

HAITONG BANK, S.A.

Share Capital: € 871,277,660.00

Headquarters: Rua Alexandre Herculano, 38 – 1269-180 Lisbon

Registered at the Lisbon Commercial Registry under number 501 385 932

**HAITONG BANK, S.A. INFORMS ABOUT THE PAYMENT OF INTERESTS
REGARDING COUPON NO. 12 OF THE BOND ISSUE “€230,000,000
FLOATING RATE SENIOR GUARANTEED NOTES DUE 2025”
(ISIN PTESS2OM0011)**

Haitong Bank, S.A. informs the holders of the Bond issue “€230,000,000 FLOATING RATE SENIOR GUARANTEED NOTES DUE 2025” that from February 10, 2025, onward, interests referring to coupon no. 12 become payable as per the following amounts per bond:

Gross Interest (*)

Per Unit (EUR)	1,149.744444444440
Per Face Amount (%)	1.149744444444

Capital to be fully reimbursed

Per Unit (EUR)	100,000.000000000000
Per Face Amount (%)	100.000000000000

(*) Subject to withholding IRS/IRC in accordance with the tax rules and rates applicable at the date of payment.

The payment of bond interests and capital will be made via the Central Securities Depository (*Central de Valores Mobiliários*), under the terms of its regulation, which are integrated under the code CVM: ESS2OM. The paying agent nominated for that purpose is Haitong Bank, S.A..

Lisbon, February 10, 2025

HAITONG BANK, S.A.