

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA
Share Capital: 871.277.660,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825
BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Individual**1.1 Assets**

| | 31.12.2024 |
|--|----------------------|
| | Amount |
| Cash, cash balances at central banks and other demand deposits | 461 529 782 |
| Cash on hand | 1 728 |
| Cash balances at central banks | 454 233 954 |
| Other demand deposits | 7 294 100 |
| Financial assets held for trading | 61 848 556 |
| Derivatives | 21 556 227 |
| Equity instruments | 24 368 |
| Debt securities | 40 267 961 |
| Loans and advances | 0 |
| Non-trading financial assets mandatorily at fair value through profit or loss | 13 128 358 |
| Equity instruments | 13 105 265 |
| Debt securities | 0 |
| Loans and advances | 23 093 |
| Financial assets designated at fair value through profit or loss | 0 |
| Debt securities | 0 |
| Loans and advances | 0 |
| Financial assets at fair value through other comprehensive income | 299 463 645 |
| Equity instruments | 0 |
| Debt securities | 299 463 645,00 |
| Loans and advances | 0 |
| Financial assets at amortised cost | 1 242 938 669 |
| Debt securities | 481 469 623 |
| Loans and advances | 761 469 046 |
| Derivatives – Hedge accounting | 0 |
| Fair value changes of the hedged items in portfolio hedge of interest rate risk | 0,00 |
| Investments in subsidiaries, joint ventures and associates | 123 075 215 |
| Tangible assets | 10 062 421 |
| Property, plant and equipment | 10 062 421 |
| Investment property | 0 |
| Intangible assets | 689 363 |
| Goodwill | 0 |
| Other intangible assets | 689 363 |
| Tax assets | 67 254 548 |
| Current tax assets | 17 086 464 |
| Deferred tax assets | 50 168 084 |
| Other assets | 57 194 913 |
| Non-current assets and disposal groups classified as held for sale | 0 |
| Total assets | 2 337 185 470 |

1.2 Liabilities

| | 31.12.2024 |
|---|----------------------|
| | Amount |
| Financial liabilities held for trading | 22 457 082 |
| Derivatives | 21 639 982 |
| Short positions | 817 100 |
| Deposits | 0 |
| Debt securities issued | 0 |
| Other financial liabilities | 0 |
| Financial liabilities designated at fair value through profit or loss | 0 |
| Deposits | 0 |
| Debt securities issued | 0 |
| Other financial liabilities | 0 |
| Financial liabilities measured at amortised cost | 1 622 178 593 |
| Deposits | 1 422 096 828 |
| Debt securities issued | 191 797 714 |
| Other financial liabilities | 8 284 051 |
| Non-trading non-derivative financial liabilities measured at a cost-based method | 0 |
| Fair value changes of the hedged items in portfolio hedge of interest rate risk | 0 |
| Provisions | 609 560 |
| Pension and other post employment defined benefit obligations | 0 |
| Other long term employee benefits | 0 |
| Restructuring | 0 |
| Pending legal issues and tax litigation | 0 |
| Commitments and guarantees given | 496 522 |
| Other provisions | 113 038 |
| Tax liabilities | 13 633 308 |
| Current tax liabilities | 8 060 384 |
| Deferred tax liabilities | 5 572 924 |
| Share capital repayable on demand | 0,00 |
| Other liabilities | 34 665 464 |
| Liabilities included in disposal groups classified as held for sale | 0 |
| Total liabilities | 1 693 544 007 |

1.3 Equity

| | 31.12.2024 |
|---|----------------------|
| | Amount |
| Capital | 871 277 660 |
| Paid up capital | 871 277 660 |
| Unpaid capital which has been called up | 0 |
| Share premium | 8 796 305 |
| Equity instruments issued other than capital | 105 042 017 |
| Equity component of compound financial instruments | 105 042 017 |
| Other equity instruments issued | 0 |
| Other equity | 0 |
| Accumulated other comprehensive income | -22 436 703 |
| Items that will not be reclassified to profit and loss | -22 990 313 |
| Tangible assets | 0 |
| Intangible assets | 0 |
| Actuarial gains or loss on defined benefit pension plans | -22 990 313 |
| Non-current assets and disposal groups classified as held for sale | 0,00 |
| Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates | 0 |
| Changes in fair value of equity instruments measured at fair value through other comprehensive income | 0 |
| Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income | 0 |
| Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item] | 0 |
| Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument] | 0 |
| Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability | 0 |
| Items that may be reclassified to profit and loss | 553 610 |
| Hedges of net investments in foreign operations [effective portion] | 0 |
| Foreign currency translation | 0 |
| Hedging derivatives. Cash flow hedges reserve (effective portion) | 0 |
| Fair value changes of debt instruments measured at fair value through other comprehensive income | 553 610 |
| Hedging instruments [not designated elements] | 0 |
| Non-current assets and disposal groups classified as held for sale | 0 |
| Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates | 0 |
| Retained earnings | -470 551 382 |
| Revaluation reserves | 0 |
| Other reserves | 145 878 087 |
| Funds for general banking risks [if presented within equity] | 0 |
| Other | 145 878 087 |
| (-) Treasury shares | 0 |
| Profit or loss attributable to Owners of the parent | 5 635 479 |
| (-) Interim dividends | 0 |
| Minority interests [Non-controlling interests] | 0 |
| Accumulated Other Comprehensive Income | 0 |
| Other items | 0 |
| Total equity | 643 641 463 |
| Total equity and total liabilities | 2 337 185 470 |

2. Statement of profit or loss

| | 31.12.2024 |
|---|--------------------|
| | Amount |
| Interest income | 109 407 860 |
| Financial assets held for trading | 1 264 129 |
| Non-trading financial assets mandatorily at fair value through profit or loss | 0 |
| Financial assets designated at fair value through profit or loss | 0 |
| Financial assets at fair value through other comprehensive income | 12 093 752 |
| Financial assets at amortised cost | 94 779 982 |
| Derivatives - Hedge accounting, interest rate risk | 0 |
| Other assets | 1 269 997 |
| Interest income on liabilities | 0 |
| (Interest expense) | 75 905 923 |
| (Financial liabilities held for trading) | 0 |
| (Financial liabilities designated at fair value through profit or loss) | 0 |
| (Financial liabilities measured at amortised cost) | 71 870 502 |
| (Derivatives - Hedge accounting, interest rate risk) | 0 |
| (Other liabilities) | 4 035 421 |
| (Interest expense on assets) | 0 |
| (Expenses on share capital repayable on demand) | 0 |
| Dividend income | 9 616 928 |
| Financial assets held for trading | 9 616 928 |
| Non-trading financial assets mandatorily at fair value through profit or loss | 0 |
| Financial assets at fair value through other comprehensive income | 0 |
| Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method | 0 |
| Fee and commission income | 20 522 228 |
| (Fee and commission Expenses) | 2 981 509 |
| Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net | 5 625 643 |
| Financial assets at fair value through other comprehensive income | 1 441 380 |
| Financial assets at amortised cost | 4 184 263 |
| Financial liabilities measured at amortised cost | 0 |
| Other | 0 |
| Gains or (-) losses on financial assets and liabilities held for trading, net | 132 661 |
| Gains or (-) losses on trading financial assets and liabilities, net | 482 963 |
| Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net | 0 |
| Gains or (-) losses from hedge accounting, net | 346 753 |
| Exchange differences [gain or (-) loss], net | 4 779 432 |
| Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net | 0 |
| Gains or (-) losses on derecognition of non financial assets other than held for sale, net | 528 855 |
| Other operating income | 1 195 162 |
| (Other operating Expenses) | 1 578 492 |
| TOTAL OPERATING INCOME, NET | 72 172 561 |

2. Statement of profit or loss (continuation)

| | 31.12.2024 |
|---|-------------------|
| | Amount |
| (Administrative Expenses) | 41 069 814 |
| (Staff Expenses) | 30 402 139 |
| (Other administrative Expenses) | 10 667 675 |
| (Depreciation) | 4 473 072 |
| (Property, Plant and Equipment) | 3 666 608 |
| (Investment Properties) | 0 |
| (Other intangible assets) | 806 464 |
| Modification gains or (-) losses, net | 0 |
| Financial assets at fair value through other comprehensive income | 0 |
| Financial assets at amortised cost | 0 |
| (Provisions or (-) reversal of provisions) | 561 666 |
| (Commitments and guarantees given) | -36 795 |
| (Other provisions) | 598 461 |
| (Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss) | 919 067 |
| (Financial assets at fair value through other comprehensive income) | 393 120 |
| (Financial assets at amortised cost) | 525 947 |
| (Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates) | 6 325 143 |
| (Impairment or (-) reversal of impairment on non-financial assets) | 1 622 296 |
| (Property, plant and equipment) | 0 |
| (Investment properties) | 0 |
| (Goodwill) | 0 |
| (Other intangible assets) | 0 |
| (Other) | 1 622 296 |
| Negative goodwill recognised in profit or loss | 0 |
| Share of the profit or (-) loss of investments in subsidiaries, joint ventures and associates accounted for using the equity method | 0 |
| Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations | 0 |
| Profit or (-) loss before tax from continuing operations | 15 070 244 |
| (Tax Expenses or (-) income related to profit or loss from continuing operations) | 9 434 764 |
| Profit or (-) loss after tax from continuing operations | 5 635 480 |
| Profit or (-) loss before tax from discontinued operations | 0 |
| Profit or (-) loss before tax from discontinued operations | 0 |
| (Tax Expenses or (-) income related to discontinued operations) | 0 |
| Profit or (-) loss for the year | 5 635 479 |
| Attributable to minority interest [non-controlling interests] | 0 |
| Attributable to owners of the parent | 5 635 479 |

3. Statement of comprehensive income

| | 31.12.2024 |
|---|----------------------|
| | Montante escriturado |
| Profit or (-) loss for the year | 5 635 479 |
| Other comprehensive income | 2 636 317 |
| Items that will not be reclassified to profit or loss | -1 980 954 |
| Tangible assets | 0 |
| Intangible assets | 0 |
| Actuarial gains (losses) on defined benefit pension plans | -1 980 954 |
| Non-current assets and disposal groups held for sale | 0 |
| Share of other recognised income and expense of entities accounted for using the equity method | 0 |
| Fair value changes of equity instruments measured at fair value through other comprehensive income | 0 |
| Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net | 0 |
| Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item] | 0 |
| Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument] | 0 |
| Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk | 0 |
| Income tax relating to items that will not be reclassified | 0 |
| Items that may be reclassified to profit or loss | 4 617 271 |
| Hedge of net investments in foreign operations [effective portion] | 0 |
| Valuation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Other reclassifications | 0 |
| Foreign currency translation | 0 |
| Translation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Other reclassifications | 0 |
| Cash flow hedges [effective portion] | 0 |
| Valuation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Transferred to initial carrying amount of hedged items | 0 |
| Other reclassifications | 0 |
| Hedging instruments [not designated elements] | 0 |
| Valuation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Other reclassifications | 0 |
| Financial assets at fair value through other comprehensive income | 2 984 724 |
| Valuation gains or (-) losses taken to equity | 4 032 984 |
| Transferred to profit or loss | -1 048 261 |
| Other reclassifications | 0 |
| Non-current assets and disposal groups held for sale | 0 |
| Valuation gains or (-) losses taken to equity | 0 |
| Transferred to profit or loss | 0 |
| Other reclassifications | 0 |
| Share of other recognised income and expense of investment in subsidiaries, joint venture and associate | 0 |
| Income tax relating to items that may be reclassified to profit or (-) loss | 1 632 547 |
| Total comprehensive income for the year | 8 271 796 |
| Attributable to minority interest [Non-controlling interest] | 0 |
| Attributable to owners of the parent | 8 271 796 |