

HAITONG BANK, S.A.

Registered address: Edifício Quartzó - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA

Share Capital: 426.269.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825

Balance Sheet (NIC) 30 June 2016

(EURO)

BoP Instruction nr. 23/2004 (Indicative references))	30-06-2016			30-06-2015
	Value before provisions, impairment and amortisation	Provisions, impairment and amortisations	Net value	
	1	2	3 = 1 - 2	
Assets				
Cash and deposits at central banks	26.593.089	-	26.593.089	2.358.210
Deposits with banks	17.754.646	-	17.754.646	32.056.445
Financial assets held for trading	649.681.145	-	649.681.145	499.200.435
Available-for-sale financial assets	267.528.956	-	267.528.956	103.625.233
Loans and advances to banks	238.593.412	15.396.550	223.196.862	244.358.459
Loans and advances to customers	600.151.708	121.755.050	478.396.658	561.823.324
Held-to-maturity investments	-	-	-	-
Derivatives for risk management purposes	-	-	-	53.131
Non-current assets held for sale	3.600.000	-	3.600.000	3.600.000
Other tangible assets	28.717.528	22.280.514	6.437.014	7.790.734
Intangible assets	30.915.890	18.065.697	12.850.193	12.938.626
Investments in subsidiaries and associates	416.086.502	533.655	415.552.847	369.330.459
Current income tax assets	7.166.719	-	7.166.719	411.885
Deferred income tax assets	119.976.943	-	119.976.943	85.503.496
Other assets	639.182.232	6.201.219	632.981.013	473.428.196
Total Assets	3.045.948.770	184.232.685	2.861.716.085	2.396.478.633
Passivo				
Deposits from central banks	60.000.000	-	60.000.000	61.123.761
Financial liabilities held for trading	554.032.868	-	554.032.868	434.988.084
Deposits from banks	911.580.098	-	911.580.098	609.268.420
Due to customers	213.618.313	-	213.618.313	79.341.905
Debt securities issued	210.185.479	-	210.185.479	252.814.879
Derivatives for risk management purposes	-	-	-	73.861
Provisions	144.801.494	-	144.801.494	163.850.412
Current income tax liabilities	1.267.348	-	1.267.348	7.586.015
Deferred income tax liabilities	-	-	-	-
Subordinated debt	215.000	-	215.000	60.227.480
Other liabilities	212.239.333	-	212.239.333	266.622.136
Total Liabilities	2.307.939.933	0	2.307.939.933	1.935.896.953
Equity				
Share capital	426.269.000	-	426.269.000	326.269.000
Share premium	8.796.305	-	8.796.305	8.796.305
Other equity instruments	83.731.000	-	83.731.000	3.731.000
Fair value reserve	(3.582.515)	-	(3.582.515)	(8.508.186)
Other reserves, retained earnings and other comprehensive income	77.845.645	-	77.845.645	127.557.652
Profit for the period	(39.283.283)	-	(39.283.283)	2.735.909
Total Equity	553.776.152	0	553.776.152	460.581.680
Total Equity and Liabilities	2.861.716.085	0	2.861.716.085	2.396.478.633

Head of Accounting

Pedro Miguel Nunes Ventaneira

Board Member

José Maria Espírito Santo Silva Ricciardi