

HAITONG BANK, S.A.

Registered address: Edifício Quartzo - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA

Share Capital: 863.278.725,00 Euros - VAT n.º. 501 385 932 - Registration number. Lisbon n.º. 57 825

BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Individual**1.1 Assets**

| | 31.12.2023 |
|--|----------------------|
| | Amount |
| Cash, cash balances at central banks and other demand deposits | 551,816,892 |
| Cash on hand | 4,377 |
| Cash balances at central banks | 541,016,332 |
| Other demand deposits | 10,796,183 |
| Financial assets held for trading | 65,650,674 |
| Derivatives | 22,744,326 |
| Equity instruments | 20,762 |
| Debt securities | 42,885,586 |
| Loans and advances | 0 |
| Non-trading financial assets mandatorily at fair value through profit or loss | 9,587,090 |
| Equity instruments | 9,563,549 |
| Debt securities | 0 |
| Loans and advances | 23,541 |
| Financial assets designated at fair value through profit or loss | 0 |
| Debt securities | 0 |
| Loans and advances | 0 |
| Financial assets at fair value through other comprehensive income | 166,402,393 |
| Equity instruments | 0 |
| Debt securities | 166,402,393 |
| Loans and advances | 0 |
| Financial assets at amortised cost | 1,344,014,504 |
| Debt securities | 669,826,250 |
| Loans and advances | 674,188,254 |
| Derivatives – Hedge accounting | 0 |
| Fair value changes of the hedged items in portfolio hedge of interest rate risk | 0 |
| Investments in subsidiaries, joint ventures and associates | 150,310,938 |
| Tangible assets | 9,427,611 |
| Property, plant and equipment | 9,427,611 |
| Investment property | 0 |
| Intangible assets | 1,359,272 |
| Goodwill | 0 |
| Other intangible assets | 1,359,272 |
| Tax assets | 74,907,744 |
| Current tax assets | 16,183,985 |
| Deferred tax assets | 58,723,759 |
| Other assets | 70,405,594 |
| Non-current assets and disposal groups classified as held for sale | 0 |
| Total assets | 2,443,882,712 |

1.2 Liabilities

| | 31.12.2023 |
|---|----------------------|
| | Amount |
| Financial liabilities held for trading | 23,370,896 |
| Derivatives | 22,524,989 |
| Short positions | 845,907 |
| Deposits | 0 |
| Debt securities issued | 0 |
| Other financial liabilities | 0 |
| Financial liabilities designated at fair value through profit or loss | 0 |
| Deposits | 0 |
| Debt securities issued | 0 |
| Other financial liabilities | 0 |
| Financial liabilities measured at amortised cost | 1,742,905,461 |
| Deposits | 1,368,132,158 |
| Debt securities issued | 367,287,686 |
| Other financial liabilities | 7,485,617 |
| Non-trading non-derivative financial liabilities measured at a cost-based method | 0 |
| Fair value changes of the hedged items in portfolio hedge of interest rate risk | 0 |
| Provisions | 1,118,248 |
| Pension and other post employment defined benefit obligations | 0 |
| Other long term employee benefits | 0 |
| Restructuring | 0 |
| Pending legal issues and tax litigation | 0 |
| Commitments and guarantees given | 565,230 |
| Other provisions | 553,018 |
| Tax liabilities | 12,916,580 |
| Current tax liabilities | 7,122,859 |
| Deferred tax liabilities | 5,793,721 |
| Share capital repayable on demand | 0 |
| Other liabilities | 28,201,215 |
| Liabilities included in disposal groups classified as held for sale | 0 |
| Total liabilities | 1,808,512,400 |

1.3 Equity

| | 31.12.2023 |
|---|----------------------|
| | Amount |
| Capital | 871,277,660 |
| Paid up capital | 871,277,660 |
| Unpaid capital which has been called up | 0 |
| Share premium | 8,796,305 |
| Equity instruments issued other than capital | 105,042,017 |
| Equity component of compound financial instruments | 105,042,017 |
| Other equity instruments issued | 0 |
| Other equity | 0 |
| Accumulated other comprehensive income | -25,073,020 |
| Items that will not be reclassified to profit and loss | -21,009,359 |
| Tangible assets | 0 |
| Intangible assets | 0 |
| Actuarial gains or loss on defined benefit pension plans | -21,009,359 |
| Non-current assets and disposal groups classified as held for sale | 0 |
| Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates | 0 |
| Changes in fair value of equity instruments measured at fair value through other comprehensive income | 0 |
| Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income | 0 |
| Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item] | 0 |
| Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument] | 0 |
| Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability | 0 |
| Items that may be reclassified to profit and loss | -4,063,661 |
| Hedges of net investments in foreign operations [effective portion] | 0 |
| Foreign currency translation | 0 |
| Hedging derivatives. Cash flow hedges reserve (effective portion) | 0 |
| Fair value changes of debt instruments measured at fair value through other comprehensive income | -4,063,661 |
| Hedging instruments [not designated elements] | 0 |
| Non-current assets and disposal groups classified as held for sale | 0 |
| Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates | 0 |
| Retained earnings | -482,804,339 |
| Revaluation reserves | 0 |
| Other reserves | 145,878,489 |
| Funds for general banking risks [if presented within equity] | 0 |
| Other | 145,878,489 |
| (-) Treasury shares | 0 |
| Profit or loss attributable to Owners of the parent | 12,253,200 |
| (-) Interim dividends | 0 |
| Minority interests [Non-controlling interests] | 0 |
| Accumulated Other Comprehensive Income | 0 |
| Other items | 0 |
| Total equity | 635,370,312 |
| Total equity and total liabilities | 2,443,882,712 |

2. Statement of profit or loss

| | 31.12.2023 |
|---|-------------------|
| | Amount |
| Interest income | 91,226,871 |
| Financial assets held for trading | 1,431,321 |
| Non-trading financial assets mandatorily at fair value through profit or loss | 0 |
| Financial assets designated at fair value through profit or loss | 0 |
| Financial assets at fair value through other comprehensive income | 7,563,511 |
| Financial assets at amortised cost | 80,400,048 |
| Derivatives - Hedge accounting, interest rate risk | 0 |
| Other assets | 1,831,991 |
| Interest income on liabilities | 0 |
| (Interest expense) | 62,102,210 |
| (Financial liabilities held for trading) | 0 |
| (Financial liabilities designated at fair value through profit or loss) | 0 |
| (Financial liabilities measured at amortised cost) | 58,864,437 |
| (Derivatives - Hedge accounting, interest rate risk) | 0 |
| (Other liabilities) | 3,237,773 |
| (Interest expense on assets) | 0 |
| (Expenses on share capital repayable on demand) | 0 |
| Dividend income | 0 |
| Financial assets held for trading | 0 |
| Non-trading financial assets mandatorily at fair value through profit or loss | 0 |
| Financial assets at fair value through other comprehensive income | 0 |
| Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method | 0 |
| Fee and commission income | 35,281,948 |
| (Fee and commission Expenses) | 7,105,881 |
| Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net | 3,390,300 |
| Financial assets at fair value through other comprehensive income | 1,446,721 |
| Financial assets at amortised cost | 1,943,579 |
| Financial liabilities measured at amortised cost | 0 |
| Other | 0 |
| Gains or (-) losses on financial assets and liabilities held for trading, net | -961,543 |
| Gains or (-) losses on trading financial assets and liabilities, net | 860,238 |
| Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net | 0 |
| Gains or (-) losses from hedge accounting, net | 50 |
| Exchange differences [gain or (-) loss], net | 186,783 |
| Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net | -201,386 |
| Gains or (-) losses on derecognition of non financial assets other than held for sale, net | 419,807 |
| Other operating income | 9,800,092 |
| (Other operating Expenses) | 1,471,028 |
| TOTAL OPERATING INCOME, NET | 69,324,041 |

(continued on the next page)

2. Statement of profit or loss (continuation)

| | 31.12.2023 |
|---|-------------------|
| | Amount |
| (Administrative Expenses) | 41,295,827 |
| (Staff Expenses) | 30,180,631 |
| (Other administrative Expenses) | 11,115,196 |
| (Depreciation) | 4,604,546 |
| (Property, Plant and Equipment) | 3,353,505 |
| (Investment Properties) | 0 |
| (Other intangible assets) | 1,251,041 |
| Modification gains or (-) losses, net | - |
| Financial assets at fair value through other comprehensive income | 0 |
| Financial assets at amortised cost | 0 |
| (Provisions or (-) reversal of provisions) | -2,424,250 |
| (Commitments and guarantees given) | -1,627,549 |
| (Other provisions) | -796,701 |
| (Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss) | -1,527,408 |
| (Financial assets at fair value through other comprehensive income) | -81,593 |
| (Financial assets at amortised cost) | -1,445,815 |
| (Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates) | 3,949,218 |
| (Impairment or (-) reversal of impairment on non-financial assets) | 48,461 |
| (Property, plant and equipment) | 0 |
| (Investment properties) | 0 |
| (Goodwill) | 0 |
| (Other intangible assets) | 0 |
| (Other) | 48,461 |
| Negative goodwill recognised in profit or loss | 0 |
| Share of the profit or (-) loss of investments insubsidaries, joint ventures and associates accounted for using the equity method | 0 |
| Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations | 0 |
| Profit or (-) loss before tax from continuing operations | 23,377,647 |
| (Tax Expenses or (-) income related to profit or loss from continuing operations) | 7,962,254 |
| Profit or (-) loss after tax from continuing operations | 15,415,393 |
| Profit or (-) loss before tax from discontinued operations | 0 |
| Profit or (-) loss before tax from discontinued operations | 0 |
| (Tax Expenses or (-) income related to discontinued operations) | 0 |
| Profit or (-) loss for the year | 12,253,200 |
| Attributable to minority interest [non-controlling interests] | 0 |
| Attributable to owners of the parent | 12,253,200 |

3. Statement of comprehensive income

| | 31.12.2023 |
|---|-------------------|
| | Amount |
| Profit or (-) loss for the year | 12,253,200 |
| Other comprehensive income | 647,403 |
| Items that will not to be reclassified to profit or loss | -4,721,914 |
| Tangible assets | 0 |
| Intangible assets | 0 |
| Actuarial gains (losses) on defined benefit pension plans | -4,721,914 |
| Non-current assets and disposal groups held for sale | 0 |
| Share of other recognised income and expense of entities accounted for using the equity method | - |
| Fair value changes of equity instruments measured at fair value through other comprehensive income | 0 |
| Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net | 0 |
| Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item] | 0 |
| Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument] | 0 |
| Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk | 0 |
| Income tax relating to items that will not be reclassified | 0 |
| Items that may be reclassified to profit or loss | 5,369,317 |
| Hedge of net investments in foreign operations [effective portion] | 0 |
| Valuation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Other reclassifications | 0 |
| Foreign currency translation | 0 |
| Translation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Other reclassifications | 0 |
| Cash flow hedges [effective portion] | 0 |
| Valuation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Transferred to initial carrying amount of hedged items | 0 |
| Other reclassifications | 0 |
| Hedging instruments [not designated elements] | 0 |
| Valuation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Other reclassifications | 0 |
| Financial assets at fair value through other comprehensive income | 3,459,191 |
| Valuation gains or (-) losses taken to equity | 4,987,506 |
| Transferred to profit or loss | -1,528,313 |
| Other reclassifications | 0 |
| Non-current assets and disposal groups held for sale | 0 |
| Valuation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Other reclassifications | 0 |
| Share of other recognised income and expense of investment in subsidiaries, joint venture and associate | 0 |
| Income tax relating to items that may be reclassified to profit or (-) loss | 1,910,126 |
| Total comprehensive income for the year | 12,900,602 |
| Attributable to minority interest [Non-controlling interest] | 0 |
| Attributable to owners of the parent | 12,900,602 |