

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
Share Capital: 863.278.725,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Consolidated

1.1 Assets

| | 30.09.2022 |
|--|----------------------|
| | Amount |
| Cash, cash balances at central banks and other demand deposits | 630 070 113 |
| Cash on hand | 4 630 |
| Cash balances at central banks | 591 656 826 |
| Other demand deposits | 38 408 657 |
| Financial assets held for trading | 501 687 413 |
| Derivatives | 84 258 988 |
| Equity instruments | 32 521 |
| Debt securities | 417 395 904 |
| Loans and advances | 0 |
| Non-trading financial assets mandatorily at fair value through profit or loss | 18 024 196 |
| Equity instruments | 18 003 116 |
| Debt securities | 0 |
| Loans and advances | 21 080 |
| Financial assets designated at fair value through profit or loss | 0 |
| Debt securities | 0 |
| Loans and advances | 0 |
| Financial assets at fair value through other comprehensive income | 384 786 489 |
| Equity instruments | 0 |
| Debt securities | 384 786 489 |
| Loans and advances | 0 |
| Financial assets at amortised cost | 1 503 628 732 |
| Debt securities | 733 850 648 |
| Loans and advances | 769 778 084 |
| Derivatives – Hedge accounting | 0 |
| Fair value changes of the hedged items in portfolio hedge of interest rate risk | 0 |
| Investments in subsidiaries, joint ventures and associates | 0 |
| Tangible assets | 8 616 583 |
| Property, plant and equipment | 8 616 583 |
| Investment property | 0 |
| Intangible assets | 3 073 147 |
| Goodwill | 0 |
| Other intangible assets | 3 073 147 |
| Tax assets | 135 093 001 |
| Current tax assets | 26 318 502 |
| Deferred tax assets | 108 774 499 |
| Other assets | 207 585 644 |
| Non-current assets and disposal groups classified as held for sale | 6 190 083 |
| Total assets | 3 398 755 401 |

1.2 Liabilities

| | 30.09.2022 |
|---|----------------------|
| | Amount |
| Financial liabilities held for trading | 75 727 313 |
| Derivatives | 75 124 431 |
| Short positions | 602 882 |
| Deposits | 0 |
| Debt securities issued | 0 |
| Other financial liabilities | 0 |
| Financial liabilities designated at fair value through profit or loss | 0 |
| Deposits | 0 |
| Debt securities issued | 0 |
| Other financial liabilities | 0 |
| Financial liabilities measured at amortised cost | 2 589 631 152 |
| Deposits | 2 031 092 459 |
| Debt securities issued | 558 538 693 |
| Other financial liabilities | 0 |
| Non-trading non-derivative financial liabilities measured at a cost-based method | 0 |
| Fair value changes of the hedged items in portfolio hedge of interest rate risk | 0 |
| Provisions | 17 890 209 |
| Pension and other post employment defined benefit obligations | 0 |
| Other long term employee benefits | 0 |
| Restructuring | 0 |
| Pending legal issues and tax litigation | 0 |
| Commitments and guarantees given | 902 873 |
| Other provisions | 16 987 336 |
| Tax liabilities | 7 554 740 |
| Current tax liabilities | 7 259 686 |
| Deferred tax liabilities | 295 054 |
| Share capital repayable on demand | 0 |
| Other liabilities | 86 137 624 |
| Liabilities included in disposal groups classified as held for sale | 0 |
| Total liabilities | 2 776 941 038 |

1.3 Equity

| | 30.09.2022 |
|---|----------------------|
| | Amount |
| Capital | 847 399 305 |
| Paid up capital | 847 399 305 |
| Unpaid capital which has been called up | 0 |
| Share premium | 8 796 305 |
| Equity instruments issued other than capital | 105 042 017 |
| Equity component of compound financial instruments | 105 042 017 |
| Other equity instruments issued | 0 |
| Other equity | 0 |
| Accumulated other comprehensive income | -194 412 855 |
| Items that will not be reclassified to profit and loss | -19 335 263 |
| Tangible assets | 0 |
| Intangible assets | 0 |
| Actuarial gains or loss on defined benefit pension plans | -19 335 263 |
| Non-current assets and disposal groups classified as held for sale | 0 |
| Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates | 0 |
| Changes in fair value of equity instruments measured at fair value through other comprehensive income | 0 |
| Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income | 0 |
| Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item] | 0 |
| Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument] | 0 |
| Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability | 0 |
| Items that may be reclassified to profit and loss | -175 077 592 |
| Hedges of net investments in foreign operations [effective portion] | 16 646 274 |
| Foreign currency translation | -179 363 417 |
| Hedging derivatives. Cash flow hedges reserve (effective portion) | 0 |
| Fair value changes of debt instruments measured at fair value through other comprehensive income | -10 613 623 |
| Hedging instruments [not designated elements] | 0 |
| Non-current assets and disposal groups classified as held for sale | 0 |
| Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates | -1 746 825 |
| Retained earnings | -502 017 202 |
| Revaluation reserves | 0 |
| Other reserves | 334 133 772 |
| Funds for general banking risks [if presented within equity] | 0 |
| Other | 334 133 772 |
| (-) Treasury shares | 0 |
| Profit or loss attributable to Owners of the parent | 120 871 |
| (-) Interim dividends | 0 |
| Minority interests [Non-controlling interests] | 22 752 150 |
| Accumulated Other Comprehensive Income | 22 752 150 |
| Other items | 0 |
| Total equity | 621 814 363 |
| Total equity and total liabilities | 3 398 755 401 |

2. Statement of profit or loss

| | 30.09.2022 |
|---|-------------------|
| | Amount |
| Interest income | 78 525 925 |
| Financial assets held for trading | 25 557 431 |
| Non-trading financial assets mandatorily at fair value through profit or loss | 0 |
| Financial assets designated at fair value through profit or loss | 0 |
| Financial assets at fair value through other comprehensive income | 10 047 517 |
| Financial assets at amortised cost | 42 809 414 |
| Derivatives - Hedge accounting, interest rate risk | 0 |
| Other assets | 111 563 |
| Interest income on liabilities | 0 |
| (Interest expense) | 68 004 672 |
| (Financial liabilities held for trading) | 0 |
| (Financial liabilities designated at fair value through profit or loss) | 0 |
| (Financial liabilities measured at amortised cost) | 67 448 609 |
| (Derivatives - Hedge accounting, interest rate risk) | 0 |
| (Other liabilities) | 556 063 |
| (Interest expense on assets) | 0 |
| (Expenses on share capital repayable on demand) | 0 |
| Dividend income | 0 |
| Financial assets held for trading | 0 |
| Non-trading financial assets mandatorily at fair value through profit or loss | 0 |
| Financial assets at fair value through other comprehensive income | 0 |
| Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method | 0 |
| Fee and commission income | 23 502 914 |
| (Fee and commission Expenses) | 3 816 748 |
| Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net | 733 126 |
| Financial assets at fair value through other comprehensive income | 125 305 |
| Financial assets at amortised cost | 607 821 |
| Financial liabilities measured at amortised cost | 0 |
| Other | 0 |
| Gains or (-) losses on financial assets and liabilities held for trading, net | 16 301 418 |
| Gains or (-) losses on trading financial assets and liabilities, net | -293 337 |
| Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net | 0 |
| Gains or (-) losses from hedge accounting, net | 0 |
| Exchange differences [gain or (-) loss], net | -3 961 826 |
| Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net | 0 |
| Gains or (-) losses on derecognition of non financial assets other than held for sale, net | 547 036 |
| Other operating income | 2 940 887 |
| (Other operating Expenses) | 5 086 438 |
| TOTAL OPERATING INCOME, NET | 41 388 285 |

(continued on next page)

2. Statement of profit or loss (continuation)

| | 30.09.2022 |
|---|-------------------|
| | Amount |
| (Administrative Expenses) | 40 984 328 |
| (Staff Expenses) | 30 234 386 |
| (Other administrative Expenses) | 10 749 942 |
| (Depreciation) | 4 839 176 |
| (Property, Plant and Equipment) | 3 533 807 |
| (Investment Properties) | 0 |
| (Other intangible assets) | 1 305 369 |
| Modification gains or (-) losses, net | - |
| Financial assets at fair value through other comprehensive income | 0 |
| Financial assets at amortised cost | 0 |
| (Provisions or (-) reversal of provisions) | -3 846 310 |
| (Commitments and guarantees given) | -89 225 |
| (Other provisions) | -3 757 085 |
| (Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss) | -868 505 |
| (Financial assets at fair value through other comprehensive income) | 457 122 |
| (Financial assets at amortised cost) | -1 325 627 |
| (Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates) | 0 |
| (Impairment or (-) reversal of impairment on non-financial assets) | 1 012 325 |
| (Property, plant and equipment) | 0 |
| (Investment properties) | 0 |
| (Goodwill) | 0 |
| (Other intangible assets) | 0 |
| (Other) | 1 012 325 |
| Negative goodwill recognised in profit or loss | 0 |
| Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method | 0 |
| Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations | 0 |
| Profit or (-) loss before tax from continuing operations | -732 729 |
| (Tax Expenses or (-) income related to profit or loss from continuing operations) | -646 074 |
| Profit or (-) loss after tax from continuing operations | -86 655 |
| Profit or (-) loss before tax from discontinued operations | 0 |
| Profit or (-) loss before tax from discontinued operations | 0 |
| (Tax Expenses or (-) income related to discontinued operations) | 0 |
| Profit or (-) loss for the year | -86 656 |
| Attributable to minority interest [non-controlling interests] | -207 527 |
| Attributable to owners of the parent | 120 871 |

3. Statement of comprehensive income

| | 30.09.2022 |
|---|----------------------|
| | Montante escriturado |
| Profit or (-) loss for the year | -86 656 |
| Other comprehensive income | 18 785 929 |
| Items that will not be reclassified to profit or loss | 8 133 929 |
| Tangible assets | 0 |
| Intangible assets | 0 |
| Actuarial gains (losses) on defined benefit pension plans | 8 133 929 |
| Non-current assets and disposal groups held for sale | 0 |
| Share of other recognised income and expense of entities accounted for using the equity method | - |
| Fair value changes of equity instruments measured at fair value through other comprehensive income | 0 |
| Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net | 0 |
| Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item] | 0 |
| Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument] | 0 |
| Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk | 0 |
| Income tax relating to items that will not be reclassified | 0 |
| Items that may be reclassified to profit or loss | 10 652 000 |
| Hedge of net investments in foreign operations [effective portion] | 0 |
| Valuation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Other reclassifications | 0 |
| Foreign currency translation | 19 182 000 |
| Translation gains or (-) losses taken to equity | 19 182 000 |
| Transferred to profit or loss | 0 |
| Other reclassifications | 0 |
| Cash flow hedges [effective portion] | 0 |
| Valuation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Transferred to initial carrying amount of hedged items | 0 |
| Other reclassifications | 0 |
| Hedging instruments [not designated elements] | 0 |
| Valuation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Other reclassifications | 0 |
| Financial assets at fair value through other comprehensive income | -11 221 000 |
| Valuation gains or (-) losses taken to equity | -10 638 573 |
| Transferred to profit or loss | -582 427 |
| Other reclassifications | 0 |
| Non-current assets and disposal groups held for sale | 0 |
| Valuation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Other reclassifications | 0 |
| Share of other recognised income and expense of investment in subsidiaries, joint venture and associate | 0 |
| Income tax relating to items that may be reclassified to profit or (-) loss | 2 691 000 |
| Total comprehensive income for the year | 18 699 273 |
| Attributable to minority interest [Non-controlling interest] | 3 798 000 |
| Attributable to owners of the parent | 14 901 273 |