327
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	-1,746,825
Retained earnings	-502,017,802
Revaluation reserves	0
Other reserves	336,762,783
Funds for general banking risks [if presented within equity]	0
Other	336,762,783
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	-4,523,607
(-) Interim dividends	0
Minority interests [Non-controlling interests]	22,014,029
Accumulated Other Comprehensive Income	22,014,029
Other items	0
Total equity	614,945,465
Total equity and total liabilities	3,129,189,327

2. Statement of profit or loss

	30.06.2022
	Amount
Interest income	48,171,197
Financial assets held for trading	16,347,323
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	4,896,054
Financial assets at amortised cost	26,849,568
Derivatives - Hedge accounting, interest rate risk	0
Other assets	78,252
Interest income on liabilities	0
(Interest expense)	40,270,457
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	39,884,058
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	386,399
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	13,262,439
(Fee and commission Expenses)	3,043,401
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	569,421
Financial assets at fair value through other comprehensive income	698
Financial assets at amortised cost	568,723
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	7,581,373
Gains or (-) losses on trading financial assets and liabilities, net	-232,345
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	0
Exchange differences [gain or (-) loss], net	-1,311,688
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	250,062
Other operating income	1,167,878
(Other operating Expenses)	1,610,890
TOTAL OPERATING INCOME, NET	24,533,589

(continued on next page)

2. Statement of profit or loss (continuation)

	30.06.2022
	Amount
(Administrative Expenses)	27,238,371
(Staff Expenses)	19,752,018
(Other administrative Expenses)	7,486,353
(Depreciation)	3,237,446
(Property, Plant and Equipment)	2,363,764
(Investment Properties)	0
(Other intangible assets)	873,682
Modification gains or (-) losses, net	-
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	-3,418,318
(Commitments and guarantees given)	-43,310
(Other provisions)	-3,375,008
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	-1,155,730
(Financial assets at fair value through other comprehensive income)	1,129,309
(Financial assets at amortised cost)	-2,285,039
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	993,750
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	993,750
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	-2,361,930
(Tax Expenses or (-) income related to profit or loss from continuing operations)	-715,369
Profit or (-) loss after tax from continuing operations	-1,646,561
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	-4,473,709
Attributable to minority interest [non-controlling interests]	49,898
Attributable to owners of the parent	-4,523,607

3. Statement of comprehensive income

	30.06.2022
	Montante escriturado
Profit or (-) loss for the year	-4,473,709
Other comprehensive income	16,304,929
Items that will not be reclassified to profit or loss	8,133,929
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	8,133,929
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	8,171,000
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	15,591,000
Translation gains or (-) losses taken to equity	15,591,000
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	-10,322,000
Valuation gains or (-) losses taken to equity	-9,191,993
Transferred to profit or loss	-1,130,007
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	2,902,000
Total comprehensive income for the year	11,831,220
Attributable to minority interest [Non-controlling interest]	3,060,000
Attributable to owners of the parent	8,771,220