

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
 Share Capital: 871.605.935,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
 BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Individual

1.1 Assets

	31.12.2025
	Amount
Cash, cash balances at central banks and other demand deposits	511 597 265
Cash on hand	5 297
Cash balances at central banks	502 220 350
Other demand deposits	9 371 618
Financial assets held for trading	67 666 466
Derivatives	17 160 099
Equity instruments	0
Debt securities	50 506 367
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	13 353 495
Equity instruments	13 328 872
Debt securities	0
Loans and advances	24 623
Financial assets designated at fair value through profit or loss	0
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	244 924 615
Equity instruments	0
Debt securities	244 924 615,00
Loans and advances	0
Financial assets at amortised cost	1 223 737 023
Debt securities	396 621 108
Loans and advances	827 115 915
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0,00
Investments in subsidiaries, joint ventures and associates	115 024 959
Tangible assets	7 505 165
Property, plant and equipment	7 505 165
Investment property	0
Intangible assets	904 522
<i>Goodwill</i>	0
Other intangible assets	904 522
Tax assets	46 736 940
Current tax assets	16 393 251
Deferred tax assets	30 343 689
Other assets	61 681 588
Non-current assets and disposal groups classified as held for sale	0
Total assets	2 293 132 038

1.2 Liabilities

	31.12.2025
	Amount
Financial liabilities held for trading	17 820 172
Derivatives	17 004 761
Short positions	815 411
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	1 616 476 569
Deposits	1 482 299 943
Debt securities issued	128 007 521
Other financial liabilities	6 169 105
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	721 380
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	677 559
Other provisions	43 821
Tax liabilities	12 521 371
Current tax liabilities	6 948 448
Deferred tax liabilities	5 572 923
Share capital repayable on demand	0,00
Other liabilities	26 312 492
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	1 673 851 984

1.3 Equity

	31.12.2025
	Amount
Capital	871 277 660
Paid up capital	871 277 660
Unpaid capital which has been called up	0
Share premium	8 796 305
Equity instruments issued other than capital	105 042 017
Equity component of compound financial instruments	105 042 017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-17 775 032
Items that will not be reclassified to profit and loss	-18 690 582
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-18 690 647
Non-current assets and disposal groups classified as held for sale	0,00
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	915 550
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	915 550
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Retained earnings	-464 916 278
Revaluation reserves	0
Other reserves	145 878 153
Funds for general banking risks [if presented within equity]	0
Other	145 878 153
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	-29 022 771
(-) Interim dividends	0
Minority interests [Non-controlling interests]	0
Accumulated Other Comprehensive Income	0
Other items	0
Total equity	619 280 054
Total equity and total liabilities	2 293 132 038

2. Statement of profit or loss

	31.12.2025
	Amount
Interest income	90 404 415
Financial assets held for trading	2 085 454
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	13 645 903
Financial assets at amortised cost	73 700 560
Derivatives - Hedge accounting, interest rate risk	0
Other assets	972 498
Interest income on liabilities	0
(Interest expense)	57 481 394
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	56 861 231
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	620 163
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	10 945 288
(Fee and commission Expenses)	858 956
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	8 401 768
Financial assets at fair value through other comprehensive income	4 905 033
Financial assets at amortised cost	3 496 735
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	11 781 326
Gains or (-) losses on trading financial assets and liabilities, net	0
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	4 475
Exchange differences [gain or (-) loss], net	-14 633 222
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	522 760
Other operating income	3 442 802
(Other operating Expenses)	1 406 487
TOTAL OPERATING INCOME, NET	51 122 775

2. Statement of profit or loss (continuation)

	31.12.2025
	Amount
(Administrative Expenses)	38 681 866
(Staff Expenses)	27 380 179
(Other administrative Expenses)	11 301 687
(Depreciation)	4 005 368
(Property, Plant and Equipment)	3 766 853
(Investment Properties)	0
(Other intangible assets)	238 515
Modification gains or (-) losses, net	0
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	186 188
(Commitments and guarantees given)	186 188
(Other provisions)	0
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	8 648 485
(Financial assets at fair value through other comprehensive income)	279 054
(Financial assets at amortised cost)	8 369 431
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	8 050 256
(Impairment or (-) reversal of impairment on non-financial assets)	-594 351
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	-594 351
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	-9 721 131
(Tax Expenses or (-) income related to profit or loss from continuing operations)	20 269 168
Profit or (-) loss after tax from continuing operations	-29 990 299
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	-29 022 771
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	-29 022 771

3. Statement of comprehensive income

	31.12.2025
	Montante escriturado
Profit or (-) loss for the year	-29 022 771
Other comprehensive income	4 661 606
Items that will not be reclassified to profit or loss	4 299 666
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	4 299 666
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	0
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	361 940
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	0
Translation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	264 776
Valuation gains or (-) losses taken to equity	4 890 755
Transferred to profit or loss	-4 625 979
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	97 164
Total comprehensive income for the year	-24 361 165
Attributable to minority interest [Non-controlling interest]	0
Attributable to owners of the parent	-24 361 165