

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
Share Capital: 863.278.725,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Individual

1.1 Assets

	31.03.2023
	Amount
Cash, cash balances at central banks and other demand deposits	168 343 259
Cash on hand	5 637
Cash balances at central banks	155 356 784
Other demand deposits	12 980 838
Financial assets held for trading	57 708 916
Derivatives	33 688 511
Equity instruments	23 392
Debt securities	23 997 013
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	12 770 955
Equity instruments	12 751 242
Debt securities	0
Loans and advances	19 713
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	187 090 575
Equity instruments	0
Debt securities	187 090 575
Loans and advances	0
Financial assets at amortised cost	1 374 842 303
Debt securities	692 847 727
Loans and advances	681 994 576
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Investments in subsidiaries, joint ventures and associates	154 260 157
Tangible assets	11 233 145
Property, plant and equipment	11 233 145
Investment property	0
Intangible assets	1 939 500
<i>Goodwill</i>	0
Other intangible assets	1 939 500
Tax assets	82 053 989
Current tax assets	17 086 104
Deferred tax assets	64 967 885
Other assets	90 057 475
Non-current assets and disposal groups classified as held for sale	0
Total assets	2 140 300 274

1.2 Liabilities

	31.03.2023
	Amount
Financial liabilities held for trading	33 126 066
Derivatives	32 794 073
Short positions	331 993
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	1 429 470 752
Deposits	1 050 632 191
Debt securities issued	369 895 385
Other financial liabilities	8 943 176
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	3 657 442
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	2 212 215
Other provisions	1 445 227
Tax liabilities	12 136 847
Current tax liabilities	6 343 126
Deferred tax liabilities	5 793 721
Share capital repayable on demand	0
Other liabilities	36 199 553
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	1 514 590 660

1.3 Equity

	31.03.2023
	Amount
Capital	863 278 725
Paid up capital	863 278 725
Unpaid capital which has been called up	0
Share premium	8 796 305
Equity instruments issued other than capital	105 042 017
Equity component of compound financial instruments	105 042 017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-24 226 157
Items that will not be reclassified to profit and loss	-16 287 445
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-16 287 445
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-7 938 712
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-7 938 712
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Retained earnings	-482 802 932
Revaluation reserves	0
Other reserves	153 877 425
Funds for general banking risks [if presented within equity]	0
Other	153 877 425
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	1 744 231
(-) Interim dividends	0
Minority interests [Non-controlling interests]	0
Accumulated Other Comprehensive Income	0
Other items	0
Total equity	625 709 614
Total equity and total liabilities	2 140 300 274

2. Statement of profit or loss

	31.03.2023
	Amount
Interest income	17 802 970
Financial assets held for trading	323 123
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	1 809 301
Financial assets at amortised cost	15 488 696
Derivatives - Hedge accounting, interest rate risk	0
Other assets	181 850
Interest income on liabilities	0
(Interest expense)	12 157 292
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	11 922 236
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	235 056
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	3 130 675
(Fee and commission Expenses)	688 252
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	193 004
Financial assets at fair value through other comprehensive income	193 004
Financial assets at amortised cost	0
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	-1 771 757
Gains or (-) losses on trading financial assets and liabilities, net	321 894
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	-9 248
Exchange differences [gain or (-) loss], net	-574 223
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	-201 386
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	98 133
Other operating income	9 149 054
(Other operating Expenses)	2 209 190
TOTAL OPERATING INCOME, NET	13 084 382

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2. Statement of profit or loss (continuation)

	31.03.2023
	Amount
(Administrative Expenses)	10 062 789
(Staff Expenses)	7 514 800
(Other administrative Expenses)	2 547 989
(Depreciation)	1 175 447
(Property, Plant and Equipment)	837 214
(Investment Properties)	0
(Other intangible assets)	338 233
Modification gains or (-) losses, net	-
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	-396
(Commitments and guarantees given)	-396
(Other provisions)	0
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	-189 552
(Financial assets at fair value through other comprehensive income)	-129 941
(Financial assets at amortised cost)	-59 611
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	8 067
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	8 067
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	2 028 027
(Tax Expenses or (-) income related to profit or loss from continuing operations)	283 795
Profit or (-) loss after tax from continuing operations	1 744 232
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	1 744 231
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	1 744 231

3. Statement of comprehensive income

	31.03.2023
	Amount
Profit or (-) loss for the year	1 744 231
Other comprehensive income	1 494 265
Items that will not be reclassified to profit or loss	0
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	0
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	1 494 265
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	0
Translation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	962 631
Valuation gains or (-) losses taken to equity	1 285 577
Transferred to profit or loss	-322 945
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	531 635
Total comprehensive income for the year	3 238 497
Attributable to minority interest [Non-controlling interest]	0
Attributable to owners of the parent	3 238 497