

# HAITONG BANK, S.A.

Registered address: Edifício Quartz - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA

Share Capital: 426.269.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825

## Balance Sheet (NIC) 30 September 2016

(EURO)

BoP Instruction nr. 23/2004 (Indicative references))	30-09-2016			31-09-2015
	Value before provisions, impairment and amortisation	Provisions, impairment and amortisations	Net value	
	1	2	3 = 1 - 2	
<b>Assets</b>				
Cash and deposits at central banks	78.413.812	-	78.413.812	33.800.893
Deposits with banks	57.651.193	-	57.651.193	21.918.444
Financial assets held for trading	446.405.579	-	446.405.579	586.538.481
Available-for-sale financial assets	287.806.146	6.158.303	281.647.843	182.530.064
Loans and advances to banks	260.237.282	15.397.572	244.839.710	136.997.061
Loans and advances to customers	580.647.360	125.966.007	454.681.353	583.939.190
Held-to-maturity investments	-	-	-	-
Derivatives for risk management purposes	-	-	-	44.632
Non-current assets held for sale	3.600.000	-	3.600.000	3.600.000
Other tangible assets	28.741.455	22.764.544	5.976.911	6.933.347
Intangible assets	31.098.211	18.756.721	12.341.490	12.550.761
Investments in subsidiaries and associates	416.086.502	533.655	415.552.847	371.091.607
Current income tax assets	3.025.970	-	3.025.970	1.301.890
Deferred income tax assets	123.664.865	-	123.664.865	94.185.187
Other assets	466.783.515	7.636.693	459.146.822	633.323.410
<b>Total Assets</b>	<b>2.784.161.890</b>	<b>197.213.495</b>	<b>2.586.948.395</b>	<b>2.668.754.967</b>
<b>Passivo</b>				
Deposits from central banks	60.000.000	-	60.000.000	61.131.568
Financial liabilities held for trading	356.905.773	-	356.905.773	507.051.298
Deposits from banks	827.887.876	-	827.887.876	778.651.897
Due to customers	279.578.834	-	279.578.834	52.455.146
Debt securities issued	210.185.478	-	210.185.478	252.816.879
Derivatives for risk management purposes	-	-	-	67.255
Provisions	129.206.843	-	129.206.843	189.545.165
Current income tax liabilities	1.266.961	-	1.266.961	7.511.752
Deferred income tax liabilities	-	-	-	-
Subordinated debt	215.000	-	215.000	60.229.085
Other liabilities	183.567.064	-	183.567.064	317.347.038
<b>Total Liabilities</b>	<b>2.048.813.829</b>	<b>0</b>	<b>2.048.813.829</b>	<b>2.226.807.083</b>
<b>Equity</b>				
Share capital	426.269.000	-	426.269.000	326.269.000
Share premium	8.796.305	-	8.796.305	8.796.305
Other equity instruments	83.731.000	-	83.731.000	3.731.000
Fair value reserve	(4.224.670)	-	(4.224.670)	(2.943.979)
Other reserves, retained earnings and other comprehensive income	77.844.495	-	77.844.495	128.831.144
Profit for the period	(54.281.564)	-	(54.281.564)	(22.735.586)
<b>Total Equity</b>	<b>538.134.566</b>	<b>0</b>	<b>538.134.566</b>	<b>441.947.884</b>
<b>Total Equity and Liabilities</b>	<b>2.586.948.395</b>	<b>0</b>	<b>2.586.948.395</b>	<b>2.668.754.967</b>

Head of Accounting

Pedro Miguel Nunes Ventaneira

Board Member

José Maria Espírito Santo Silva Ricciardi