

HAITONG BANK, S.A.

Registered address: Edifício Quartz - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA

Share Capital: 426.269.000,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825

Balance Sheet (NIC) 31 December 2016

(EURO)

BoP Instruction nr. 23/2004 (Indicative references))	30-06-2017			31-12-2016
	Value before provisions, impairment and amortisation	Provisions, impairment and amortisations	Net value	
	1	2	3 = 1 - 2	
Assets				
Cash and deposits at central banks	60.271.220	-	60.271.220	37.528.737
Deposits with banks	27.837.127	-	27.837.127	88.759.084
Financial assets held for trading	325.303.392	-	325.303.392	393.967.057
Available-for-sale financial assets	606.228.584	5.997.448	600.231.136	426.781.986
Loans and advances to banks	283.635.306	15.398.614	268.236.692	34.804.291
Loans and advances to customers	600.086.261	152.233.338	447.852.923	398.312.018
Held-to-maturity investments	-	-	-	-
Derivatives for risk management purposes	-	-	-	-
Non-current assets held for sale	3.600.000	-	3.600.000	3.600.000
Other tangible assets	26.210.911	21.824.483	4.386.428	5.307.967
Intangible assets	31.951.356	20.652.525	11.298.831	12.204.121
Investments in subsidiaries and associates	414.033.776	165.916.700	248.117.076	236.580.870
Current income tax assets	6.461.756	-	6.461.756	6.174.040
Deferred income tax assets	128.294.491	-	128.294.491	129.337.332
Other assets	465.012.576	7.237.035	457.775.541	412.114.264
Total Assets	2.978.926.756	389.260.143	2.589.666.613	2.185.471.767
Passivo				
Deposits from central banks	60.000.000	-	60.000.000	60.000.000
Financial liabilities held for trading	233.689.420	-	233.689.420	295.683.153
Deposits from banks	1.016.399.678	-	1.016.399.678	901.261.798
Due to customers	305.177.218	-	305.177.218	279.764.792
Debt securities issued	103.080.260	-	103.080.260	103.091.557
Derivatives for risk management purposes	-	-	-	-
Provisions	63.565.750	-	63.565.750	88.224.698
Current income tax liabilities	1.760.419	-	1.760.419	2.615.437
Deferred income tax liabilities	346.223	-	346.223	-
Subordinated debt	-	-	-	-
Other liabilities	251.344.602	-	251.344.602	154.919.913
Total Liabilities	2.035.363.570	0	2.035.363.570	1.885.561.348
Equity				
Share capital	806.269.000	-	806.269.000	426.269.000
Share premium	8.796.305	-	8.796.305	8.796.305
Other equity instruments	3.731.000	-	3.731.000	83.731.000
Fair value reserve	932.297	-	932.297	(3.160.794)
Other reserves, retained earnings and other comprehensive income	(214.518.625)	-	(214.518.625)	(64.444.588)
Profit for the period	(50.906.934)	-	(50.906.934)	(151.280.504)
Total Equity	554.303.043	0	554.303.043	299.910.419
Total Equity and Liabilities	2.589.666.613	0	2.589.666.613	2.185.471.767

Head of Accounting

António Carlos Gomes Pacheco

Board Member

Hiroki Miyazato