

HAITONG BANK, S.A.

Registered address: Edifício Quartzo - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
 Share Capital: 871.277.660,00 Euros - VAT n.º. 501 385 932 - Registration number. Lisbon n.º. 57 825
 Bdp Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Consolidated

1.1 Assets

	31.03.2024
	Amount
Cash, cash balances at central banks and other demand deposits	623,216,878
Cash on hand	3,582
Cash balances at central banks	610,720,314
Other demand deposits	12,492,982
Financial assets held for trading	976,135,019
Derivatives	34,183,636
Equity instruments	24,810
Debt securities	941,926,573
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	13,664,462
Equity instruments	13,640,772
Debt securities	0
Loans and advances	23,690
Financial assets designated at fair value through profit or loss	0
Debt securities	0.00
Loans and advances	0.00
Financial assets at fair value through other comprehensive income	336,534,601
Equity instruments	0.00
Debt securities	336,534,601.00
Loans and advances	0.00
Financial assets at amortised cost	1,519,493,555
Debt securities	677,684,937
Loans and advances	841,808,618
Derivatives – Hedge accounting	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0.00
Investments in subsidiaries, joint ventures and associates	0
Tangible assets	10,952,461
Property, plant and equipment	10,952,461
Investment property	0
Intangible assets	1,571,329
<i>Goodwill</i>	0
Other intangible assets	1,571,329
Tax assets	127,610,306
Current tax assets	21,778,208
Deferred tax assets	105,832,098
Other assets	132,991,504
Non-current assets and disposal groups classified as held for sale	0
Total assets	3,742,170,115

1.2 Liabilities

	31.03.2024
	Amount
Financial liabilities held for trading	25,030,650
Derivatives	23,722,768
Short positions	1,307,882
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	2,982,238,497
Deposits	2,353,349,649
Debt securities issued	619,749,288
Other financial liabilities	9,139,560
Non-trading non-derivative financial liabilities measured at a cost-based method	0
Fair value changes of the hedged items in portfolio hedge of interest rate risk	0
Provisions	7,196,505
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	2,581,667
Other provisions	4,614,838
Tax liabilities	14,638,009
Current tax liabilities	8,844,288
Deferred tax liabilities	5,793,721
Share capital repayable on demand	0.00
Other liabilities	58,853,496
Liabilities included in disposal groups classified as held for sale	0
Total liabilities	3,087,957,157

1.3 Equity

	31.03.2024
	Amount
Capital	871,277,595
Paid up capital	871,277,595
Unpaid capital which has been called up	0
Share premium	8,796,305
Equity instruments issued other than capital	105,042,017
Equity component of compound financial instruments	105,042,017
Other equity instruments issued	0
Other equity	0
Accumulated other comprehensive income	-191,951,374
Items that will not be reclassified to profit and loss	-21,009,471
Tangible assets	0
Intangible assets	0.00
Actuarial gains or loss on defined benefit pension plans	-21,009,471
Non-current assets and disposal groups classified as held for sale	0.00
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-170,941,903
Hedges of net investments in foreign operations [effective portion]	16,646,273
Foreign currency translation	-181,792,555
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-4,048,796
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	-1,746,825
Retained earnings	-470,551,268
Revaluation reserves	0
Other reserves	307,161,675
Funds for general banking risks [if presented within equity]	0
Other	307,161,675
(-) Treasury shares	0
Profit or loss attributable to Owners of the parent	2,119,914
(-) Interim dividends	0
Minority interests [Non-controlling interests]	22,318,094
Accumulated Other Comprehensive Income	22,318,094
Other items	0.00
Total equity	654,212,958
Total equity and total liabilities	3,742,170,115

2. Statement of profit or loss

	31.03.2024
	Amount
Interest income	58,553,552
Financial assets held for trading	22,640,433
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	4,281,526
Financial assets at amortised cost	31,444,873
Derivatives - Hedge accounting, interest rate risk	0
Other assets	186,720
Interest income on liabilities	0
(Interest expense)	49,684,061
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	48,594,910
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	1,089,151
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	0
Dividend income	0
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	8,960,908
(Fee and commission Expenses)	986,163
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	571,109
Financial assets at fair value through other comprehensive income	133,654
Financial assets at amortised cost	437,455
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	1,265,942
Gains or (-) losses on trading financial assets and liabilities, net	165,084
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	0
Gains or (-) losses from hedge accounting, net	-511
Exchange differences [gain or (-) loss], net	640,761
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	0
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	109,860
Other operating income	161,142
(Other operating Expenses)	3,041,513
TOTAL OPERATING INCOME, NET	16,716,110

(continued on next page)

2. Statement of profit or loss (continuation)

	31.03.2024
	Amount
(Administrative Expenses)	13,161,814
(Staff Expenses)	9,864,554
(Other administrative Expenses)	3,297,260
(Depreciation)	1,373,559
(Property, Plant and Equipment)	1,030,973
(Investment Properties)	0
(Other intangible assets)	342,586
Modification gains or (-) losses, net	0
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	-1,881,605
(Commitments and guarantees given)	605,801
(Other provisions)	-2,487,406
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	74,520
(Financial assets at fair value through other comprehensive income)	-222,012
(Financial assets at amortised cost)	296,532
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	0
(Impairment or (-) reversal of impairment on non-financial assets)	1,054,260
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	1,054,260
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	2,933,562
(Tax Expenses or (-) income related to profit or loss from continuing operations)	1,055,657
Profit or (-) loss after tax from continuing operations	1,877,905
Profit or (-) loss before tax from discontinued operations	0
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	1,877,905
Attributable to minority interest [non-controlling interests]	-242,009
Attributable to owners of the parent	2,119,914

3. Statement of comprehensive income

	31.03.2024
	Montante escriturado
Profit or (-) loss for the year	1,877,905
Other comprehensive income	-94,600
Items that will not be reclassified to profit or loss	0
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	0
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	-
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	-94,600
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	-874,600
Translation gains or (-) losses taken to equity	-874,600
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	951,000
Valuation gains or (-) losses taken to equity	862,642
Transferred to profit or loss	88,358
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	-171,000
Total comprehensive income for the year	1,783,305
Attributable to minority interest [Non-controlling interest]	-463,000
Attributable to owners of the parent	2,246,305