HAITONG BANK, S.A.

Registered address: Edifício Quartzo - Rua Alexandre Herculano, 38 - 1269 - 180 LISBOA

Share Capital: 871.605.935,00 Euros - VAT nº. 501 385 932 - Registration number. Lisbon nº. 57 825

BdP Aviso nr. 01/2019

1. Balance Sheet Statement [Statement of Financial Position] Individual

1.1 Assets

	31.03.2026
	Amount
Cash, cash balances at central banks and other demand deposits	**316,932,497**
Cash on hand	5,433
Cash balances at central banks	310,395,010
Other demand deposits	6,532,054
Financial assets held for trading	**55,235,079**
Derivatives	14,877,112
Equity instruments	0
Debt securities	40,357,967
Loans and advances	0
Non-trading financial assets mandatorily at fair value through profit or loss	**13,588,621**
Equity instruments	13,564,388
Debt securities	0
Loans and advances	24,233
Financial assets designated at fair value through profit or loss	**0**
Debt securities	0
Loans and advances	0
Financial assets at fair value through other comprehensive income	**242,593,747**
Equity instruments	0
Debt securities	242,593,747.00
Loans and advances	0
Financial assets at amortised cost	**1,321,277,589**
Debt securities	564,883,505
Loans and advances	756,394,084
Derivatives – Hedge accounting	**0**
Fair value changes of the hedged items in portfolio hedge of interest rate risk	**0.00**
Investments in subsidiaries, joint ventures and associates	**115,024,959**
Tangible assets	**6,724,690**
Property, plant and equipment	6,724,690
Investment property	0
Intangible assets	**916,382**
Goodwill	0
Other intangible assets	916,382
Tax assets	**47,160,547**
Current tax assets	16,289,932
Deferred tax assets	30,870,615
Other assets	**64,228,589**
Non-current assets and disposal groups classified as held for sale	**0**
Total assets	**2,183,682,700**

1.2 Liabilities

	31.03.2026
	Amount
Financial liabilities held for trading	**16,217,270**
Derivatives	16,217,270
Short positions	0
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities designated at fair value through profit or loss	**0**
Deposits	0
Debt securities issued	0
Other financial liabilities	0
Financial liabilities measured at amortised cost	**1,494,682,354**
Deposits	1,356,952,327
Debt securities issued	132,136,763
Other financial liabilities	5,593,264
Non-trading non-derivative financial liabilities measured at a cost-based method	**0**
Fair value changes of the hedged items in portfolio hedge of interest rate risk	**0**
Provisions	**235,659**
Pension and other post employment defined benefit obligations	0
Other long term employee benefits	0
Restructuring	0
Pending legal issues and tax litigation	0
Commitments and guarantees given	191,838
Other provisions	43,821
Tax liabilities	**12,581,744**
Current tax liabilities	7,008,820
Deferred tax liabilities	5,572,924
Share capital repayable on demand	**0.00**
Other liabilities	**44,070,015**
Liabilities included in disposal groups classified as held for sale	**0**
Total liabilities	**1,567,787,042**

1.3 Equity

	31.03.2026
	Amount
Capital	**871,277,660**
Paid up capital	871,277,660
Unpaid capital which has been called up	0
Share premium	**8,796,305**
Equity instruments issued other than capital	**105,042,017**
Equity component of compound financial instruments	105,042,017
Other equity instruments issued	0
Other equity	**0**
Accumulated other comprehensive income	**-15,933,676**
Items that will not be reclassified to profit and loss	-14,390,981
Tangible assets	0
Intangible assets	0
Actuarial gains or loss on defined benefit pension plans	-14,390,981
Non-current assets and disposal groups classified as held for sale	0.00
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Changes in fair value of equity instruments measured at fair value through other comprehensive income	0
Hedge ineffectiveness of fair value hedges for equity instruments measured at fair value through other comprehensive income	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Change in fair value of a financial liability at fair value through profit or loss that is attributable to changes in the credit risk of that liability	0
Items that may be reclassified to profit and loss	-1,542,695
Hedges of net investments in foreign operations [effective portion]	0
Foreign currency translation	0
Hedging derivatives. Cash flow hedges reserve (effective portion)	0
Fair value changes of debt instruments measured at fair value through other comprehensive income	-1,542,695
Hedging instruments [not designated elements]	0
Non-current assets and disposal groups classified as held for sale	0
Share of other recognised income and expense of investments in subsidiaries, joint ventures and associates	0
Retained earnings	**-493,938,662**
Revaluation reserves	**0**
Other reserves	**141,521,409**
Funds for general banking risks [if presented within equity]	0
Other	141,521,409
(-) Treasury shares	**0**
Profit or loss attributable to Owners of the parent	**-869,395**
(-) Interim dividends	**0**
Minority interests [Non-controlling interests]	**0**
Accumulated Other Comprehensive Income	0
Other items	0
Total equity	**615,895,658**
Total equity and total liabilities	**2,183,682,700**

2. Statement of profit or loss

	31.03.2026
	Amount
Interest income	**20,621,930**
Financial assets held for trading	584,663
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial assets designated at fair value through profit or loss	0
Financial assets at fair value through other comprehensive income	3,155,233
Financial assets at amortised cost	16,756,600
Derivatives - Hedge accounting, interest rate risk	0
Other assets	125,434
Interest income on liabilities	0
(Interest expense)	**12,414,304**
(Financial liabilities held for trading)	0
(Financial liabilities designated at fair value through profit or loss)	0
(Financial liabilities measured at amortised cost)	12,300,999
(Derivatives - Hedge accounting, interest rate risk)	0
(Other liabilities)	113,305
(Interest expense on assets)	0
(Expenses on share capital repayable on demand)	**0**
Dividend income	**0**
Financial assets held for trading	0
Non-trading financial assets mandatorily at fair value through profit or loss	0
Financial asssets at fair value through other comprehensive income	0
Investments in subsidiaries, joint ventures and associates other than accounted for using the equity method	0
Fee and commission income	**1,334,297**
(Fee and commission Expenses)	**125,339**
Gains or (-) losses on financial assets & liabilities not measured at fair value through profit or loss, net	**1,946,085**
Financial assets at fair value through other comprehensive income	186,961
Financial assets at amortised cost	1,759,124
Financial liabilities measured at amortised cost	0
Other	0
Gains or (-) losses on financial assets and liabilities held for trading, net	**-4,803,286**
Gains or (-) losses on trading financial assets and liabilities, net	**292,116**
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	**0**
Gains or (-) losses from hedge accounting, net	**176,977**
Exchange differences [gain or (-) loss], net	**4,321,293**
Gains or (-) losses on derecognition of investments in subsidiaries, joint ventures and associates, net	**0**
Gains or (-) losses on derecognition of non financial assets other than held for sale, net	**131,654**
Other operating income	**260,901**
(Other operating Expenses)	**1,723,939**
TOTAL OPERATING INCOME, NET	**10,018,385**

2. Statement of profit or loss (continuation)

	31.03.2026
	Amount
(Administrative Expenses)	**9,776,935**
(Staff Expenses)	7,121,048
(Other administrative Expenses)	2,655,887
(Depreciation)	**968,943**
(Property, Plant and Equipment)	925,072
(Investment Properties)	0
(Other intangible assets)	43,871
Modification gains or (-) losses, net	**0**
Financial assets at fair value through other comprehensive income	0
Financial assets at amortised cost	0
(Provisions or (-) reversal of provisions)	**-524,234**
(Commitments and guarantees given)	-524,234
(Other provisions)	0
(Impairment or (-) reversal of impairment on financial assets not measured at fair value through profit or loss)	**272,354**
(Financial assets at fair value through other comprehensive income)	-4,073
(Financial assets at amortised cost)	276,427
(Impairment or (-) reversal of impairment of investments in subsidiaries, joint ventures and associates)	**0**
(Impairment or (-) reversal of impairment on non-financial assets)	**14,611**
(Property, plant and equipment)	0
(Investment properties)	0
(Goodwill)	0
(Other intangible assets)	0
(Other)	14,611
Negative goodwill recognised in profit or loss	0
Share of the profit or (-) loss of investments insubsidaries, joint ventures and associates accounted for using the equity method	0
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	0
Profit or (-) loss before tax from continuing operations	**-490,224**
(Tax Expenses or (-) income related to profit or loss from continuing operations)	**379,171**
Profit or (-) loss after tax from continuing operations	**-869,395**
Profit or (-) loss before tax from discontinued operations	**0**
Profit or (-) loss before tax from discontinued operations	0
(Tax Expenses or (-) income related to discontinued operations)	0
Profit or (-) loss for the year	**-869,395**
Attributable to minority interest [non-controlling interests]	0
Attributable to owners of the parent	-869,395

3. Statement of comprehensive income

	31.03.2026
	Montante escriturado
Profit or (-) loss for the year	**-869,395**
Other comprehensive income	**1,841,422**
Items that will not to be reclassified to profit or loss	**4,299,666**
Tangible assets	0
Intangible assets	0
Actuarial gains (losses) on defined benefit pension plans	4,299,666
Non-current assets and disposal groups held for sale	0
Share of other recognised income and expense of entities accounted for using the equity method	0
Fair value changes of equity instruments measured at fair value through other comprehensive income	0
Gains or (-) losses from hedge accounting of equity instruments at fair value through other comprehensive income, net	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedged item]	0
Fair value changes of equity instruments measured at fair value through other comprehensive income [hedging instrument]	0
Fair value changes of financial liabilities at fair value through profit or loss that is attributable to changes in their credit risk	0
Income tax relating to items that will not be reclassified	0
Items that may be reclassified to profit or loss	**-2,458,244**
Hedge of net investments in foreign operations [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Foreign currency translation	0
Translation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Cash flow hedges [effective portion]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Transferred to initial carrying amount of hedged items	0
Other reclassifications	0
Hedging instruments [not designated elements]	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Financial assets at fair value through other comprehensive income	-2,555,408
Valuation gains or (-) losses taken to equity	-2,647,501
Transferred to profit or loss	92,093
Other reclassifications	0
Non-current assets and disposal groups held for sale	0
Valuation gains or (-) losses taken to equity	0
Transferred to profit or loss	0
Other reclassifications	0
Share of other recognised income and expense of investment in subsidiaries, joint venture and associate	0
Income tax relating to items that may be reclassified to profit or (-) loss	97,164
Total comprehensive income for the year	**972,027**
Attributable to minority interest [Non-controlling interest]	0
Attributable to owners of the parent	972,027