

**HAITONG BANK, S.A.**

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA  
Share Capital: 863.278.725,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825  
BdP Aviso nr. 01/2019

**1. Balance Sheet Statement [Statement of Financial Position] Consolidated****1.1 Assets**

	<b>31.12.2023</b>
	<b>Amount</b>
<b>Cash, cash balances at central banks and other demand deposits</b>	<b>555,196,852</b>
Cash on hand	4,868
Cash balances at central banks	541,047,154
Other demand deposits	14,144,830
<b>Financial assets held for trading</b>	<b>880,214,940</b>
Derivatives	31,734,542
Equity instruments	20,762
Debt securities	848,459,636
Loans and advances	0
<b>Non-trading financial assets mandatorily at fair value through profit or loss</b>	<b>13,487,928</b>
Equity instruments	13,464,387
Debt securities	0
Loans and advances	23,541
<b>Financial assets designated at fair value through profit or loss</b>	<b>0</b>
Debt securities	0
Loans and advances	0
<b>Financial assets at fair value through other comprehensive income</b>	<b>226,584,288</b>
Equity instruments	0
Debt securities	226,584,288
Loans and advances	0
<b>Financial assets at amortised cost</b>	<b>1,552,635,950</b>
Debt securities	818,721,684
Loans and advances	733,914,266
<b>Derivatives – Hedge accounting</b>	<b>0</b>
<b>Fair value changes of the hedged items in portfolio hedge of interest rate risk</b>	<b>0</b>
<b>Investments in subsidiaries, joint ventures and associates</b>	<b>0</b>
<b>Tangible assets</b>	<b>11,883,111</b>
Property, plant and equipment	11,883,111
Investment property	0
<b>Intangible assets</b>	<b>1,813,541</b>
Goodwill	0
Other intangible assets	1,813,541
<b>Tax assets</b>	<b>127,642,326</b>
Current tax assets	21,805,669
Deferred tax assets	105,836,657
<b>Other assets</b>	<b>129,182,553</b>
<b>Non-current assets and disposal groups classified as held for sale</b>	<b>0</b>
<b>Total assets</b>	<b>3,498,641,489</b>

## 1.2 Liabilities

	<b>31.12.2023</b>
	<b>Amount</b>
<b>Financial liabilities held for trading</b>	<b>25,878,113</b>
Derivatives	25,032,206
Short positions	845,907
Deposits	0
Debt securities issued	0
Other financial liabilities	0
<b>Financial liabilities designated at fair value through profit or loss</b>	<b>0</b>
Deposits	0
Debt securities issued	0
Other financial liabilities	0
<b>Financial liabilities measured at amortised cost</b>	<b>2,736,695,704</b>
Deposits	2,091,142,659
Debt securities issued	635,642,260
Other financial liabilities	9,910,785
<b>Non-trading non-derivative financial liabilities measured at a cost-based method</b>	<b>0</b>
<b>Fair value changes of the hedged items in portfolio hedge of interest rate risk</b>	<b>0</b>
<b>Provisions</b>	<b>9,866,685</b>
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	1,988,801
Other provisions	7,877,884
<b>Tax liabilities</b>	<b>14,450,734</b>
Current tax liabilities	8,657,013
Deferred tax liabilities	5,793,721
<b>Share capital repayable on demand</b>	<b>0</b>
<b>Other liabilities</b>	<b>59,321,437</b>
<b>Liabilities included in disposal groups classified as held for sale</b>	<b>0</b>
<b>Total liabilities</b>	<b>2,846,212,673</b>

### 1.3 Equity

	<b>31.12.2023</b>
	<b>Amount</b>
<b>Capital</b>	<b>871,277,660</b>
Paid up capital	871,277,660
Unpaid capital which has been called up	0
<b>Share premium</b>	<b>8,796,305</b>
<b>Equity instruments issued other than capital</b>	<b>105,042,017</b>
Equity component of compound financial instruments	105,042,017
Other equity instruments issued	0
<b>Other equity</b>	<b>0</b>
<b>Accumulated other comprehensive income</b>	<b>-192,077,693</b>
Items that will not be reclassified to profit and loss	-21,009,471
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-21,009,471
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-171,068,222
Hedges of net investments in foreign operations [effective portion]	16,646,273
Foreign currency translation	-181,091,973
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-4,875,697
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	-1,746,825
<b>Retained earnings</b>	<b>-482,804,339</b>
<b>Revaluation reserves</b>	<b>0</b>
<b>Other reserves</b>	<b>302,152,086</b>
Funds for general banking risks [if presented within equity]	0
Other	302,152,086
<b>(-) Treasury shares</b>	<b>0</b>
<b>Profit or loss attributable to Owners of the parent</b>	<b>17,261,597</b>
<b>(-) Interim dividends</b>	<b>0</b>
<b>Minority interests [Non-controlling interests]</b>	<b>22,781,183</b>
Accumulated Other Comprehensive Income	22,781,183
Other items	0
<b>Total equity</b>	<b>652,428,816</b>
<b>Total equity and total liabilities</b>	<b>3,498,641,489</b>

## 2. Statement of profit or loss

	<b>31.12.2023</b>
	<b>Amount</b>
<b>Interest income</b>	<b>230,548,065</b>
Financial assets held for trading	93,535,396
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	21,137,964
Financial assets at amortised cost	114,042,714
Derivatives - Hedge accounting, interest rate risk	0
Other assets	1,831,991
Interest income on liabilities	0
<b>(Interest expense)</b>	<b>194,972,792</b>
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	191,344,199
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	3,628,593
(Interest expense on assets)	0
<b>(Expenses on share capital repayable on demand)</b>	<b>0</b>
<b>Dividend income</b>	<b>0</b>
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
<b>Fee and commission income</b>	<b>36,691,713</b>
<b>(Fee and commission Expenses)</b>	<b>7,430,770</b>
<b>Gains or (-) losses on financial assets &amp; liabilities not measured at fair value through profit or loss, net</b>	<b>3,390,300</b>
Financial assets at fair value through other comprehensive income	1,446,721
Financial assets at amortised cost	1,943,579
Financial liabilities measured at amortised cost	0
Other	0
<b>Gains or (-) losses on financial assets and liabilities held for trading, net</b>	<b>1,923,508</b>
<b>Gains or (-) losses on trading financial assets and liabilities, net</b>	<b>844,001</b>
<b>Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net</b>	<b>0</b>
<b>Gains or (-) losses from hedge accounting, net</b>	<b>50</b>
<b>Exchange differences [gain or (-) loss], net</b>	<b>-518,338</b>
<b>Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net</b>	<b>0</b>
<b>Gains or (-) losses on derecognition of non financial assets other than held for sale, net</b>	<b>372,980</b>
<b>Other operating income</b>	<b>13,113,457</b>
<b>(Other operating Expenses)</b>	<b>7,880,945</b>
<b>TOTAL OPERATING INCOME, NET</b>	<b>76,081,229</b>

(continued on next page)

2. Statement of profit or loss (continuation)

	31.12.2023
	Amount
<b>(Administrative Expenses)</b>	<b>54,589,880</b>
(Staff Expenses)	39,971,210
(Other administrative Expenses)	14,618,670
<b>(Depreciation)</b>	<b>5,642,901</b>
(Property, Plant and Equipment)	4,146,419
(Investment Properties)	0
(Other intangible assets)	1,496,482
<b>Modification gains or (-) losses, net</b>	<b>-</b>
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
<b>(Provisions or (-) reversal of provisions)</b>	<b>-11,388,991</b>
(Commitments and guarantees given)	323,515
(Other provisions)	-11,712,506
<b>(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)</b>	<b>573,288</b>
(Financial assets at fair value through other comprehensive income)	-1,467,736
(Financial assets at amortised cost)	2,041,024
<b>(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)</b>	<b>0</b>
<b>(Impairment or (-) reversal of impairment on non-financial assets)</b>	<b>47,315</b>
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	47,315
<b>Negative goodwill recognised in profit or loss</b>	<b>0</b>
<b>Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method</b>	<b>0</b>
<b>Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations</b>	<b>11,568</b>
<b>Profit or (-) loss before tax from continuing operations</b>	<b>26,628,404</b>
<b>(Tax Expenses or (-) income related to profit or loss from continuing operations)</b>	<b>8,864,842</b>
<b>Profit or (-) loss after tax from continuing operations</b>	<b>17,763,562</b>
<b>Profit or (-) loss before tax from discontinued operations</b>	<b>0</b>
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
<b>Profit or (-) loss for the year</b>	<b>17,763,560</b>
Attributable to minority interest [non-controlling interests]	501,963
Attributable to owners of the parent	17,261,597

### 3. Statement of comprehensive income

	31.12.2023
	Montante escriturado
<b>Profit or (-) loss for the year</b>	<b>17,763,560</b>
<b>Other comprehensive income</b>	<b>6,629,453</b>
<b>Items that will not be reclassified to profit or loss</b>	<b>-4,721,914</b>
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	-4,721,914
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
<b>Items that may be reclassified to profit or loss</b>	<b>11,351,367</b>
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	5,530,367
Translation gains or (-) losses taken to equity	5,530,367
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	8,094,000
Valuation gains or (-) losses taken to equity	8,072,985
Transferred to profit or loss	21,015
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	-2,273,000
<b>Total comprehensive income for the year</b>	<b>24,393,013</b>
Attributable to minority interest [Non-controlling interest]	1,698,630
Attributable to owners of the parent	22,694,383