

HAITONG BANK, S.A.

Registered address: Edifício Quartzo - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA

Share Capital: 844.769.000,00 Euros - VAT n.º. 501 385 932 - Registration number. Lisbon n.º. 57 825

Notice no. 1/2019 of the Bank of Portugal**1. Balance Sheet Statement [Statement of Financial Position] Individual****1.1 Assets**

	30.06.2022
	Amount
Cash, cash balances at central banks and other demand deposits	649,100,938
Cash on hand	5,607
Cash balances at central banks	634,031,522
Other demand deposits	15,063,809
Financial assets held for trading	105,953,836
Derivatives	69,261,191
Equity instruments	38,418
Debt securities	36,654,227
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	13,136,634
Equity instruments	13,114,844
Debt securities	0
Loans and advances	21,790
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	166,916,034
Equity instruments	0
Debt securities	166,916,034
Loans and advances	0
Financial assets at amortised cost	1,250,730,777
Debt securities	618,282,176
Loans and advances	632,448,601
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Investments in subsidiaries, joint ventures and associates	146,473,702
Tangible assets	5,654,599
Property, plant and equipment	5,654,599
Investment property	0
Intangible assets	2,814,689
<i>Goodwill</i>	0
Other intangible assets	2,814,689
Tax assets	84,451,262
Current tax assets	21,636,758
Deferred tax assets	62,814,504
Other assets	144,305,364
Non-current assets and disposal groups classified as held for sale	0
Total assets	2,569,537,835

1.2 Liabilities

	30.06.2022
	Amount
Financial liabilities held for trading	73,081,183
Derivatives	72,089,521
Short positions	991,662
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	1,834,498,708
Deposits	1,460,914,465
Debt securities issued	373,584,243
Other financial liabilities	0
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	4,005,820
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	2,162,805
Other provisions	1,843,015
Tax liabilities	6,082,730
Current tax liabilities	6,082,730
Deferred tax liabilities	0
Share capital repayable on demand	0
Other liabilities	54,524,864
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	1,972,193,305

1.3 Equity

	30.06.2022
	Amount
Capital	844,769,000
Paid up capital	844,769,000
Unpaid capital which has been called up	0
Share premium	8,796,305
Equity instruments issued other than capital	105,042,017
Equity component of compound financial instruments	105,042,017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-26,804,204
Items that will not be reclassified to profit and loss	-19,335,152
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-19,335,152
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-7,469,052
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-7,469,052
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Retained earnings	-502,017,929
Revaluation reserves	0
Other reserves	172,387,151
Funds for general banking risks [if presented within equity]	0
Other	172,387,151
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	-4,827,810
(-) Interim dividends	0
Minority interests [Non-controlling interests]	0
Accumulated Other Comprehensive Income	0
Other items	0
Total equity	597,344,530
Total equity and total liabilities	2,569,537,835

2. Statement of profit or loss

	30.06.2022
	Amount
Interest income	17,286,497
Financial assets held for trading	374,681
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	2,271,531
Financial assets at amortised cost	14,472,715
Derivatives - Hedge accounting, interest rate risk	0
Other assets	167,570
Interest income on liabilities	0
(Interest expense)	7,618,072
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	7,348,013
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	270,059
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	11,991,253
(Fee and commission Expenses)	2,808,976
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	3,402
Financial assets at fair value through other comprehensive income	697
Financial assets at amortised cost	2,705
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	1,192,968
Gains or (-) losses on trading financial assets and liabilities, net	412,047
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	0
Exchange differences [gain or (-) loss], net	408,187
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	273,221
Other operating income	832,928
(Other operating Expenses)	476,925
TOTAL OPERATING INCOME, NET	21,496,530

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2. Statement of profit or loss (continuation)

	30.06.2022
	Amount
(Administrative Expenses)	19,497,574
(Staff Expenses)	14,404,449
(Other administrative Expenses)	5,093,125
(Depreciation)	2,610,532
(Property, Plant and Equipment)	1,847,760
(Investment Properties)	0
(Other intangible assets)	762,772
Modification gains or (-) losses, net	-
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	28,240
(Commitments and guarantees given)	97,235
(Other provisions)	-68,995
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	-547,487
(Financial assets at fair value through other comprehensive income)	43,699
(Financial assets at amortised cost)	-591,186
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	1,109,222
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	1,109,222
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	-1,201,551
(Tax Expenses or (-) income related to profit or loss from continuing operations)	799,112
Profit or (-) loss after tax from continuing operations	-2,000,663
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	-4,827,810
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	-4,827,810

3. Statement of comprehensive income

	30.06.2022
	Amount
Profit or (-) loss for the year	-4,827,810
Other comprehensive income	1,278,541
Items that will not to be reclassified to profit or loss	8,133,929
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	8,133,929
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	-6,855,388
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	0
Translation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	-4,416,589
Valuation gains or (-) losses taken to equity	-4,459,590
Transferred to profit or loss	43,002
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	-2,438,799
Total comprehensive income for the year	-3,549,269
Attributable to minority interest [Non-controlling interest]	0
Attributable to owners of the parent	-3,549,269