

**HAITONG BANK, S.A.**

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA

Share Capital: 863.278.725,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825

BdP Aviso nr. 01/2019

**1. Balance Sheet Statement [Statement of Financial Position] Consolidated****1.1 Assets**

	<b>31.03.2023</b>
	<b>Amount</b>
<b>Cash, cash balances at central banks and other demand deposits</b>	<b>178 545 248</b>
Cash on hand	7 042
Cash balances at central banks	155 418 785
Other demand deposits	23 119 421
<b>Financial assets held for trading</b>	<b>785 075 555</b>
Derivatives	45 143 757
Equity instruments	23 392
Debt securities	739 908 406
Loans and advances	0
<b>Non-trading financial assets mandatorily at fair value through profit or loss</b>	<b>17 071 634</b>
Equity instruments	17 051 921
Debt securities	0
Loans and advances	19 713
<b>Financial assets designated at fair value through profit or loss</b>	<b>0</b>
Debt securities	0
Loans and advances	0
<b>Financial assets at fair value through other comprehensive income</b>	<b>318 067 367</b>
Equity instruments	0
Debt securities	318 067 367
Loans and advances	0
<b>Financial assets at amortised cost</b>	<b>1 590 742 359</b>
Debt securities	786 297 408
Loans and advances	804 444 951
<b>Derivatives – Hedge accounting</b>	<b>0</b>
<b>Fair value changes of the hedged items in portfolio hedge of interest rate risk</b>	<b>0</b>
<b>Investments in subsidiaries, joint ventures and associates</b>	<b>0</b>
<b>Tangible assets</b>	<b>13 759 942</b>
Property, plant and equipment	13 759 942
Investment property	0
<b>Intangible assets</b>	<b>2 458 794</b>
Goodwill	0
Other intangible assets	2 458 794
<b>Tax assets</b>	<b>134 115 531</b>
Current tax assets	22 300 965
Deferred tax assets	111 814 566
<b>Other assets</b>	<b>143 802 173</b>
<b>Non-current assets and disposal groups classified as held for sale</b>	<b>0</b>
<b>Total assets</b>	<b>3 183 638 603</b>

## 1.2 Liabilities

	31.03.2023
	Amount
<b>Financial liabilities held for trading</b>	<b>36 089 228</b>
Derivatives	35 757 235
Short positions	331 993
Deposits	0
Debt securities issued	0
Other financial liabilities	0
<b>Financial liabilities designated at fair value through profit or loss</b>	<b>0</b>
Deposits	0
Debt securities issued	0
Other financial liabilities	0
<b>Financial liabilities measured at amortised cost</b>	<b>2 425 688 155</b>
Deposits	1 850 859 043
Debt securities issued	563 620 733
Other financial liabilities	11 208 379
<b>Non-trading non-derivative financial liabilities measured at a cost-based method</b>	<b>0</b>
<b>Fair value changes of the hedged items in portfolio hedge of interest rate risk</b>	<b>0</b>
<b>Provisions</b>	<b>18 284 600</b>
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	2 390 832
Other provisions	15 893 768
<b>Tax liabilities</b>	<b>12 595 808</b>
Current tax liabilities	6 802 087
Deferred tax liabilities	5 793 721
<b>Share capital repayable on demand</b>	<b>0</b>
<b>Other liabilities</b>	<b>56 867 771</b>
<b>Liabilities included in disposal groups classified as held for sale</b>	<b>0</b>
<b>Total liabilities</b>	<b>2 549 525 562</b>

### 1.3 Equity

	31.03.2023
	Amount
<b>Capital</b>	<b>863 278 725</b>
Paid up capital	863 278 725
Unpaid capital which has been called up	0
<b>Share premium</b>	<b>8 796 305</b>
<b>Equity instruments issued other than capital</b>	<b>105 042 017</b>
Equity component of compound financial instruments	105 042 017
Other equity instruments issued	0
<b>Other equity</b>	<b>0</b>
<b>Accumulated other comprehensive income</b>	<b>-195 064 329</b>
Items that will not be reclassified to profit and loss	-16 287 556
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-16 287 556
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-178 776 773
Hedges of net investments in foreign operations [effective portion]	16 646 274
Foreign currency translation	-183 665 669
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-10 010 552
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	-1 746 825
<b>Retained earnings</b>	<b>-482 802 932</b>
<b>Revaluation reserves</b>	<b>0</b>
<b>Other reserves</b>	<b>310 147 452</b>
Funds for general banking risks [if presented within equity]	0
Other	310 147 452
<b>(-) Treasury shares</b>	<b>0</b>
<b>Profit or loss attributable to Owners of the parent</b>	<b>3 343 986</b>
<b>(-) Interim dividends</b>	<b>0</b>
<b>Minority interests [Non-controlling interests]</b>	<b>21 371 817</b>
Accumulated Other Comprehensive Income	21 371 817
Other items	0
<b>Total equity</b>	<b>634 113 041</b>
<b>Total equity and total liabilities</b>	<b>3 183 638 603</b>

## 2. Statement of profit or loss

	31.03.2023
	Amount
<b>Interest income</b>	<b>52 194 357</b>
Financial assets held for trading	21 703 946
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	6 355 912
Financial assets at amortised cost	23 952 649
Derivatives - Hedge accounting, interest rate risk	0
Other assets	181 850
Interest income on liabilities	0
<b>(Interest expense)</b>	<b>45 128 171</b>
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	44 842 571
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	285 600
(Interest expense on assets)	0
<b>(Expenses on share capital repayable on demand)</b>	<b>0</b>
<b>Dividend income</b>	<b>0</b>
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
<b>Fee and commission income</b>	<b>3 404 064</b>
<b>(Fee and commission Expenses)</b>	<b>807 149</b>
<b>Gains or (-) losses on financial assets &amp; liabilities not measured at fair value through profit or loss, net</b>	<b>229 521</b>
Financial assets at fair value through other comprehensive income	193 004
Financial assets at amortised cost	36 517
Financial liabilities measured at amortised cost	0
Other	0
<b>Gains or (-) losses on financial assets and liabilities held for trading, net</b>	<b>2 203 735</b>
<b>Gains or (-) losses on trading financial assets and liabilities, net</b>	<b>581 655</b>
<b>Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net</b>	<b>0</b>
<b>Gains or (-) losses from hedge accounting, net</b>	<b>-9 248</b>
<b>Exchange differences [gain or (-) loss], net</b>	<b>-1 560 011</b>
<b>Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net</b>	<b>0</b>
<b>Gains or (-) losses on derecognition of non financial assets other than held for sale, net</b>	<b>86 504</b>
<b>Other operating income</b>	<b>9 163 513</b>
<b>(Other operating Expenses)</b>	<b>2 484 859</b>
<b>TOTAL OPERATING INCOME, NET</b>	<b>17 873 911</b>

(continued on next page)

## 2. Statement of profit or loss (continuation)

	31.03.2023
	Amount
<b>(Administrative Expenses)</b>	<b>13 561 270</b>
(Staff Expenses)	9 698 990
(Other administrative Expenses)	3 862 280
<b>(Depreciation)</b>	<b>1 476 993</b>
(Property, Plant and Equipment)	1 081 908
(Investment Properties)	0
(Other intangible assets)	395 085
<b>Modification gains or (-) losses, net</b>	<b>-</b>
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
<b>(Provisions or (-) reversal of provisions)</b>	<b>-1 150 142</b>
(Commitments and guarantees given)	699 858
(Other provisions)	-1 850 000
<b>(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)</b>	<b>320 433</b>
(Financial assets at fair value through other comprehensive income)	-461 785
(Financial assets at amortised cost)	782 218
<b>(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)</b>	<b>0</b>
<b>(Impairment or (-) reversal of impairment on non-financial assets)</b>	<b>2 905</b>
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	2 905
<b>Negative goodwill recognised in profit or loss</b>	<b>0</b>
<b>Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method</b>	<b>0</b>
<b>Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations</b>	<b>11 568</b>
<b>Profit or (-) loss before tax from continuing operations</b>	<b>3 674 020</b>
<b>(Tax Expenses or (-) income related to profit or loss from continuing operations)</b>	<b>278 167</b>
<b>Profit or (-) loss after tax from continuing operations</b>	<b>3 395 853</b>
<b>Profit or (-) loss before tax from discontinued operations</b>	<b>0</b>
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
<b>Profit or (-) loss for the year</b>	<b>3 395 852</b>
Attributable to minority interest [non-controlling interests]	51 866
Attributable to owners of the parent	3 343 986

### 3. Statement of comprehensive income

	31.03.2023
	Montante escriturado
<b>Profit or (-) loss for the year</b>	<b>3 395 852</b>
<b>Other comprehensive income</b>	<b>2 683 000</b>
<b>Items that will not be reclassified to profit or loss</b>	<b>0</b>
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	0
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
<b>Items that may be reclassified to profit or loss</b>	<b>2 683 000</b>
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	2 312 000
Translation gains or (-) losses taken to equity	2 312 000
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	-21 000
Valuation gains or (-) losses taken to equity	-289 781
Transferred to profit or loss	268 781
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	392 000
<b>Total comprehensive income for the year</b>	<b>6 078 852</b>
Attributable to minority interest [Non-controlling interest]	290 000
Attributable to owners of the parent	5 788 852