

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
Share Capital: 863.278.725,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Individual**1.1 Assets**

	30.06.2023
	Amount
Cash, cash balances at central banks and other demand deposits	272,278,079
Cash on hand	4,447
Cash balances at central banks	260,222,842
Other demand deposits	12,050,790
Financial assets held for trading	60,065,250
Derivatives	26,710,354
Equity instruments	22,074
Debt securities	33,332,822
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	12,575,756
Equity instruments	12,555,017
Debt securities	0
Loans and advances	20,739
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	182,719,418
Equity instruments	0
Debt securities	182,719,418
Loans and advances	0
Financial assets at amortised cost	1,507,798,749
Debt securities	742,880,693
Loans and advances	764,918,056
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Investments in subsidiaries, joint ventures and associates	154,260,157
Tangible assets	10,446,026
Property, plant and equipment	10,446,026
Investment property	0
Intangible assets	1,602,994
Goodwill	0
Other intangible assets	1,602,994
Tax assets	80,610,469
Current tax assets	17,342,022
Deferred tax assets	63,268,447
Other assets	84,711,838
Non-current assets and disposal groups classified as held for sale	0
Total assets	2,367,068,736

1.2 Liabilities

	30.06.2023
	Amount
Financial liabilities held for trading	28,185,612
Derivatives	26,896,920
Short positions	1,288,692
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	1,667,696,263
Deposits	1,290,245,159
Debt securities issued	369,073,889
Other financial liabilities	8,377,215
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	3,340,361
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	1,943,406
Other provisions	1,396,955
Tax liabilities	12,268,000
Current tax liabilities	6,474,279
Deferred tax liabilities	5,793,721
Share capital repayable on demand	0
Other liabilities	27,715,674
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	1,739,205,910

1.3 Equity

	30.06.2023
	Amount
Capital	863,278,725
Paid up capital	863,278,725
Unpaid capital which has been called up	0
Share premium	8,796,305
Equity instruments issued other than capital	105,042,017
Equity component of compound financial instruments	105,042,017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-23,531,009
Items that will not be reclassified to profit and loss	-16,574,465
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-16,574,465
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-6,956,544
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-6,956,544
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Retained earnings	-482,803,895
Revaluation reserves	0
Other reserves	153,877,424
Funds for general banking risks [if presented within equity]	0
Other	153,877,424
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	3,203,259
(-) Interim dividends	0
Minority interests [Non-controlling interests]	0
Accumulated Other Comprehensive Income	0
Other items	0
Total equity	627,862,826
Total equity and total liabilities	2,367,068,736

2. Statement of profit or loss

	30.06.2023
	Amount
Interest income	39,525,562
Financial assets held for trading	573,926
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	3,765,033
Financial assets at amortised cost	34,422,331
Derivatives - Hedge accounting, interest rate risk	0
Other assets	764,272
Interest income on liabilities	0
(Interest expense)	25,759,235
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	24,744,957
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	1,014,278
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	9,447,356
(Fee and commission Expenses)	1,269,075
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	193,004
Financial assets at fair value through other comprehensive income	193,004
Financial assets at amortised cost	0
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	-2,648,768
Gains or (-) losses on trading financial assets and liabilities, net	362,666
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	15,329
Exchange differences [gain or (-) loss], net	305,201
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	-201,386
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	219,545
Other operating income	9,185,368
(Other operating Expenses)	544,536
TOTAL OPERATING INCOME, NET	28,831,031

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2. Statement of profit or loss (continuation)

	30.06.2023
	Amount
(Administrative Expenses)	18,885,214
(Staff Expenses)	13,636,753
(Other administrative Expenses)	5,248,461
(Depreciation)	2,343,365
(Property, Plant and Equipment)	1,667,231
(Investment Properties)	0
(Other intangible assets)	676,134
Modification gains or (-) losses, net	-
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	-329,217
(Commitments and guarantees given)	-329,217
(Other provisions)	0
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	-535,921
(Financial assets at fair value through other comprehensive income)	78,113
(Financial assets at amortised cost)	-614,034
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	-49,935
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	-49,935
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	8,517,525
(Tax Expenses or (-) income related to profit or loss from continuing operations)	2,152,072
Profit or (-) loss after tax from continuing operations	6,365,453
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	3,203,259
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	3,203,259

3. Statement of comprehensive income

	30.06.2023
	Amount
Profit or (-) loss for the year	3,203,259
Other comprehensive income	2,189,413
Items that will not be reclassified to profit or loss	-287,020
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	-287,020
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	2,476,433
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	0
Translation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	1,595,446
Valuation gains or (-) losses taken to equity	1,710,338
Transferred to profit or loss	-114,891
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	880,987
Total comprehensive income for the year	5,392,672
Attributable to minority interest [Non-controlling interest]	0
Attributable to owners of the parent	5,392,672