

HAITONG BANK, S.A.

Registered address: Edifício Quartz - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA

Share Capital: 863.278.725,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825

BdP Aviso nr. 01/2019**1. Balance Sheet Statement [Statement of Financial Position] Individual****1.1 Assets**

	30.09.2023
	Amount
Cash, cash balances at central banks and other demand deposits	300 332 356
Cash on hand	4 020
Cash balances at central banks	284 958 991
Other demand deposits	15 369 345
Financial assets held for trading	72 384 961
Derivatives	27 160 459
Equity instruments	24 820
Debt securities	45 199 682
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	12 787 756
Equity instruments	12 766 296
Debt securities	0
Loans and advances	21 460
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	182 734 149
Equity instruments	0
Debt securities	182 734 149
Loans and advances	0
Financial assets at amortised cost	1 489 374 687
Debt securities	715 937 990
Loans and advances	773 436 697
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Investments in subsidiaries, joint ventures and associates	154 260 157
Tangible assets	9 683 937
Property, plant and equipment	9 683 937
Investment property	0
Intangible assets	1 379 141
Goodwill	0
Other intangible assets	1 379 141
Tax assets	79 333 476
Current tax assets	16 148 286
Deferred tax assets	63 185 190
Other assets	95 209 820
Non-current assets and disposal groups classified as held for sale	0
Total assets	2 397 480 440

1.2 Liabilities

	30.09.2023
	Amount
Financial liabilities held for trading	28 333 237
Derivatives	27 014 068
Short positions	1 319 169
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	1 701 122 371
Deposits	1 318 943 901
Debt securities issued	374 333 824
Other financial liabilities	7 844 646
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	3 203 058
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	1 853 338
Other provisions	1 349 720
Tax liabilities	11 350 214
Current tax liabilities	5 556 493
Deferred tax liabilities	5 793 721
Share capital repayable on demand	0
Other liabilities	25 325 274
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	1 769 334 154

1.3 Equity

	30.09.2023
	Amount
Capital	863 278 725
Paid up capital	863 278 725
Unpaid capital which has been called up	0
Share premium	8 796 305
Equity instruments issued other than capital	105 042 017
Equity component of compound financial instruments	105 042 017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-23 117 891
Items that will not be reclassified to profit and loss	-16 558 465
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-16 558 465
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-6 559 426
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-6 559 426
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Retained earnings	-482 803 101
Revaluation reserves	0
Other reserves	153 861 425
Funds for general banking risks [if presented within equity]	0
Other	153 861 425
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	3 088 806
(-) Interim dividends	0
Minority interests [Non-controlling interests]	0
Accumulated Other Comprehensive Income	0
Other items	0
Total equity	628 146 286
Total equity and total liabilities	2 397 480 440

2. Statement of profit or loss

	30.09.2023
	Amount
Interest income	64 292 163
Financial assets held for trading	913 040
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	5 556 589
Financial assets at amortised cost	56 640 928
Derivatives - Hedge accounting, interest rate risk	0
Other assets	1 181 606
Interest income on liabilities	0
(Interest expense)	43 162 712
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	41 087 051
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	2 075 661
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	11 211 390
(Fee and commission Expenses)	1 829 121
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	2 350 907
Financial assets at fair value through other comprehensive income	1 199 029
Financial assets at amortised cost	1 151 878
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	-1 038 460
Gains or (-) losses on trading financial assets and liabilities, net	399 022
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	-48 850
Exchange differences [gain or (-) loss], net	-1 166 137
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	-201 386
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	347 695
Other operating income	9 573 590
(Other operating Expenses)	914 678
TOTAL OPERATING INCOME, NET	39 813 423

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2. Statement of profit or loss (continuation)

	30.09.2023
	Amount
(Administrative Expenses)	28 806 156
(Staff Expenses)	20 737 365
(Other administrative Expenses)	8 068 791
(Depreciation)	3 468 459
(Property, Plant and Equipment)	2 500 126
(Investment Properties)	0
(Other intangible assets)	968 333
Modification gains or (-) losses, net	-
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	-402 746
(Commitments and guarantees given)	-402 746
(Other provisions)	0
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	-383 258
(Financial assets at fair value through other comprehensive income)	22 417
(Financial assets at amortised cost)	-405 675
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	-152 251
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	-152 251
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	8 477 063
(Tax Expenses or (-) income related to profit or loss from continuing operations)	2 226 061
Profit or (-) loss after tax from continuing operations	6 251 002
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	3 088 806
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	3 088 806

3. Statement of comprehensive income

	30.09.2023
	Amount
Profit or (-) loss for the year	3 088 806
Other comprehensive income	2 602 532
Items that will not be reclassified to profit or loss	-271 020
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	-271 020
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	2 873 552
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	0
Translation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	1 851 291
Valuation gains or (-) losses taken to equity	3 027 904
Transferred to profit or loss	-1 176 612
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	1 022 261
Total comprehensive income for the year	5 691 338
Attributable to minority interest [Non-controlling interest]	0
Attributable to owners of the parent	5 691 338