



HAITONG BANK, S.A.

Share Capital: €847,399,305.00

Headquarters: Rua Alexandre Herculano, 38 – 1269-180 Lisbon

Registered at the Lisbon Commercial Registry under number 501 385 932

**HAITONG BANK, S.A. INFORMS ABOUT THE PAYMENT OF INTERESTS
REGARDING COUPON NO. 1 OF THE BOND ISSUE “US\$150,000,000 FIXED
RATE SENIOR GUARANTEED NOTES DUE 2027”
(ISIN PTESSBOM0019)**

Haitong Bank, S.A. informs the holders of the Bond issue “US\$150,000,000 FIXED RATE SENIOR GUARANTEED NOTES DUE 2027” that, from November 29, 2022 onward, interests referring to coupon no. 1 become payable as per the following amounts per bond:

Gross Interest (*)

Per Unit (USD)	3,977.777773333330
Per Face Amount (%)	1.988888886666

(*) Subject to withholding IRS/IRC in accordance with the tax rules and rates applicable at the date of payment.

The payment of bond interests will be made via the Central Securities Depository (*Central de Valores Mobiliários*), under the terms of its regulation, which are integrated under the code CVM: ESSBOM. The paying agent nominated for that purpose is Haitong Bank, S.A..

Lisbon, November 29, 2022

HAITONG BANK, S.A.