

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
Share Capital: 863.278.725,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Consolidated

1.1 Assets

	30.06.2023
	Amount
Cash, cash balances at central banks and other demand deposits	277,291,341
Cash on hand	5,852
Cash balances at central banks	260,239,551
Other demand deposits	17,045,938
Financial assets held for trading	842,174,821
Derivatives	39,882,176
Equity instruments	22,074
Debt securities	802,270,571
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	17,025,001
Equity instruments	17,004,262
Debt securities	0
Loans and advances	20,739
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	266,403,098
Equity instruments	0
Debt securities	266,403,098
Loans and advances	0
Financial assets at amortised cost	1,776,032,570
Debt securities	910,131,820
Loans and advances	865,900,750
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Investments in subsidiaries, joint ventures and associates	0
Tangible assets	12,832,107
Property, plant and equipment	12,832,107
Investment property	0
Intangible assets	2,084,796
Goodwill	0
Other intangible assets	2,084,796
Tax assets	136,448,614
Current tax assets	23,207,531
Deferred tax assets	113,241,083
Other assets	143,633,760
Non-current assets and disposal groups classified as held for sale	0
Total assets	3,473,926,108

1.2 Liabilities

	30.06.2023
	Amount
Financial liabilities held for trading	35,205,994
Derivatives	33,917,302
Short positions	1,288,692
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	2,707,859,876
Deposits	2,104,380,981
Debt securities issued	592,894,270
Other financial liabilities	10,584,625
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	18,997,962
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	2,523,028
Other provisions	16,474,934
Tax liabilities	13,721,035
Current tax liabilities	7,927,314
Deferred tax liabilities	5,793,721
Share capital repayable on demand	0
Other liabilities	56,353,772
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	2,832,138,639

1.3 Equity

	30.06.2023
	Amount
Capital	863,278,725
Paid up capital	863,278,725
Unpaid capital which has been called up	0
Share premium	8,796,305
Equity instruments issued other than capital	105,042,017
Equity component of compound financial instruments	105,042,017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-189,567,051
Items that will not be reclassified to profit and loss	-16,574,576
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-16,574,576
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-172,992,475
Hedges of net investments in foreign operations [effective portion]	16,646,274
Foreign currency translation	-179,765,319
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-8,126,603
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	-1,746,825
Retained earnings	-482,803,895
Revaluation reserves	0
Other reserves	310,147,767
Funds for general banking risks [if presented within equity]	0
Other	310,147,767
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	4,529,295
(-) Interim dividends	0
Minority interests [Non-controlling interests]	22,364,306
Accumulated Other Comprehensive Income	22,364,306
Other items	0
Total equity	641,787,469
Total equity and total liabilities	3,473,926,108

2. Statement of profit or loss

	30.06.2023
	Amount
Interest income	108,890,633
Financial assets held for trading	45,220,592
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	11,774,123
Financial assets at amortised cost	51,131,646
Derivatives - Hedge accounting, interest rate risk	0
Other assets	764,272
Interest income on liabilities	0
(Interest expense)	92,409,501
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	91,295,702
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	1,113,799
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	10,303,943
(Fee and commission Expenses)	1,448,931
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	1,672,654
Financial assets at fair value through other comprehensive income	193,004
Financial assets at amortised cost	1,479,650
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	4,000,025
Gains or (-) losses on trading financial assets and liabilities, net	606,810
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	-738,100
Gains or (-) losses from hedge accounting, net	15,329
Exchange differences [gain or (-) loss], net	-962,350
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	196,287
Other operating income	9,204,938
(Other operating Expenses)	4,535,456
TOTAL OPERATING INCOME, NET	34,796,281

(continued on next page)

2. Statement of profit or loss (continuation)

	30.06.2023
	Amount
(Administrative Expenses)	25,935,272
(Staff Expenses)	18,908,036
(Other administrative Expenses)	7,027,236
(Depreciation)	2,958,650
(Property, Plant and Equipment)	2,163,181
(Investment Properties)	0
(Other intangible assets)	795,469
Modification gains or (-) losses, net	-
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	-1,889,165
(Commitments and guarantees given)	760,383
(Other provisions)	-2,649,548
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	2,317,091
(Financial assets at fair value through other comprehensive income)	-1,119,414
(Financial assets at amortised cost)	3,436,505
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	-53,696
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	-53,696
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	11,778
Profit or (-) loss before tax from continuing operations	5,539,907
(Tax Expenses or (-) income related to profit or loss from continuing operations)	1,165,972
Profit or (-) loss after tax from continuing operations	4,373,935
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	4,373,936
Attributable to minority interest [non-controlling interests]	-155,359
Attributable to owners of the parent	4,529,295

3. Statement of comprehensive income

	30.06.2023
	Montante escriturado
Profit or (-) loss for the year	4,373,936
Other comprehensive income	9,378,980
Items that will not be reclassified to profit or loss	-287,020
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	-287,020
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	9,666,000
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	7,185,000
Translation gains or (-) losses taken to equity	7,185,000
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	3,333,000
Valuation gains or (-) losses taken to equity	2,406,590
Transferred to profit or loss	926,410
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	-852,000
Total comprehensive income for the year	13,752,916
Attributable to minority interest [Non-controlling interest]	1,282,000
Attributable to owners of the parent	12,470,916