NOTICE OF MEETING OF HOLDERS

OF US$150,000,000 FIXED RATE SENIOR GUARANTEED NOTES DUE 2027

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

This notice contains important information which should be read carefully before any decision is made with respect to the proposal set out below. If you are in doubt as to the action you should take, you are recommended to seek your own financial and legal advice, including in respect of any tax consequences, immediately from your broker, bank manager, solicitor, accountant or other independent financial or legal adviser. Any individual or company whose Notes (as defined below) are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee or intermediary must contact such entity if it wishes to vote in respect of the proposal. None of the Issuer (as defined below), the Guarantor (as defined below), Bondholders, S.L. as agent or Issuer Solutions, S.L., as information and tabulation agent, makes any recommendation as to whether or not holders of Notes should vote in respect of the proposal.

The distribution of this notice may be restricted by law in certain jurisdictions and persons into whose possession this notice conies are requested to inform themselves about, and to observe, any such restrictions. No offer or sale of securities has been or will be registered under the applicable securities laws of any jurisdiction.

4 November 2026

NOTICE OF MEETING

of the holders of the

USS150,000,000 Fixed Rate Senior Guaranteed Notes due 2027

(the Notes)

issued by

HAITONG BANK, S.A.

HAITONG BANK, S.A.

(*limited liability company (sociedade anónima)*)

Share Capital: € 871,605,935.00

Headquarters: Rua Alexandre Herculano, 38, 1269-180 Lisboa

Registered at Lisbon Commercial Register under number: 501 385 932

Unconditionally and Irrevocably Guaranteed by

国泰海通证券股份有限公司
GUOTAI HAITONG SECURITIES CO., LTD.

Guotai Haitong Securities Co., Ltd. (as successor to Haitong Securities Co., Ltd.)

(*incorporated in the People's Republic of China with limited liability*)

Notice Is Hereby Given that, pursuant to Article 355, number 2 of the Portuguese Companies Code and to the provisions of Schedule 2 (*Provisions for Meetings of Noteholders*) to the instrument of the Notes dated 31 May 2022 (the "**Instrument**"), a meeting (the "**Meeting**") of the Noteholders, convened by the Issuer and the Guarantor acting together, will be held at 10 a.m. (Lisbon time) on 26 November 2026 exclusively on a virtual basis (i.e. through telematic means) for the purpose of considering and, if thought fit, passing the resolution set out below, which will be proposed as a special quorum resolution in accordance with the Conditions and the Instrument.

The Meeting is convened by the Issuer and the Guarantor acting together and will be chaired by the Chairman of the General Meeting of Shareholders.

If the Meeting cannot be held on the scheduled date due to lack of quorum (please refer to section Quorum and Majority below), an adjourned meeting is hereby convened, to be held at 10 a.m. (Lisbon time) on 14 December 2026 (the "**Adjourned Date**"), also exclusively on a virtual basis (i.e. through telematic means) and with the same agenda.

Capitalised terms used but not defined in this Notice of Meeting shall, unless the context otherwise requires, have the meanings set out in the Instrument.

Proposal of Special Quorum Resolution

This Meeting (the "**Meeting**") of the holders (the "**Noteholders**") of the US$150,000,000 in aggregate principal amount of Fixed Rate Senior Notes due 2027 (the "**Notes**") issued by Haitong Bank, S.A. (the **Issuer**) on 31 May 2022, with the ISIN: PTESSBOM0019, by special quorum resolution (this "**Special Quorum Resolution**") hereby resolves to:

1 sanction and approve the amendment of the definition of "Maturity Date" in the Conditions and the amendment of Condition 6.1 (*Final redemption*) to provide that:

(a) if this Special Quorum Resolution is passed at the Meeting on 26 November 2026, the Maturity Date shall be amended from 29 May 2027 to 30 November 2026 and the Notes shall be redeemed in full on 30 November 2026 at their principal amount together with accrued and unpaid interest up to but excluding that date; and

(b) if this Special Quorum Resolution is passed at the Adjourned Meeting on 14 December 2026, the Maturity Date shall instead be amended from 29 May 2027 to 18 December 2026 and the Notes shall be redeemed in full on 18 December 2026 at their principal amount together with accrued and unpaid interest up to but excluding that date;

2 sanction and approve the amendment of the definition of "Interest Payment Date" in the Conditions to provide that:

(a) if this Special Quorum Resolution is passed at the Meeting on 26 November 2026, the last Interest Payment Date shall fall on 30 November 2026; and

(b) if this Special Quorum Resolution is passed at the Adjourned Meeting on 14 December 2026, the last Interest Payment Date shall fall on 18 December 2026;

3 sanction and approve and authorise, direct, request and empower the Issuer and the Guarantor, with effect on and from the date of this Special Quorum Resolution, to execute and deliver a deed of amendment relating to the Instrument (the "**Deed of Amendment**"), substantially in the form of the draft produced at the Meeting, to give effect to the amendments described in paragraph 1 and paragraph 2 above and the consequential amendments contemplated by this Special Quorum Resolution;

4 acknowledge and agree that the amendments to the Conditions and the Instrument implemented by the Deed of Amendment shall become effective immediately upon execution and delivery of the Deed of Amendment following the passing of this Special Quorum Resolution;

5 authorise, direct, request and empower the Agent to concur in, execute and do all such deeds, instruments, acts and things, and take all such steps, as may be necessary, desirable or expedient to carry out and give effect to this Special Quorum Resolution and the implementation of the amendments and redemption contemplated hereby;

6 acknowledge and agree that the Guarantor's obligations under the Deed of Guarantee shall remain in full force and effect in respect of the Notes as amended pursuant to this Special Quorum Resolution and the Deed of Amendment;

7 sanction and approve and authorise, direct, request and empower the Issuer, the Guarantor, the Agent and the Paying Agent to take all such steps and execute all such documents,

notices, instructions and other instruments as may be necessary, desirable or expedient to implement the amendments approved by this Special Quorum Resolution and the redemption of the Notes on the applicable Maturity Date at their principal amount together with accrued and unpaid interest up to but excluding that date, including any actions required in connection with Interbolsa and the Luxembourg Stock Exchange;

8 sanction and assent to any abrogation, modification, compromise or arrangement in respect of the rights of the Noteholders against the Issuer or the Guarantor under the Instrument, the Conditions, the Deed of Guarantee, the Agency Terms and/or the Agent Appointment Agreement, to the extent arising from or necessary to give effect to the amendments and redemption contemplated by paragraphs 1 to 7 of this Special Quorum Resolution; and

9 discharge and exonerate the Agent from all liability to the Noteholders for which it may become responsible or liable under or in connection with the Instrument, the Agent Appointment Agreement, the Deed of Guarantee, the Conditions or the Notes in respect of any act or omission in connection with the proposal, this Special Quorum Resolution, the Meeting or the implementation thereof, except in the case of fraud, wilful default or gross negligence.

Except as otherwise defined, capitalised terms used in this Special Quorum Resolution will have the meanings given to them in the Instrument.

1 Background

1.1 The Issuer and the Guarantor are proposing amendments to the Conditions to bring forward the final maturity date of the Notes and the last Interest Payment Date, so that the Notes may be redeemed in full on 30 November 2026, if the Special Quorum Resolution is passed at the Meeting on 26 November 2026, or on 18 December 2026, if the Special Quorum Resolution is passed at the Adjourned Meeting on 14 December 2026.

1.2 The proposed amendments are intended to facilitate the early redemption of the Notes and require approval by the Noteholders by way of the Special Quorum Resolution.

2 Participation, Exercise of Voting Rights and Quorum Requirements

2.1 Issuer Solutions, S.L. has been appointed as Information and Tabulation Agent (the "**Information and Tabulation Agent**") to provide information and assist with the participation in the Meeting, with no costs to the Noteholders. The Information and Tabulation Agent complies with European Data Protection legislation and is ISO certified on Information Security Management System.

2.2 All Noteholders who wish to attend the Meeting, whether they wish to vote or abstain from voting at the Meeting, either themselves or through an appointed proxy, being the Information and Tabulation Agent or otherwise, must submit Voting Instructions to the Information and Tabulation Agent, following the procedure set out below by no later than 2 (two) hours prior to the commencement of the Meeting.

2.3 Voting Instructions are to be completed and submitted via the Attendance and Proxy Vote Card (the **Card**) available at www.issuersolutions.com/meeting/haitong. If a Noteholder is not able to use the Meeting Website, such Noteholder should contact the Information and Tabulation Agent for alternative ways to participate in the Meeting.

2.4 The timings for such submission and appointment are set out below.

3 Effect of the Special Quorum Resolution

3.1 The principal terms of the Proposal include approving:

(a) the amendment of the definition of "Maturity Date" in the Conditions from 29 May 2027 to 30 November 2026 if the Special Quorum Resolution is passed at the Meeting on 26 November 2026, or to 18 December 2026 if the Special Quorum Resolution is passed at the Adjourned Meeting on 14 December 2026;

(b) the amendment of Condition 6.1 (*Final redemption*) to provide for redemption of the Notes on the applicable Maturity Date at their principal amount together with accrued and unpaid interest up to but excluding that date;

(c) the amendment of the definition of "Interest Payment Date" in the Conditions to provide for the last Interest Payment Date to fall on 30 November 2026 if the Special Quorum Resolution is passed at the Meeting on 26 November 2026, or 18 December 2026 if the Special Quorum Resolution is passed at the Adjourned Meeting on 14 December 2026;

(d) the execution and delivery of the Deed of Amendment to implement the amendments;

(e) the continuation of the obligations of the Guarantor under the Deed of Guarantee in respect of the Notes as amended; and

(f) the authorisation of the Agent and the other relevant parties to take the steps necessary to implement the Special Quorum Resolution.

3.2 The Proposal will only take effect if the Special Quorum Resolution is approved and passed by the Noteholders. Therefore, if the Special Quorum Resolution is passed at the Meeting, or if the Meeting is not quorate and the Special Quorum Resolution is subsequently passed at the Adjourned Meeting:

(a) the Noteholders' approval of the proposed amendment to the final maturity date, last Interest Payment Date and the related amendments to the Conditions and the Instrument shall be effective immediately;

(b) the amendments contemplated by the Special Quorum Resolution shall become effective upon execution and delivery of the Deed of Amendment following satisfaction or waiver of the Conditions Precedent;

(c) the Agent shall be authorised to take the steps necessary to give effect to the Special Quorum Resolution; and

(d) the Notes shall be redeemed on 30 November 2026 if the Special Quorum Resolution is passed at the Meeting, or on 18 December 2026 if the Special Quorum Resolution is passed at the Adjourned Meeting.

3.3 If the Special Quorum Resolution is not passed at the Meeting or the Adjourned Meeting, the Deed of Amendment shall not be executed and the amendments and early redemption contemplated by the Proposal shall not be effected.

4 Documents Available for Inspection

4.1 Noteholders or Beneficial Owners (arranging for Noteholders to act on their behalf) with proof of the holding of their Notes may, at any time with reasonable prior notice during normal business hours on any weekday (Saturdays, Sundays and bank and other public holidays excepted) prior to the Meeting, inspect copies of the documents set out below at the head office of the Issuer and at its website (https://www.haitongib.com/en/investor-relations/debt-issuances). All such documents are also available on the Information and Tabulation Agent's website www.issuersolutions.com/meeting/haitong.

4.2 Copies of the following documents are available for inspection:

(a) the Instrument;

(b) the draft form of Deed of Amendment; and

(c) the Guarantor declaration confirming the Guarantor's consent to the convening of the Meeting and the proposed amendment, and confirming that its obligations under the Deed of Guarantee remain in full force and effect in respect of the Notes as amended

5 General

The attention of Noteholders is particularly drawn to the quorum required for the Meeting and for an adjourned Meeting which is set out in **Quorum and Majority** below. Having regard to such requirements, Noteholders are strongly urged either to take steps to be represented at the Meeting or to attend and vote at the Meeting, as referred to below, as soon as possible.

6 Attendance

6.1 The relevant provisions governing the convening and holding of the Meeting, in addition to the regime established in Article 355 of the Portuguese Companies Code, are set out in Schedule 2 (*Provisions for Meetings of Noteholders*) to the Instrument and the Conditions as set out in Schedule 1 (*Terms and Conditions of the Notes*) to the Instrument, a copy of which is available for inspection as referred to above.

6.2 Noteholders may participate in the Meeting personally (through telematic means) or may appoint a representative for such purpose, as described below. Issuer Solutions, S.L. has been appointed as Information and Tabulation Agent to provide information and assist with participation in the Meeting, at no cost to the Noteholders. The Information and Tabulation Agent's electronic infrastructure complies with European data protection legislation and is ISO certified on information security management systems.

6.3 Noteholders are advised to seek information from their financial intermediaries, credit institutions, brokers, custodians or other entities (including, where applicable, international central securities depositories, such as Euroclear Bank, S.A./N.V. and Clearstream Banking, Société Anonyme) through which they hold the Notes regarding any questions, requirements, instructions or deadlines that these entities require for the purposes of the effective exercise of their rights.

7 Requirements for Participation in the Meeting

Noteholders are advised that:

(a) in addition to the Issuer and its advisers, as well as any person that the Chairman of the General Meeting of Shareholders authorises to attend the Meeting, only Noteholders or their representatives may attend the Meeting through telematic means;

(b) only those Noteholders registered as holders of Notes at 00:00 hours (Lisbon time) of the 5th (fifth) trading day prior to the date scheduled for the holding of the Meeting, i.e. at 00:00 hours (Lisbon time) on 19 November 2026, in respect of the Meeting, or at 00:00 hours (Lisbon time) on 7 December 2026, in respect of the Adjourned Meeting (the "**Blocking Date**"), as applicable, may attend the Meeting and exercise their voting rights;

(c) the exercise of the above-mentioned rights shall be subject to the delivery of (i) a certificate of ownership (**Certificate of Ownership**) that confirms the Notes blocking as from the Blocking Date until the conclusion of the Meeting and (ii) the Card available at www.issuersolutions.com/meeting/haitong. The Certificate of Ownership shall be issued by the relevant Affiliate Member of Interbolsa – Sociedade Gestora de Sistemas de Liquidacao e de Sistemas Centralizados de Valores Mobiliarios, S.A., in accordance with Article 78 of the Portuguese Securities Code and shall be delivered to the Information and Tabulation Agent at least 2 (two) hours prior to the commencement of the Meeting or the adjourned Meeting, as applicable;

(d) Noteholders who do not hold their Notes directly through a financial intermediary participant in the Portuguese central securities depository, i.e., the Central de Valores Mobilicirios, operated by Interbolsa – Sociedade Gestora de Sistemas de Liquidacao e de Sistemas Centralizados de Valores Mobiliarios, S.A., and who intend to attend/be represented at the Meeting should consult with their custodians in advance in order to ensure that they comply, in a timely manner, with any procedures (required by such custodians or other financial intermediaries, such as Euroclear Bank S.A./N.V. or Clearstream Banking, Société Anonyme) necessary for their participation/representation in the Meeting, including the issue of a Certificate of Ownership (as defined above) in the terms described below; and

(e) when the Notes are held in co-ownership, only the common representative, or its representative, may attend the Meeting.

8 Procedures for Participation in the Meeting (Attendance and Proxy Vote Card)

8.1 Noteholders who wish to participate in the Meeting may choose one of the following options:

(a) To attend the Meeting through telematic means; or

(b) To appoint Issuer Solutions, S.L. as its representative to vote for, against or abstain from voting on the Proposal, in accordance with the instructions provided by the represented Noteholder and, in case any extraordinary circumstances occur, to vote in such a way as to satisfy the best interests of the represented Noteholder; or

(c) To appoint another person as representative, but under no circumstances may they be represented by the Issuer's directors.

8.2 Please follow the steps below for all the options above:

(a) Complete the attendance and proxy vote card (the Card), available at www.issuersolutions.com/meeting/haitong in accordance with the participation option selected.

(b) Print and sign the Card. It must be signed by the person/legal entity who is the legal owner of the Notes (when the legal owner is a legal entity, the Card must be signed by its legal representative(s)).

(c) Scan the duly executed and signed Card and send it to projects@issuersolutions.com up to 2 (two) hours before the beginning of the Meeting so that the validity of such document can be confirmed before the Meeting starts, attaching:

(i) (i) in what concerns natural persons: copy of the identification document of the Noteholder and of any representative, or (ii) in what concerns legal entities: copy of the Commercial Registry Certificate (or similar constitutional document or access code thereto) of the legal entity and copy of the identification document of the legal representative(s) thereof;

(ii) Copy of the Certificate of Ownership issued by the relevant Affiliate Member of Interbolsa — Sociedade Gestora de Sistemas de Liquidacao e de Sistemas Centralizados de Valores Mobiliarios, S.A. with which the Notes in question are registered, which should include (i) the full name of the Noteholder; (ii) the number of Notes held in the account in question as of the Blocking Date; and (iii) confirmation that the Notes in question are registered and will remain registered in a blocked account until the end of the Meeting or the adjourned Meeting, as applicable, in accordance with Article 72 of the Portuguese Securities Code; and

(iii) Copy of the valid power of attorney or any other document confirming the powers of the signatories of the Card, if applicable.

Please note that all the documentation to be made available under this paragraph will only be accepted if submitted in Portuguese or English language.

(d) If the Noteholder chooses to attend the meeting in person (by telematic means) or appoint a representative other than Issuer Solutions, S.L., when sending the documentation listed in the previous point, the Noteholder shall indicate an email address to which the link to participate in the Meeting shall be sent under the terms described in the section "Virtual Meeting (i.e. through telematic means)".

(e) Noteholders must ensure that they have the technical and operational resources described below in "Virtual Meeting (i.e. through telematic means)".

(f) Noteholders who attend the Meeting personally (through telematic means) will need to provide a valid identification document, the Card and the Certificate of Ownership, which may be verified before the beginning of the Meeting by the Chairman of the General Meeting of Shareholders.

(g) The concession of representation is revocable, and the presence (by telematic means) of the Noteholder represented at the Meeting is imposed.

(h) The procedures carried out and the votes cast refer to the Meeting (including the adjourned Meeting), so unless otherwise indicated, the procedures carried out and the votes cast remain effective for the adjourned Meeting.

8.3 For further information or any clarifications in connection with the participation in the Meeting, please contact Issuer Solutions, S.L., as Information and Tabulation Agent appointed by the Issuer, using the following contact details:

Website: www.issuersolutions.com/meeting/haitong

Telephone: +34 963 222 555

Email: projects@issuersolutions.com

A/C: Marina Pettis

8.4 Noteholders willing to exercise their voting rights shall follow the above procedures, namely reaching out to the Information and Tabulation Agent and the custodian entities where they have registered their Notes in order to be able to do so at the Meeting.

8.5 Noteholders that experience any technical, operational or other problem that may hinder compliance with the procedures described above should immediately contact the Information and Tabulation Agent to get support/access to other ways to participate in the Meeting.

9 Virtual Meeting (i.e. through telematic means)

9.1 The Meeting is being held exclusively on a virtual basis (i.e. through telematic means), as permitted under Article 377, number 6, paragraph b) of the Portuguese Companies Code, applicable by reference of Article 355, number 2 of the Portuguese Companies Code, and Article 11 of the articles of association of the Issuer.

9.2 All references in this Notice of Meeting to attendance or voting shall refer to the virtual attendance or voting at the Meeting (i.e. through telematic means).

9.3 Each Noteholder, itself or through its appointed proxy other than through the appointed proxy of the Information and Tabulation Agent, wishing to attend and vote at the Meeting, in compliance with the remaining timings and procedures set out in this Notice of Meeting, shall ensure that it has the following minimum technical and operational resources for access to the Microsoft Teams software:

(a) A computer with Windows or Mac software installed and with internet access;

(b) Windows 7/10/8.1 operating system or MAC OS X 10.11 El Capitan (or higher) operating system;

(c) Camera, speakers and microphone (internal or external computer devices may be used); and

(d) Browser installed on the computer for internet access: Google Chrome, Microsoft Edge, Internet Explorer or Safari.

9.4 For any doubt or clarification on the technical requirements for participation in the Meeting virtually (i.e. through telematic means), the Noteholders, themselves or through their appointed

proxies other than the Information and Tabulation Agent, may use the e-mail address bondholdersmeeting@haitongib.com.

9.5 The Issuer shall also provide technical means to support the testing of the system for participation in the Meeting. Any request for support must be sent to the email address bondholdersmeeting@haitongib.com.

9.6 Noteholders, themselves or through their appointed proxies other than the Information and Tabulation Agent, are advised to test in advance the system of virtual participation in the Meeting (i.e. through telematic means) in order to be able to participate and, willingly, exercise their voting rights.

9.7 In case the Noteholders, themselves or through their appointed proxies other than the Information and Tabulation Agent, eventually find that they do not have the technical and operational resources to access the above-mentioned communication platform, they are requested to contact the email address indicated above.

9.8 The Noteholders are further informed of the following conditions of participation in the Meeting, themselves or through their appointed proxies other than the Information and Tabulation Agent, to be complied with in order to ensure the normal and proper conduct of the proceedings:

(a) Before the beginning of the Meeting at 10 a.m. (Lisbon time) on 26 November 2026, access the link that will be sent to the email address indicated for such purpose (in the terms set out in this Notice of Meeting), in order to attend the Meeting via Microsoft Teams or similar, as informed by the Issuer, where all applicable formalities for verification of identity will be complied with;

(b) Access to the Meeting should be via Microsoft Teams or similar, as informed by the Issuer;

(c) For the exercise of voting rights, at the end of the presentation of the Proposal by the Issuer, the Noteholders, themselves or through their appointed proxies other than the Information and Tabulation Agent pursuant to the respective duly delivered Voting Instruction, attending the Meeting and wishing to vote shall indicate their vote in favour of or against the Proposal, or their abstention;

(d) On the date of the Meeting the Issuer will be available for telephone contact (at +351213302200, as from 8 a.m. Lisbon time) for simultaneous technical support of the Noteholders, themselves or through their appointed proxies other than the Information and Tabulation Agent, that participate in the Meeting; and

(e) Noteholders, themselves or though their appointed proxies other than the Information and Tabulation Agent, shall, throughout the entire Meeting, observe the technical or operational indications conveyed to them in order to ensure the normal and proper management of the agenda of the Meeting.

9.9 Noteholders, themselves or through their appointed proxies other than the Information and Tabulation Agent, that experience any technical, operational or other problem that may hinder compliance with the procedures described above should immediately contact the Information and Tabulation Agent to get support/access to other ways of participation in the Meeting.

10 Quorum and Majority

10.1 The Special Quorum Resolution may only be considered at the Meeting if the Meeting is quorate. The Meeting will be quorate if one or more Noteholders or agents who hold or represent the requisite principal amount of outstanding Notes for the quorum requirement are present (as set out below across from **Original Meeting**).

10.2 If the Meeting is not quorate within 15 minutes after the time fixed therefor, it will be adjourned to the Adjourned Date. The quorum for the adjourned Meeting is lower than the one required for the original Meeting (as set out below across from "**Adjourned Meeting**").

10.3 Valid Voting Instructions delivered prior to the Meeting shall remain valid for the Adjourned Meeting. If the Meeting is adjourned, Noteholders who have not already submitted Voting Instructions prior to the Meeting may submit Voting Instructions during the period commencing at the conclusion of the original Meeting and ending 2 (two) hours prior to the commencement of the Adjourned Meeting.

10.4 The quorum requirements at the Meeting are as follows:

Meeting	**Quorum Requirement**
Original Meeting	A person or persons holding or representing at least **two-thirds** of the principal amount of the Notes then outstanding.
Adjourned Meeting	Any person or persons holding or representing at least **one-third** of the principal amount of the Notes then outstanding.

10.5 Each holding of Notes in the amount of US$200,000 corresponds to one vote.

10.6 In order for the Meeting to approve the Special Quorum Resolution, the favourable vote of at least three-quarters of the votes cast is required.

10.7 In the event that the Meeting is not quorate and is adjourned, the approval of the Special Quorum Resolution at the adjourned Meeting will require the favourable vote of at least three-quarters of the votes cast.

10.8 Voting will be carried out in the terms indicated by the chairperson of the Meeting.

If passed and implemented, the Special Quorum Resolution will be binding upon all Noteholders, whether or not they have voted in relation to such Special Quorum Resolution, including those Noteholders who do not consent to such Special Quorum Resolution.

11 Right to Information

During the Meeting, any Noteholder, including through its appointed proxy, may request to be provided with truthful, complete and clarifying information, which allows the Noteholder to formulate an informed opinion on the matters subject to resolution. Any requested information can only be denied when its disclosure may cause serious damage to the Issuer or breach of a duty of confidentiality imposed by law.

12 Data Protection

12.1 The Issuer is the controller regarding the processing of personal data in the context of the Meeting (namely, the identification and contact details for the Noteholders and/or their representatives, and the content of their intervention in the Meeting), under the General Data Protection Regulation (Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016) and the Portuguese General Data Protection execution law (*Lei n.° 58/2019, de 08 de Agosto*). To this effect, the Issuer shall process said personal data, through the Information and Tabulation Agent, for the purpose of pursuing its lawful interests, and compliance with its legal rights and obligations.

12.2 The Information and Tabulation Agent will process any personal data made available to it within the context of the Meeting, as processor for the Issuer, in accordance with appropriate technical and logistical security measures. Any personal data processed may be transferred to judicial, administrative and/or regulatory authorities, in the context of legal obligations and/or the pursuit of judicial rights by the Issuer, and is kept only for the period of time necessary for the holding of the Meeting, the fulfilment of any legal obligation and/or the context of any potential judicial or administrative proceedings, and will be deleted after this period.

12.3 For the purposes of the Information and Tabulation Agent's provision of assistance to the Meeting, as agreed with the Issuer, the Information and Tabulation Agent will determine the appropriate way(s) and format(s) to facilitate the participation of Noteholders (and/or appropriate representatives) in the Meeting as described above.

12.4 In view of the above, if you wish to obtain any information regarding this document, the procedures adopted, the terms of processing of your data (and/or should you wish to exercise your rights of access, clarification, opposition, rectification, portability or elimination of your personal data, as applicable) by the Information and Tabulation Agent on behalf of the Issuer, please use the following e-mail projects@issuersolutions.com. You may also contact the Portuguese Data Protection Authority, should you consider that your rights under the General Data Protection Regulation are not being complied with.

Lisbon, 4 November 2026
Haitong Bank, S.A.
Chair of the General Meeting