



HAITONG BANK, S.A.

Share Capital: €871,277,660.00

Headquarters: Rua Alexandre Herculano, 38 – 1269-180 Lisbon

Registered at the Lisbon Commercial Registry under number 501 385 932

**Haitong Bank, S.A. informs about the income distribution of the “USD
130M FIXED RATE PERPETUAL DEEPLY SUBORDINATED ADDITIONAL
TIER 1 RESETTABLE INSTRUMENTS” (PTESSXOM0013)**

Haitong Bank, S.A. (the “Bank”) informs that, pursuant to the terms and conditions of the above-mentioned issuance, there will be no income distribution on the instruments, considering the available distributable funds, as per the individual (non-consolidated) financial statements of the Bank regarding the 2024 fiscal year.

Lisbon, March 27, 2025

HAITONG BANK, S.A.