

HAITONG BANK, S.A.

Share Capital: € 871,277,660.00

Headquarters: Rua Alexandre Herculano, 38, 1269-180 Lisboa

Registered at Lisbon Commercial Register under number: 501 385 932

NOTICE**HAITONG BANK, S.A. INFORMS ON THE RESULTS OF THE PRIVATE TENDER OFFER**

Haitong Bank, S.A. informs that the results of the private tender offer launched on 11 October 2024 (the “**Offer**”) have been assessed.

In the Offer, Haitong Bank, S.A. acquired 600 notes, with a denomination of €100,000 each and an aggregate nominal amount of €60,000,000, representing the bond issue named “€230,000,000 Floating Rate Senior Guaranteed Notes due 2025”, issued by Haitong Bank, S.A. on 8 February 2022 and due on 8 February 2025, with a current outstanding amount of €106,800,000, admitted to trading on the *Bourse de Luxembourg*, which is the regulated market of the Luxembourg Stock Exchange, and Euronext Lisbon, which is a regulated market of Euronext Lisbon – Sociedade Gestora de Mercados Regulamentados S.A, with the ISIN code PTESS2OM0011.

The aforementioned 600 notes acquired by Haitong Bank, S.A. in the Offer will be amortised and cancelled on or around 25 October 2024, in accordance with the law and the applicable terms and conditions, bringing the total amount in circulation, after the aforementioned cancelation, to €46,800,000 represented by 468 notes.

With this transaction, Haitong Bank, S.A. pursues its financial strategy to optimise liquidity and margin.

24 October 2024

HAITONG BANK, S.A.